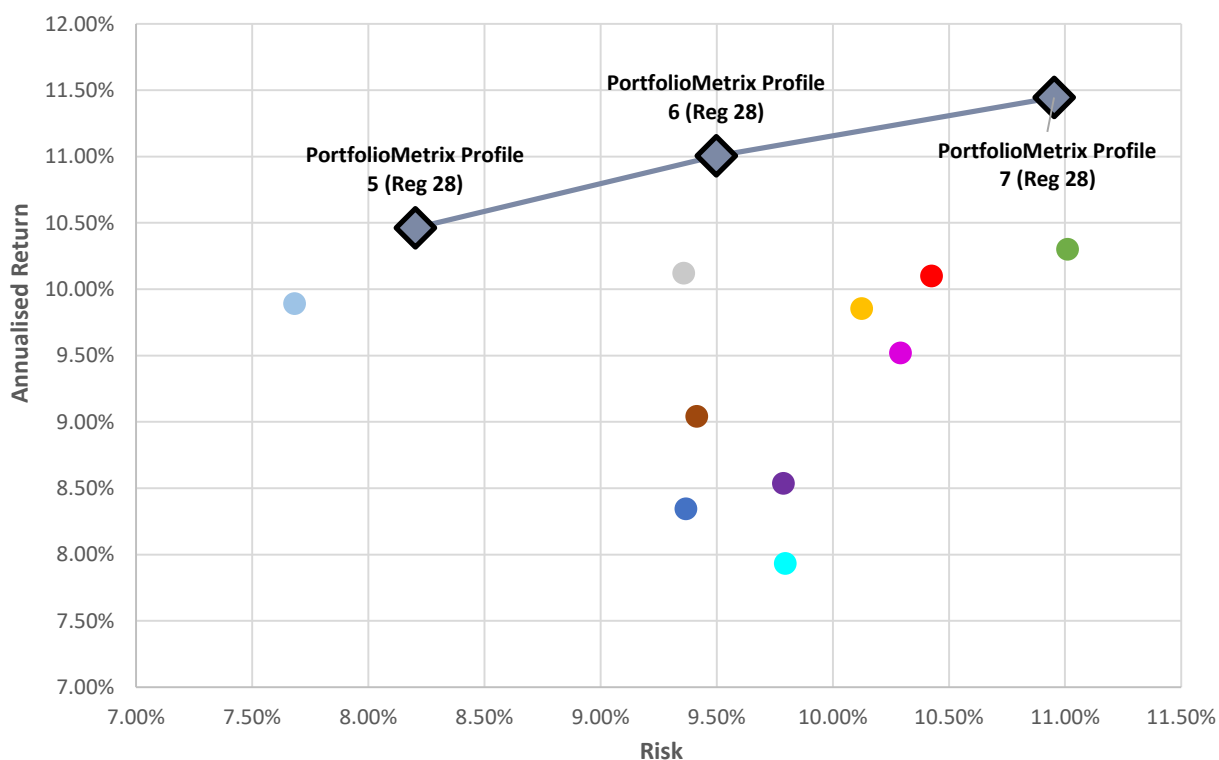


INDUSTRY COMPARISON - INCEPTION (03/12/2010 TO 25/11/2022, WEEKLY RISK)

