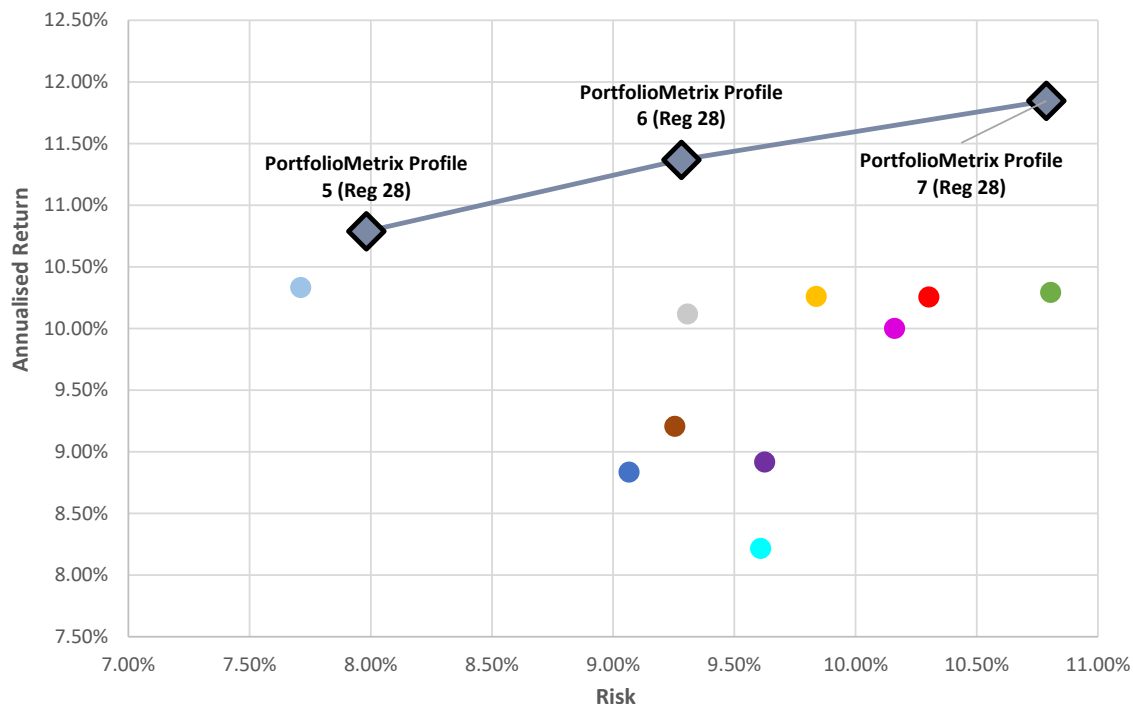


INDUSTRY COMPARISON - INCEPTION (03/12/2010 TO 25/03/2022, WEEKLY RISK)

