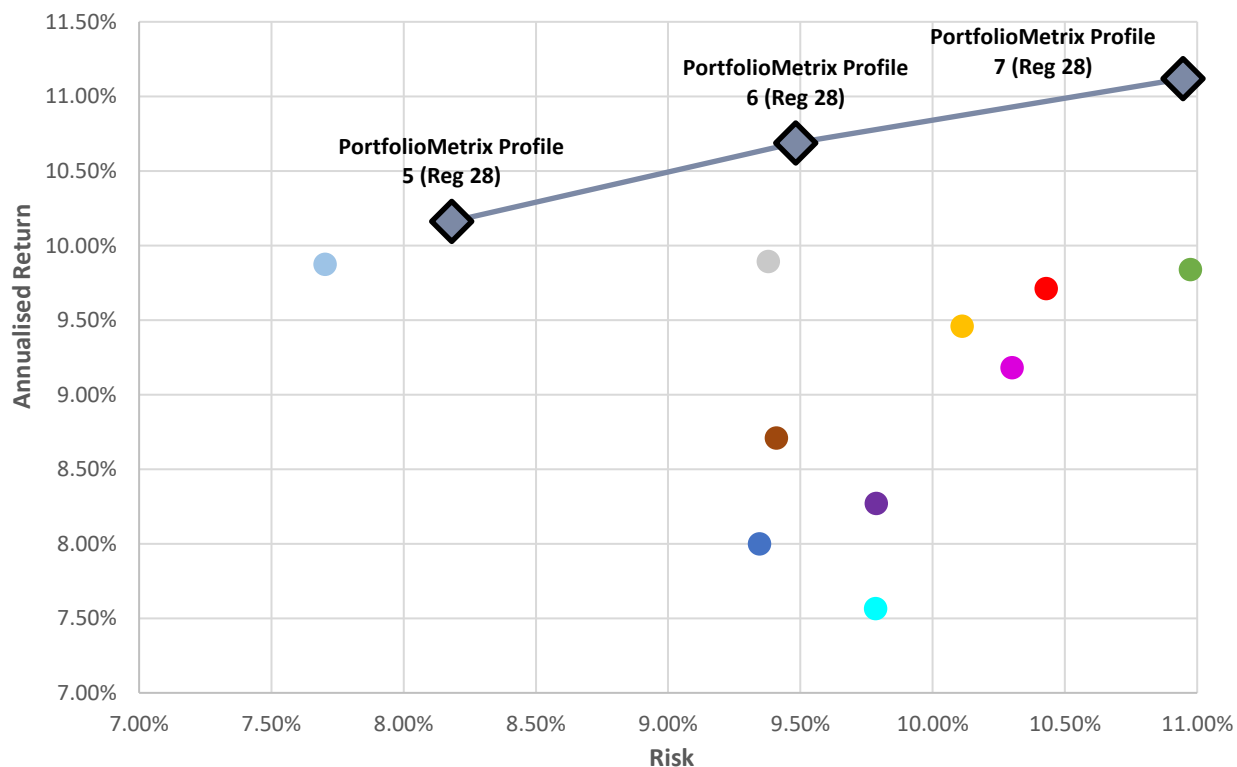


INDUSTRY COMPARISON - INCEPTION (03/12/2010 TO 28/10/2022, WEEKLY RISK)