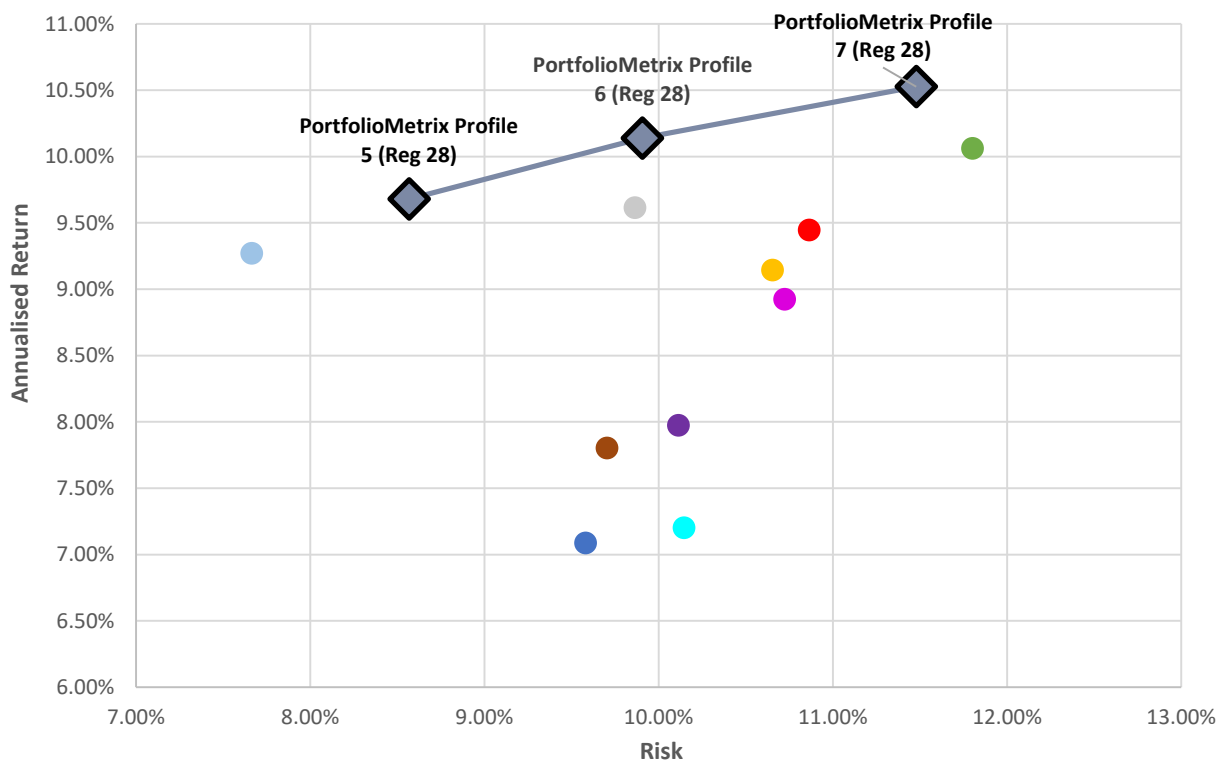


Data Source: Financial Express

	Risk	Cumulative Return	Annualised Return
PortfolioMetric Profile 7 (Reg 28)	10.95%	268.59%	11.45%
PortfolioMetric Profile 6 (Reg 28)	9.50%	251.43%	11.00%
PortfolioMetric Profile 5 (Reg 28)	8.20%	231.30%	10.46%
● Allan Gray Balanced - A	9.36%	219.20%	10.12%
● Coronation Balanced Plus - A	10.12%	210.04%	9.86%
● Discovery Balanced - A	10.29%	198.89%	9.52%
● Foord Balanced - R	9.41%	183.51%	9.04%
● Ninety One Managed - A	7.68%	211.27%	9.89%
● Old Mutual Balanced - A	9.79%	168.10%	8.54%
● M&G Balanced - A	10.42%	218.47%	10.10%
● PSG Balanced - A	11.01%	225.57%	10.30%
● Sanlam Balanced - A	9.79%	150.72%	7.93%
● STANLIB Balanced - B1	9.37%	162.45%	8.35%

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INDUSTRY COMPARISON - 10 YEAR (07/12/2012 TO 25/11/2022, WEEKLY RISK)