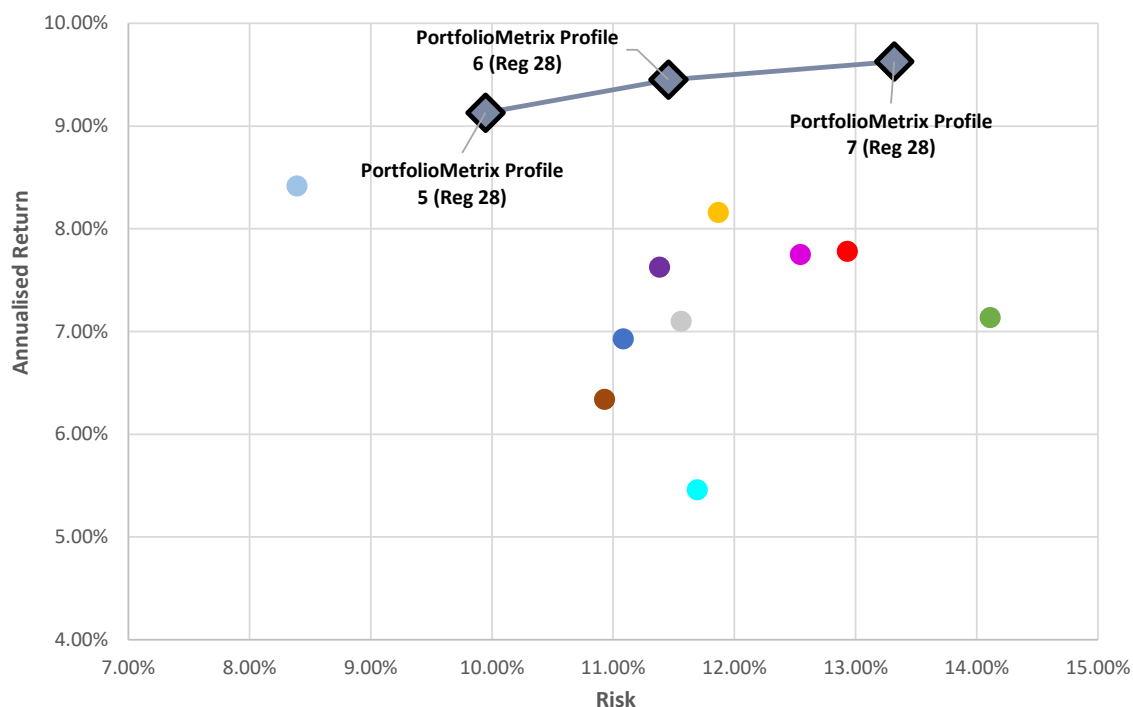


Data Source: Financial Express

	Risk	Cumulative Return	Annualised Return
PortfolioMetrix Profile 7 (Reg 28)	10.79%	256.95%	11.85%
PortfolioMetrix Profile 6 (Reg 28)	9.28%	240.00%	11.37%
PortfolioMetrix Profile 5 (Reg 28)	7.98%	220.38%	10.79%
Allan Gray Balanced - A	9.31%	199.11%	10.12%
Coronation Balanced Plus - A	9.84%	203.54%	10.26%
Discovery Balanced - A	10.16%	195.51%	10.00%
Foord Balanced - R	9.26%	172.12%	9.21%
Ninety One Managed - A	7.71%	205.80%	10.33%
Old Mutual Balanced - A	9.62%	164.07%	8.92%
Prudential Balanced - A	10.30%	203.34%	10.26%
PSG Balanced - A	10.80%	204.51%	10.29%
Sanlam Balanced - A	9.61%	145.35%	8.22%
STANLIB Balanced - B1	9.06%	161.78%	8.84%

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INDUSTRY COMPARISON - 5 YEAR (31/03/2017 TO 25/03/2022, WEEKLY RISK)