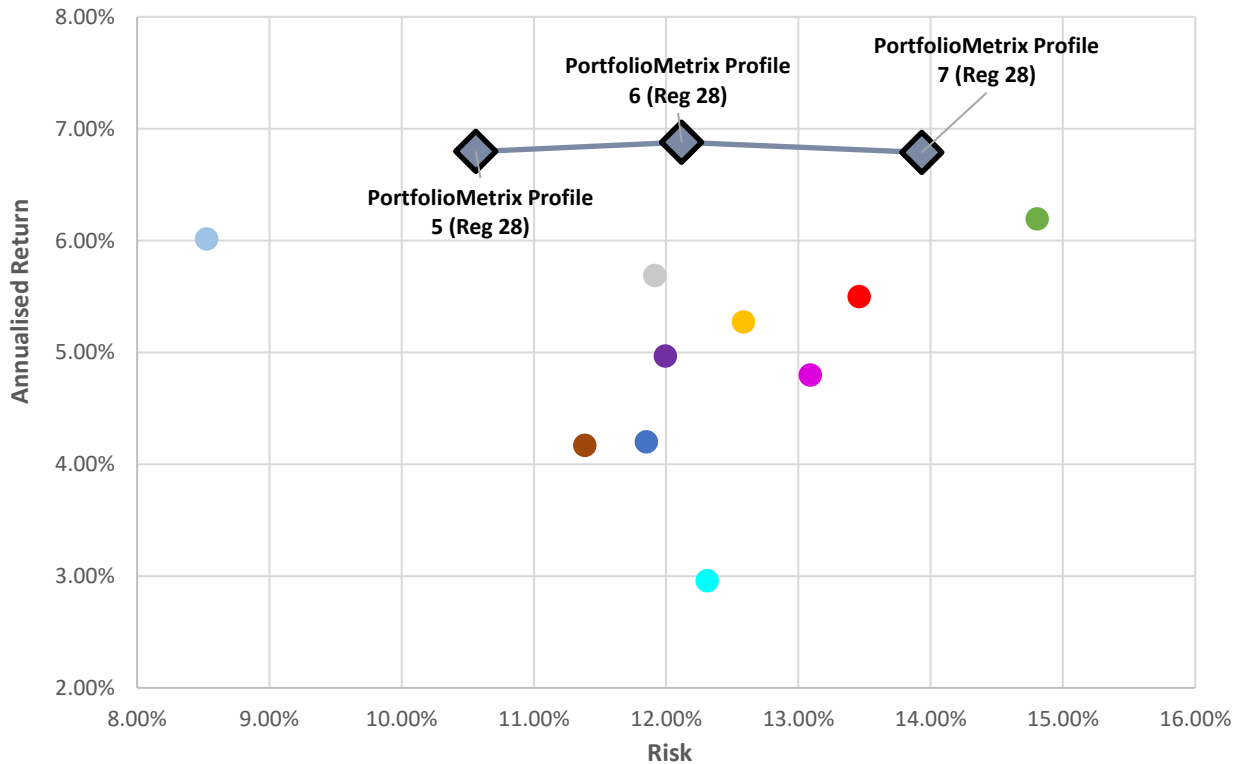


Data Source: Financial Express

	Risk	Cumulative Return	Annualised Return
PortfolioMetrix Profile 7 (Reg 28)	10.95%	252.95%	11.12%
PortfolioMetrix Profile 6 (Reg 28)	9.48%	236.87%	10.69%
PortfolioMetrix Profile 5 (Reg 28)	8.18%	218.23%	10.16%
● Allan Gray Balanced - A	9.38%	209.07%	9.89%
● Coronation Balanced Plus - A	10.11%	194.85%	9.46%
● Discovery Balanced - A	10.30%	185.97%	9.18%
● Foord Balanced - R	9.41%	171.51%	8.71%
● Ninety One Managed - A	7.70%	208.46%	9.87%
● Old Mutual Balanced - A	9.79%	158.75%	8.27%
● M&G Balanced - A	10.43%	203.03%	9.71%
● PSG Balanced - A	10.97%	207.26%	9.84%
● Sanlam Balanced - A	9.78%	139.27%	7.57%
● STANLIB Balanced - B1	9.35%	151.06%	8.00%

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INDUSTRY COMPARISON - 5 YEAR (03/11/2017 TO 28/10/2022, WEEKLY RISK)