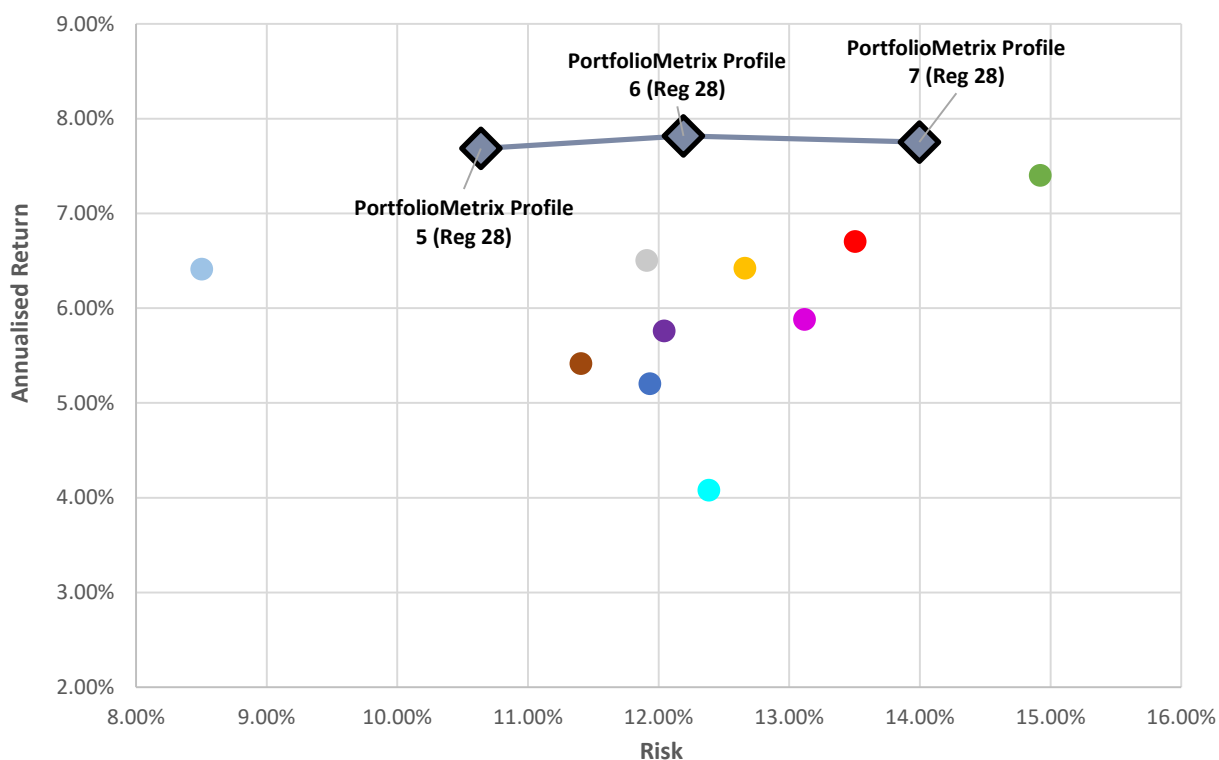


Data Source: Financial Express

	Risk	Cumulative Return	Annualised Return
PortfolioMetrix Profile 7 (Reg 28)	11.48%	172.06%	10.53%
PortfolioMetrix Profile 6 (Reg 28)	9.91%	162.68%	10.14%
PortfolioMetrix Profile 5 (Reg 28)	8.57%	151.92%	9.68%
● Allan Gray Balanced - A	9.86%	150.47%	9.62%
● Coronation Balanced Plus - A	10.65%	139.89%	9.14%
● Discovery Balanced - A	10.72%	135.10%	8.92%
● Foord Balanced - R	9.70%	111.97%	7.80%
● Ninety One Managed - A	7.66%	142.71%	9.27%
● Old Mutual Balanced - A	10.11%	115.42%	7.98%
● M&G Balanced - A	10.86%	146.64%	9.45%
● PSG Balanced - A	11.80%	160.88%	10.06%
● Sanlam Balanced - A	10.14%	100.47%	7.20%
● STANLIB Balanced - B1	9.58%	98.35%	7.09%

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INDUSTRY COMPARISON - 5 YEAR (01/12/2017 TO 25/11/2022, WEEKLY RISK)