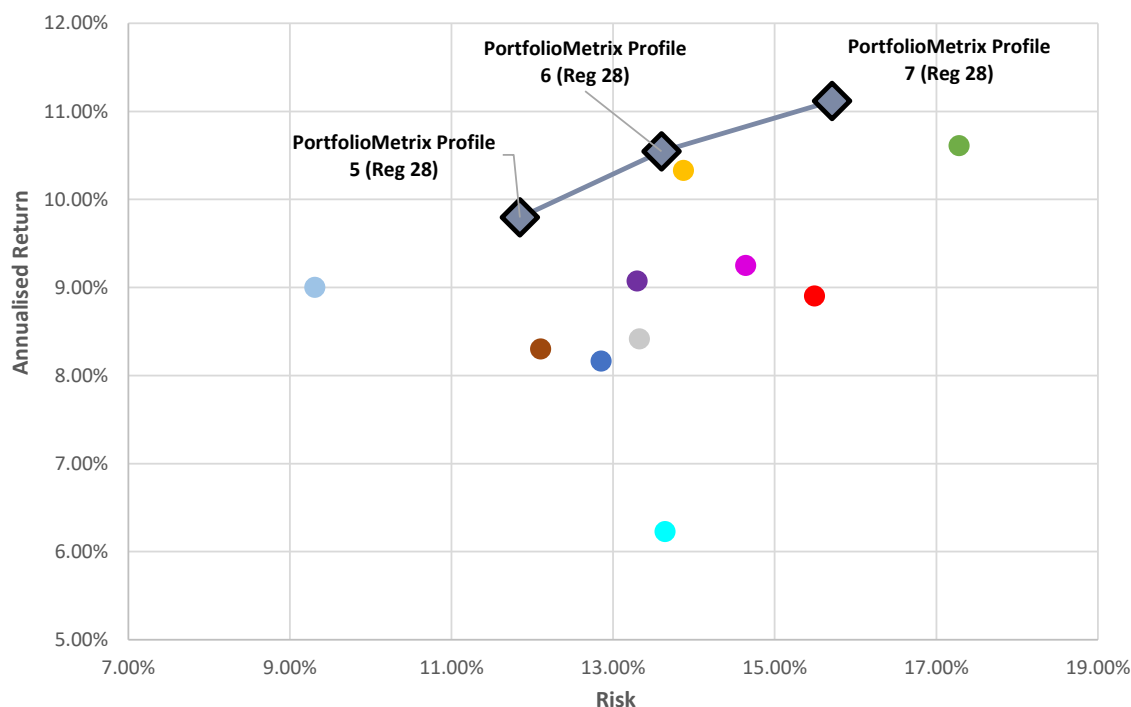


Data Source: Financial Express

	Risk	Cumulative Return	Annualised Return
PortfolioMetrix Profile 7 (Reg 28)	13.32%	58.34%	9.63%
PortfolioMetrix Profile 6 (Reg 28)	11.46%	57.06%	9.45%
PortfolioMetrix Profile 5 (Reg 28)	9.95%	54.77%	9.13%
Allan Gray Balanced - A	11.56%	40.92%	7.10%
Coronation Balanced Plus - A	11.87%	48.03%	8.16%
Discovery Balanced - A	12.54%	45.25%	7.75%
Foord Balanced - R	10.93%	35.98%	6.34%
Ninety One Managed - A	8.39%	49.81%	8.42%
Old Mutual Balanced - A	11.38%	44.42%	7.63%
Prudential Balanced - A	12.93%	45.45%	7.78%
PSG Balanced - A	14.11%	41.16%	7.14%
Sanlam Balanced - A	11.69%	30.45%	5.46%
STANLIB Balanced - B1	11.08%	39.79%	6.93%

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INDUSTRY COMPARISON - 3 YEAR (29/03/2019 TO 25/03/2022, WEEKLY RISK)