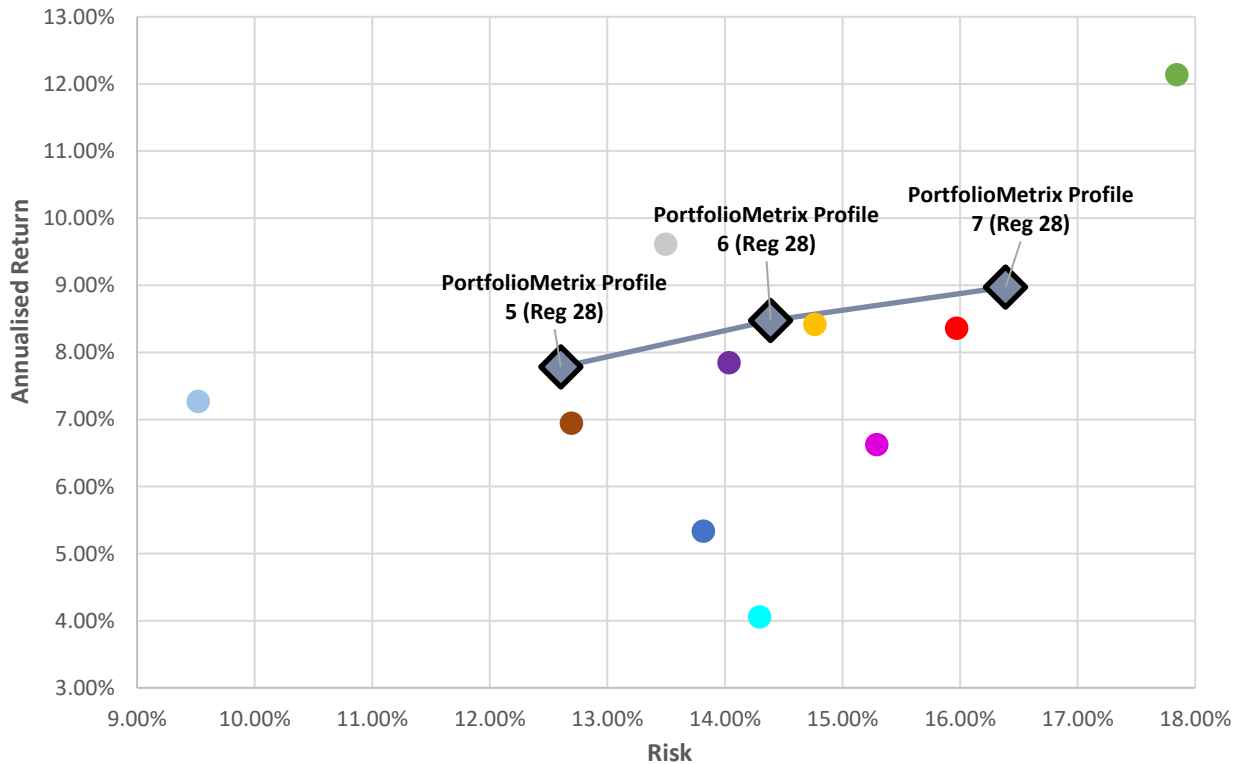


Data Source: Financial Express

	Risk	Cumulative Return	Annualised Return
PortfolioMetrix Profile 7 (Reg 28)	13.93%	38.87%	6.79%
PortfolioMetrix Profile 6 (Reg 28)	12.12%	39.46%	6.88%
PortfolioMetrix Profile 5 (Reg 28)	10.56%	38.92%	6.80%
● Allan Gray Balanced - A	11.91%	31.87%	5.69%
● Coronation Balanced Plus - A	12.58%	29.30%	5.27%
● Discovery Balanced - A	13.09%	26.42%	4.80%
● Foord Balanced - R	11.38%	22.66%	4.17%
● Ninety One Managed - A	8.52%	33.93%	6.02%
● Old Mutual Balanced - A	11.99%	27.45%	4.97%
● M&G Balanced - A	13.46%	30.71%	5.50%
● PSG Balanced - A	14.80%	35.07%	6.20%
● Sanlam Balanced - A	12.31%	15.70%	2.96%
● STANLIB Balanced - B1	11.85%	22.84%	4.20%

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INDUSTRY COMPARISON - 3 YEAR (01/11/2019 TO 28/10/2022, WEEKLY RISK)