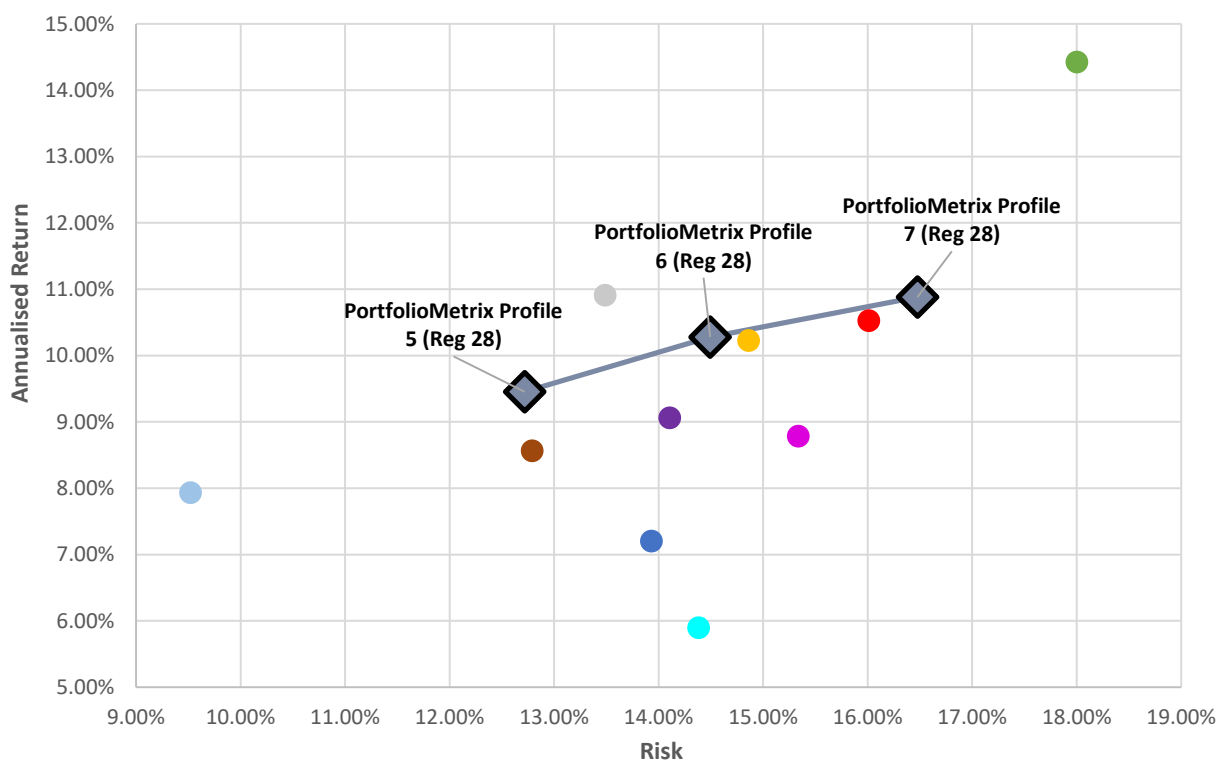


Data Source: Financial Express

	Risk	Cumulative Return	Annualised Return
PortfolioMetrix Profile 7 (Reg 28)	14.00%	45.26%	7.75%
PortfolioMetrix Profile 6 (Reg 28)	12.19%	45.70%	7.82%
PortfolioMetrix Profile 5 (Reg 28)	10.64%	44.80%	7.68%
● Allan Gray Balanced - A	11.91%	37.03%	6.50%
● Coronation Balanced Plus - A	12.66%	36.52%	6.42%
● Discovery Balanced - A	13.12%	33.08%	5.88%
● Foord Balanced - R	11.41%	30.18%	5.42%
● Ninety One Managed - A	8.50%	36.45%	6.41%
● Old Mutual Balanced - A	12.04%	32.32%	5.76%
● M&G Balanced - A	13.50%	38.32%	6.70%
● PSG Balanced - A	14.92%	42.91%	7.40%
● Sanlam Balanced - A	12.38%	22.14%	4.08%
● STANLIB Balanced - B1	11.93%	28.88%	5.21%

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INDUSTRY COMPARISON - 3 YEAR (29/11/2019 TO 25/11/2022, WEEKLY RISK)