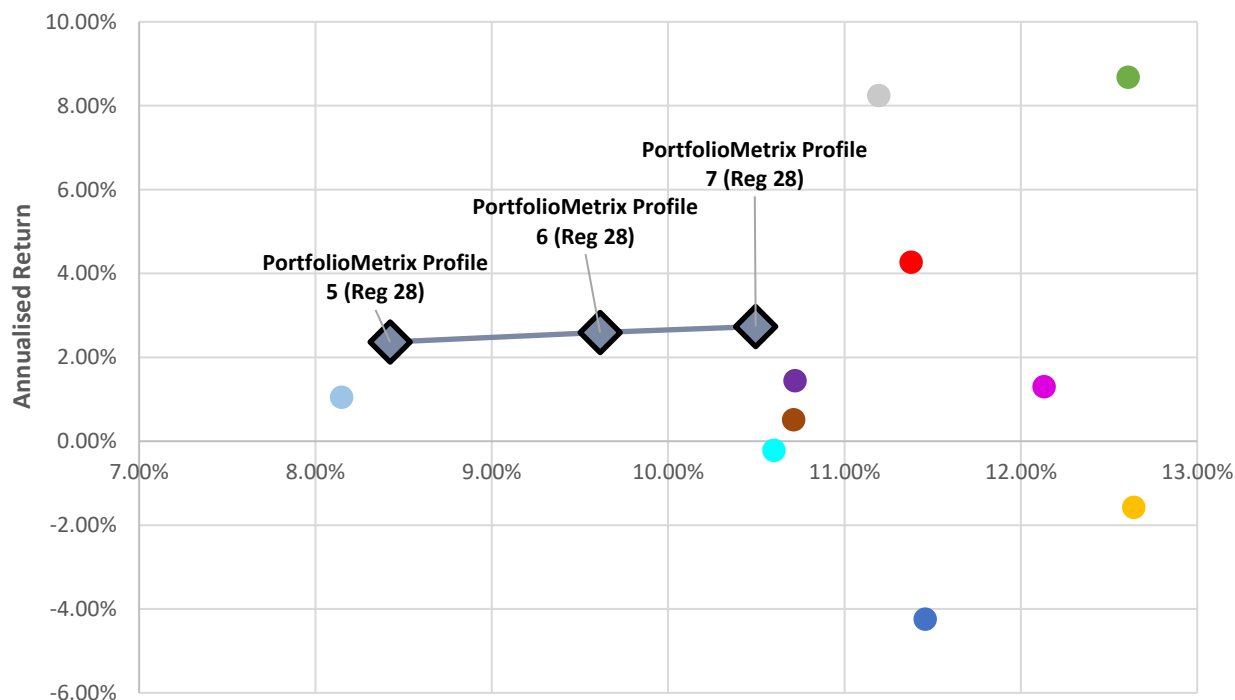


Data Source: Financial Express

	Risk	Cumulative Return	Annualised Return
PortfolioMetrix Profile 7 (Reg 28)	16.39%	29.41%	8.97%
PortfolioMetrix Profile 6 (Reg 28)	14.39%	27.64%	8.47%
PortfolioMetrix Profile 5 (Reg 28)	12.60%	25.20%	7.78%
● Allan Gray Balanced - A	13.49%	31.70%	9.61%
● Coronation Balanced Plus - A	14.76%	27.45%	8.42%
● Discovery Balanced - A	15.29%	21.23%	6.63%
● Foord Balanced - R	12.69%	22.32%	6.95%
● Ninety One Managed - A	9.52%	23.44%	7.27%
● Old Mutual Balanced - A	14.03%	25.44%	7.85%
● M&G Balanced - A	15.97%	27.25%	8.36%
● PSG Balanced - A	17.84%	41.03%	12.14%
● Sanlam Balanced - A	14.29%	12.68%	4.06%
● STANLIB Balanced - B1	13.81%	16.89%	5.34%

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INDUSTRY COMPARISON - 1 YEAR (29/10/2021 TO 31/10/2022, DAILY RISK)