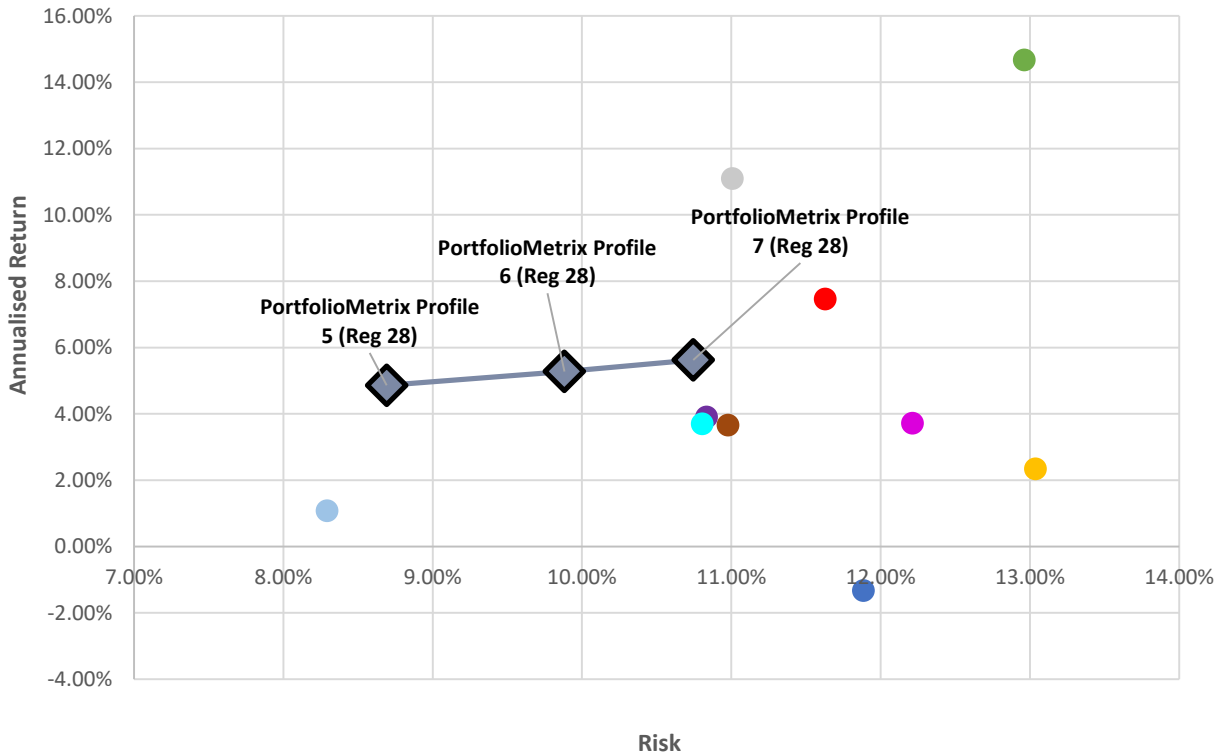


Data Source: Financial Express

	Risk	Cumulative Return	Annualised Return
PortfolioMetrix Profile 7 (Reg 28)	16.48%	36.33%	10.88%
PortfolioMetrix Profile 6 (Reg 28)	14.49%	34.11%	10.28%
PortfolioMetrix Profile 5 (Reg 28)	12.72%	31.13%	9.45%
● Allan Gray Balanced - A	13.49%	36.44%	10.91%
● Coronation Balanced Plus - A	14.86%	33.92%	10.23%
● Discovery Balanced - A	15.33%	28.75%	8.79%
● Foord Balanced - R	12.79%	27.95%	8.56%
● Ninety One Managed - A	9.52%	25.75%	7.94%
● Old Mutual Balanced - A	14.10%	29.73%	9.06%
● M&G Balanced - A	16.01%	35.02%	10.53%
● PSG Balanced - A	18.00%	49.82%	14.43%
● Sanlam Balanced - A	14.38%	18.76%	5.90%
● STANLIB Balanced - B1	13.93%	23.20%	7.20%

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INDUSTRY COMPARISON - 1 YEAR (30/11/2021 TO 30/11/2022, DAILY RISK)