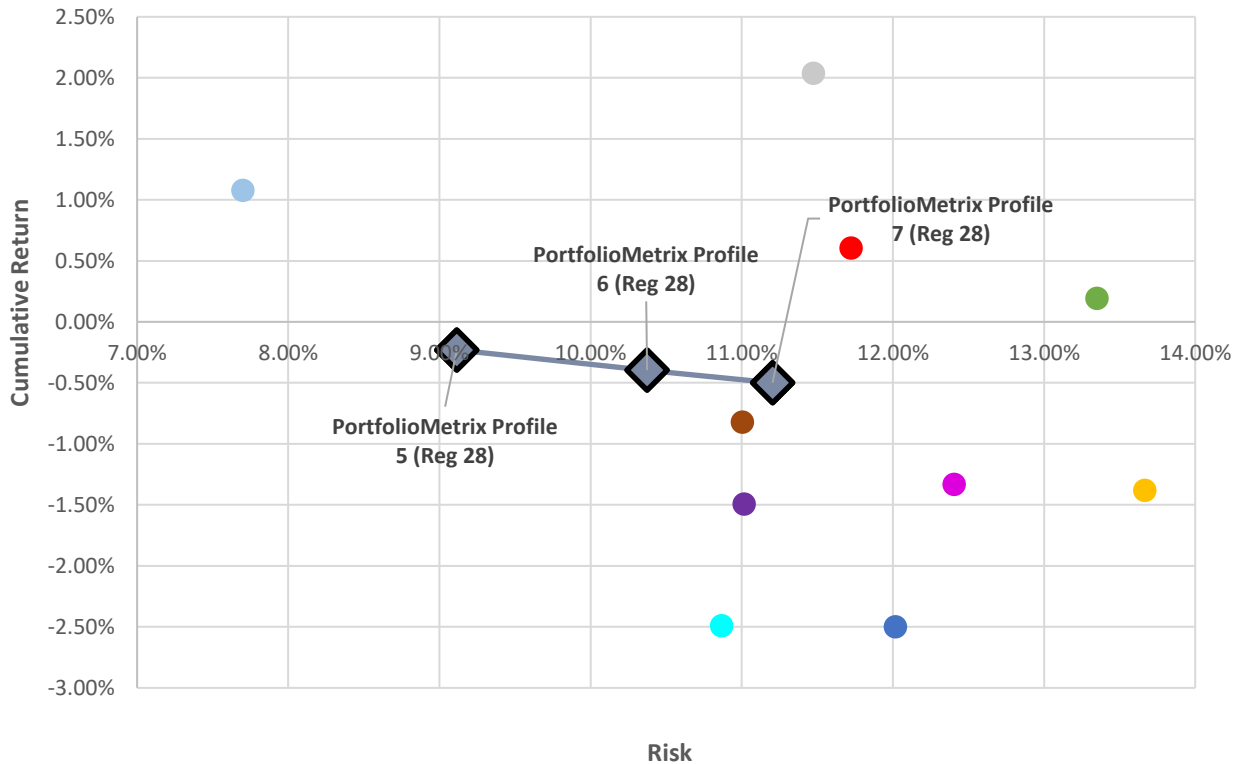
Risk

Data Source: Financial Express

	Risk	Cumulative Return	Annualised Return
PortfolioMetrix Profile 7 (Reg 28)	10.50%	2.73%	2.73%
PortfolioMetrix Profile 6 (Reg 28)	9.61%	2.59%	2.59%
PortfolioMetrix Profile 5 (Reg 28)	8.42%	2.37%	2.37%
● Allan Gray Balanced - A	11.19%	8.25%	8.25%
● Coronation Balanced Plus - A	12.64%	-1.58%	-1.58%
● Discovery Balanced - A	12.13%	1.30%	1.30%
● Foord Balanced - R	10.71%	0.51%	0.51%
● Ninety One Managed - A	8.15%	1.05%	1.05%
● Old Mutual Balanced - A	10.72%	1.45%	1.45%
● M&G Balanced - A	11.38%	4.28%	4.28%
● PSG Balanced - A	12.61%	8.68%	8.68%
● Sanlam Balanced - A	10.60%	-0.21%	-0.21%
● STANLIB Balanced - B1	11.46%	-4.24%	-4.24%

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INDUSTRY COMPARISON - 6 MONTHS (29/04/2022 TO 31/10/2022, DAILY RISK)

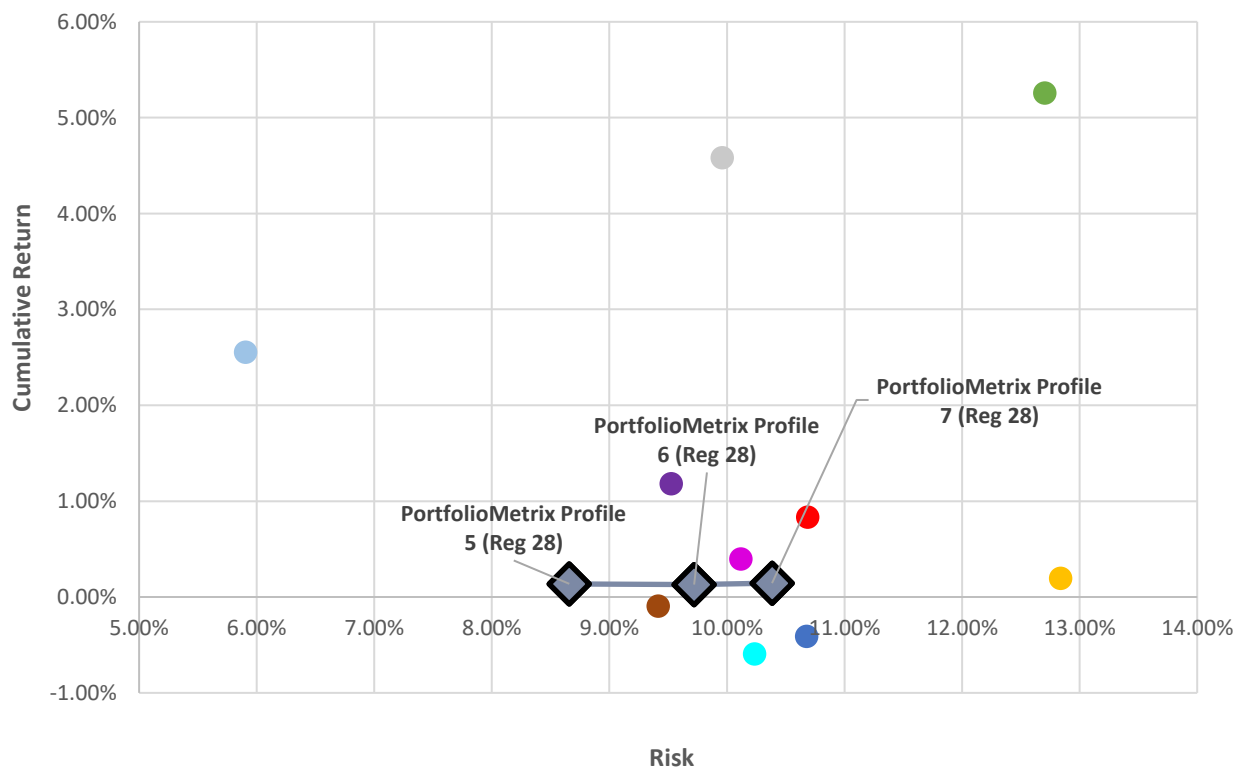


Data Source: Financial Express

	Risk	Cumulative Return	Annualised Return
PortfolioMetrix Profile 7 (Reg 28)	11.20%	-0.50%	-
PortfolioMetrix Profile 6 (Reg 28)	10.37%	-0.40%	-
PortfolioMetrix Profile 5 (Reg 28)	9.12%	-0.23%	-
● Allan Gray Balanced - A	11.47%	2.04%	-
● Coronation Balanced Plus - A	13.67%	-1.38%	-
● Discovery Balanced - A	12.41%	-1.33%	-
● Foord Balanced - R	11.00%	-0.82%	-
● Ninety One Managed - A	7.70%	1.08%	-
● Old Mutual Balanced - A	11.01%	-1.49%	-
● M&G Balanced - A	11.72%	0.61%	-
● PSG Balanced - A	13.35%	0.19%	-
● Sanlam Balanced - A	10.87%	-2.49%	-
● STANLIB Balanced - B1	12.02%	-2.50%	-

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INDUSTRY COMPARISON - 3 MONTHS (29/07/2022 TO 31/10/2022, DAILY RISK)