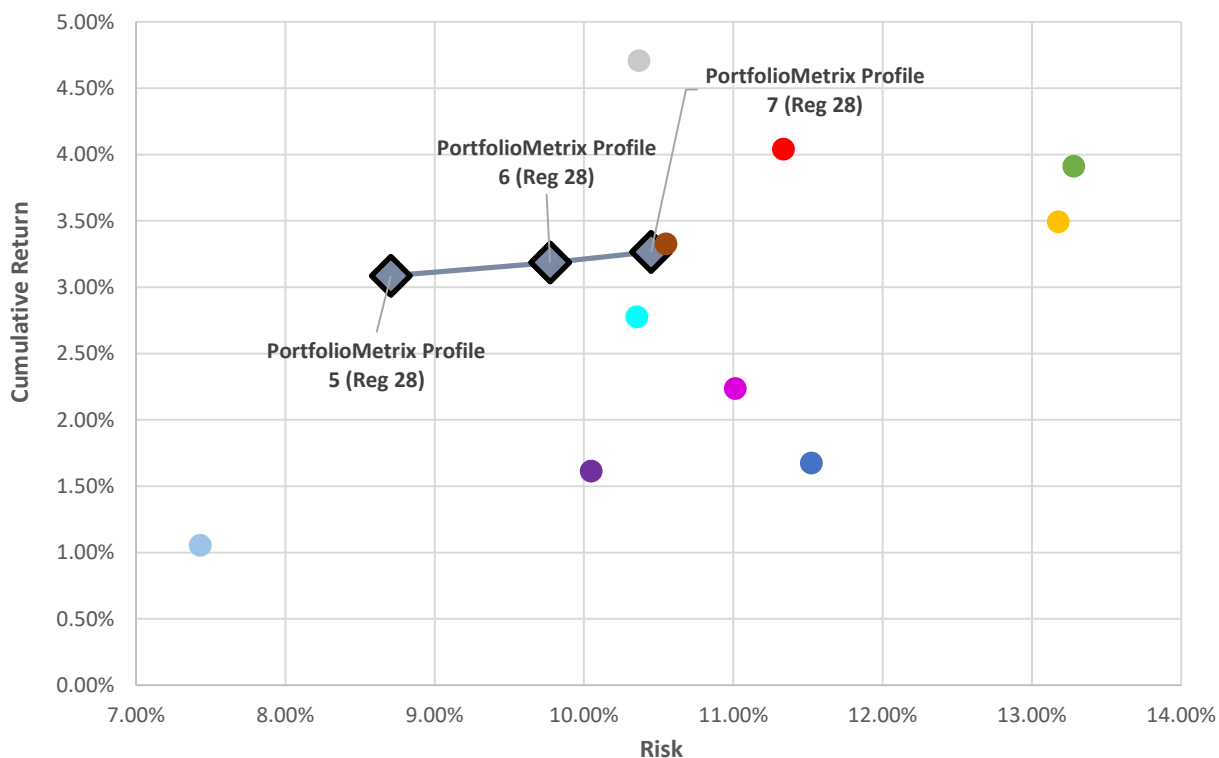


Data Source: Financial Express

	Risk	Cumulative Return	Annualised Return
PortfolioMetrix Profile 7 (Reg 28)	10.75%	5.62%	5.62%
PortfolioMetrix Profile 6 (Reg 28)	9.88%	5.28%	5.28%
PortfolioMetrix Profile 5 (Reg 28)	8.69%	4.86%	4.86%
● Allan Gray Balanced - A	11.01%	11.10%	11.10%
● Coronation Balanced Plus - A	13.04%	2.35%	2.35%
● Discovery Balanced - A	12.21%	3.73%	3.73%
● Foord Balanced - R	10.98%	3.66%	3.66%
● Ninety One Managed - A	8.29%	1.09%	1.09%
● Old Mutual Balanced - A	10.83%	3.91%	3.91%
● M&G Balanced - A	11.63%	7.46%	7.46%
● PSG Balanced - A	12.96%	14.68%	14.68%
● Sanlam Balanced - A	10.80%	3.70%	3.70%
● STANLIB Balanced - B1	11.88%	-1.32%	-1.32%

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INDUSTRY COMPARISON - 6 MONTHS (31/05/2022 TO 30/11/2022, DAILY RISK)