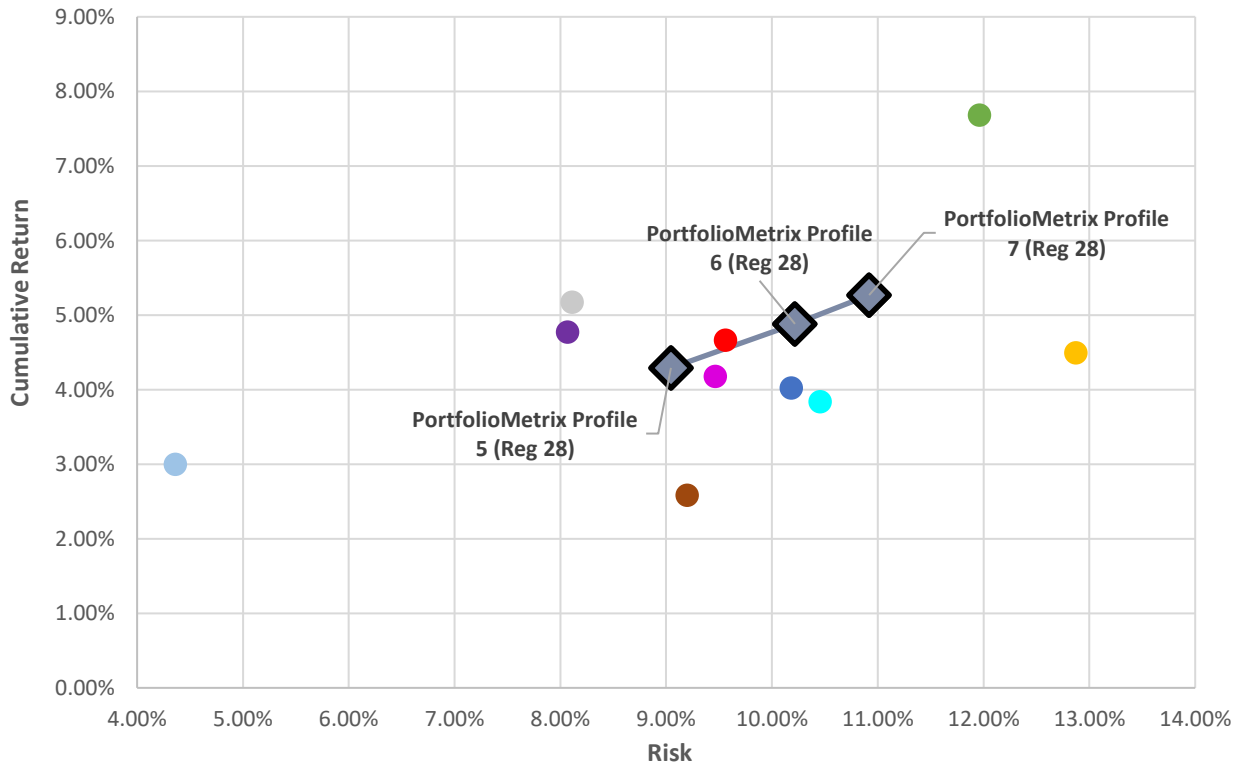


Data Source: Financial Express

	Risk	Cumulative Return	Annualised Return
PortfolioMetrix Profile 7 (Reg 28)	10.38%	0.14%	-
PortfolioMetrix Profile 6 (Reg 28)	9.72%	0.13%	-
PortfolioMetrix Profile 5 (Reg 28)	8.66%	0.14%	-
● Allan Gray Balanced - A	9.96%	4.59%	-
● Coronation Balanced Plus - A	12.84%	0.20%	-
● Discovery Balanced - A	10.12%	0.40%	-
● Foord Balanced - R	9.41%	-0.09%	-
● Ninety One Managed - A	5.90%	2.56%	-
● Old Mutual Balanced - A	9.53%	1.18%	-
● M&G Balanced - A	10.69%	0.84%	-
● PSG Balanced - A	12.70%	5.26%	-
● Sanlam Balanced - A	10.23%	-0.59%	-
● STANLIB Balanced - B1	10.68%	-0.41%	-

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INDUSTRY COMPARISON - 1 MONTH (30/09/2022 TO 31/10/2022, DAILY RISK)



Data Source: Financial Express

	Risk	Cumulative Return	Annualised Return
PortfolioMetrix Profile 7 (Reg 28)	10.92%	5.27%	-
PortfolioMetrix Profile 6 (Reg 28)	10.22%	4.88%	-
PortfolioMetrix Profile 5 (Reg 28)	9.05%	4.29%	-
● Allan Gray Balanced - A	8.11%	5.18%	-
● Coronation Balanced Plus - A	12.87%	4.50%	-
● Discovery Balanced - A	9.46%	4.18%	-
● Foord Balanced - R	9.20%	2.58%	-
● Ninety One Managed - A	4.36%	3.00%	-
● Old Mutual Balanced - A	8.07%	4.77%	-
● M&G Balanced - A	9.56%	4.66%	-
● PSG Balanced - A	11.96%	7.68%	-
● Sanlam Balanced - A	10.45%	3.84%	-
● STANLIB Balanced - B1	10.18%	4.02%	-

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