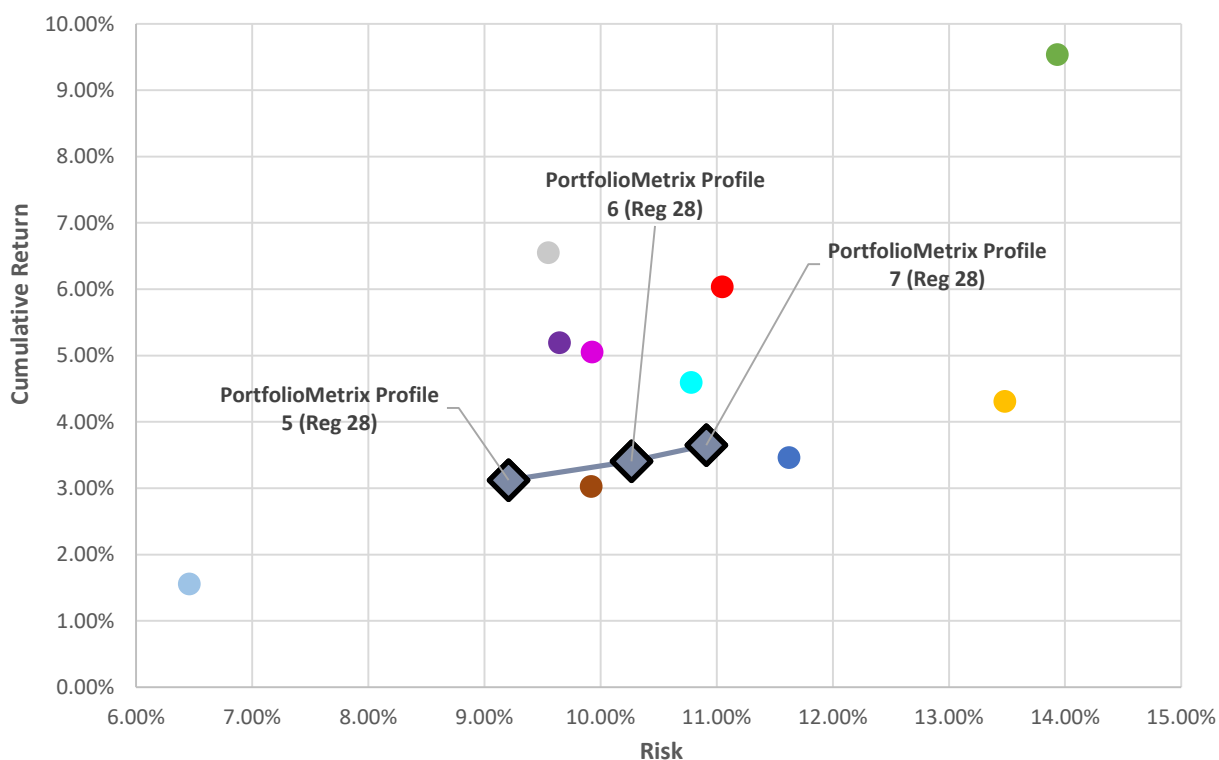


Data Source: Financial Express

	Risk	Cumulative Return	Annualised Return
PortfolioMetrix Profile 7 (Reg 28)	10.45%	3.27%	-
PortfolioMetrix Profile 6 (Reg 28)	9.77%	3.19%	-
PortfolioMetrix Profile 5 (Reg 28)	8.71%	3.09%	-
● Allan Gray Balanced - A	10.37%	4.71%	-
● Coronation Balanced Plus - A	13.18%	3.49%	-
● Discovery Balanced - A	11.01%	2.24%	-
● Foord Balanced - R	10.55%	3.33%	-
● Ninety One Managed - A	7.43%	1.06%	-
● Old Mutual Balanced - A	10.05%	1.61%	-
● M&G Balanced - A	11.33%	4.04%	-
● PSG Balanced - A	13.28%	3.91%	-
● Sanlam Balanced - A	10.35%	2.78%	-
● STANLIB Balanced - B1	11.52%	1.67%	-

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INDUSTRY COMPARISON - 3 MONTHS (31/08/2022 TO 30/11/2022, DAILY RISK)

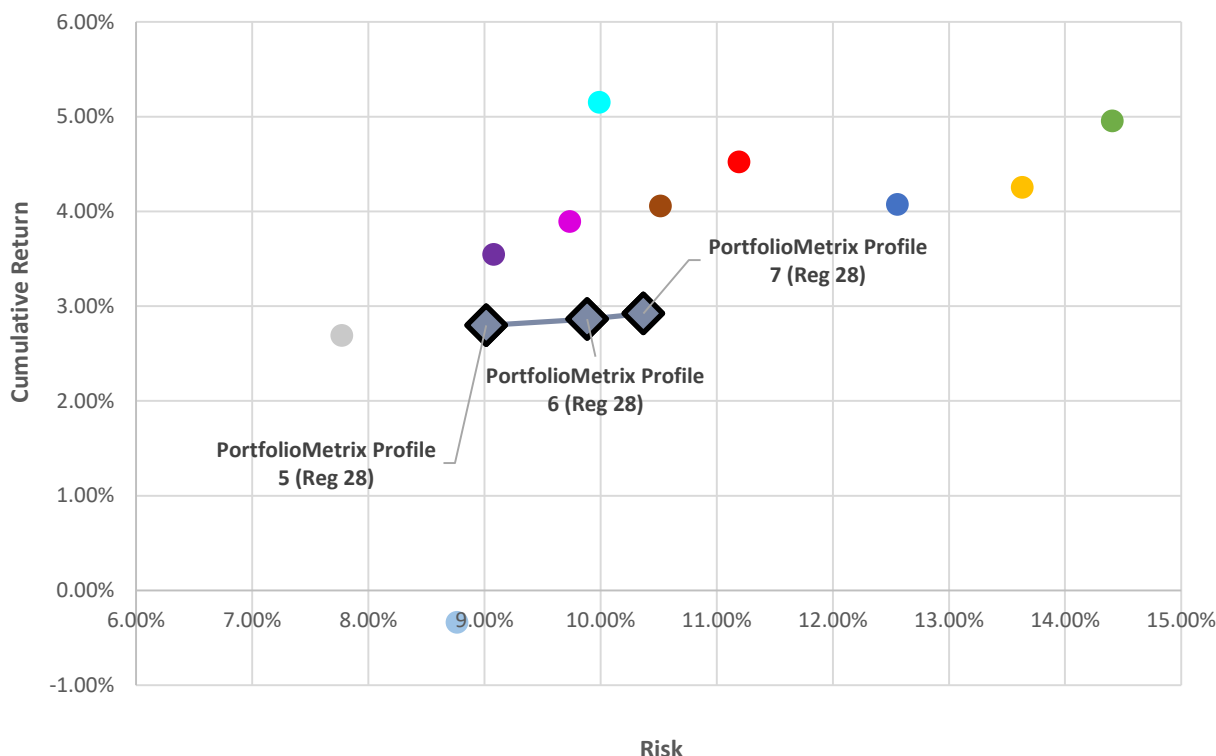


Data Source: Financial Express

	Risk	Cumulative Return	Annualised Return
PortfolioMetric Profile 7 (Reg 28)	10.91%	3.65%	-
PortfolioMetric Profile 6 (Reg 28)	10.27%	3.41%	-
PortfolioMetric Profile 5 (Reg 28)	9.21%	3.12%	-
● Allan Gray Balanced - A	9.55%	6.55%	-
● Coronation Balanced Plus - A	13.48%	4.31%	-
● Discovery Balanced - A	9.92%	5.05%	-
● Foord Balanced - R	9.92%	3.03%	-
● Ninety One Managed - A	6.46%	1.56%	-
● Old Mutual Balanced - A	9.64%	5.19%	-
● M&G Balanced - A	11.05%	6.04%	-
● PSG Balanced - A	13.93%	9.54%	-
● Sanlam Balanced - A	10.78%	4.60%	-
● STANLIB Balanced - B1	11.62%	3.46%	-

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INDUSTRY COMPARISON - 1 MONTH (31/10/2022 TO 30/11/2022, DAILY RISK)



Data Source: Financial Express

	Risk	Cumulative Return	Annualised Return
PortfolioMetric Profile 7 (Reg 28)	10.37%	2.92%	-
PortfolioMetric Profile 6 (Reg 28)	9.88%	2.86%	-
PortfolioMetric Profile 5 (Reg 28)	9.02%	2.80%	-
● Allan Gray Balanced - A	7.77%	2.69%	-
● Coronation Balanced Plus - A	13.63%	4.26%	-
● Discovery Balanced - A	9.73%	3.90%	-
● Foord Balanced - R	10.51%	4.06%	-
● Ninety One Managed - A	8.76%	-0.33%	-
● Old Mutual Balanced - A	9.08%	3.55%	-
● M&G Balanced - A	11.19%	4.52%	-
● PSG Balanced - A	14.41%	4.96%	-
● Sanlam Balanced - A	9.99%	5.15%	-
● STANLIB Balanced - B1	12.55%	4.07%	-

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