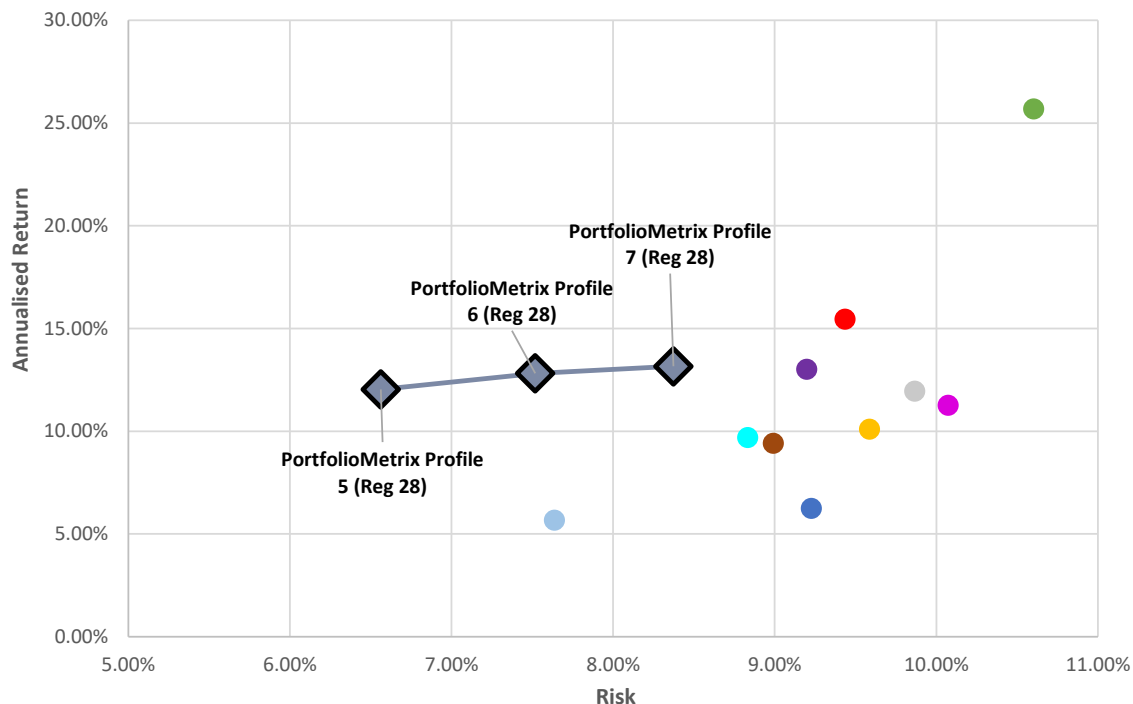


Data Source: Financial Express

	Risk	Cumulative Return	Annualised Return
PortfolioMetrix Profile 7 (Reg 28)	15.71%	37.20%	11.12%
PortfolioMetrix Profile 6 (Reg 28)	13.60%	35.09%	10.55%
PortfolioMetrix Profile 5 (Reg 28)	11.85%	32.36%	9.80%
Allan Gray Balanced - A	13.32%	27.44%	8.42%
Coronation Balanced Plus - A	13.87%	34.30%	10.33%
Discovery Balanced - A	14.64%	30.40%	9.25%
Foord Balanced - R	12.10%	27.03%	8.30%
Ninety One Managed - A	9.30%	29.52%	9.01%
Old Mutual Balanced - A	13.30%	29.78%	9.08%
Prudential Balanced - A	15.49%	29.17%	8.91%
PSG Balanced - A	17.28%	35.34%	10.61%
Sanlam Balanced - A	13.64%	19.88%	6.23%
STANLIB Balanced - B1	12.85%	26.55%	8.17%

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INDUSTRY COMPARISON - 1 YEAR (31/03/2021 TO 31/03/2022, DAILY RISK)

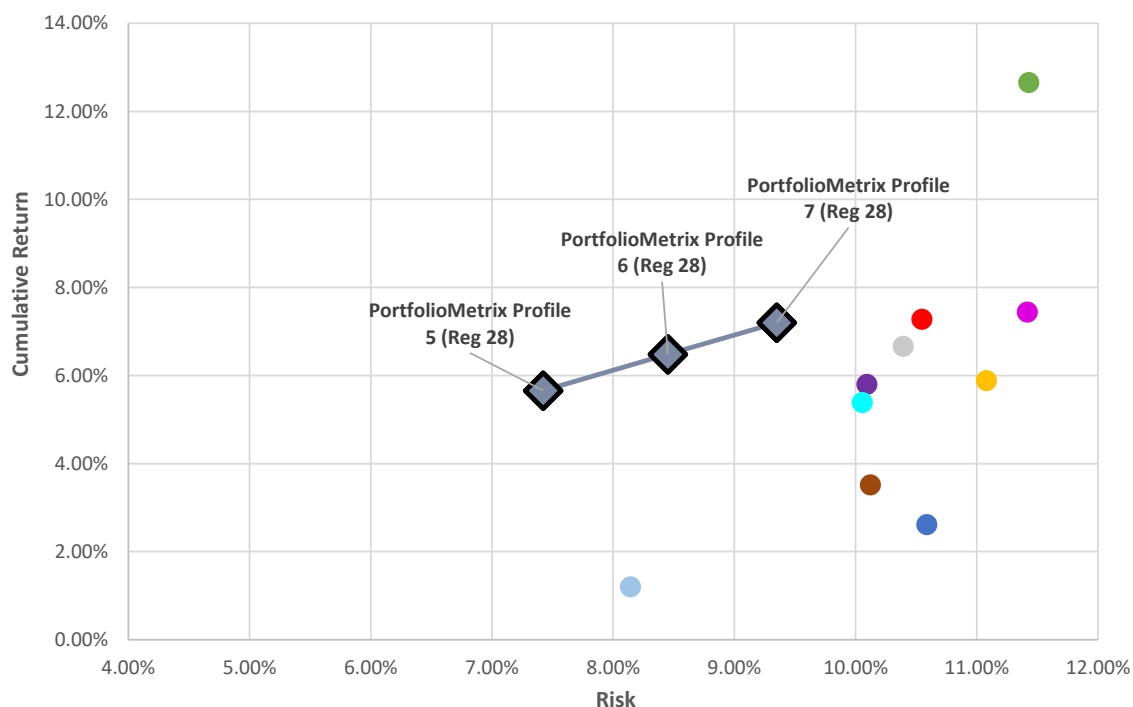


Data Source: Financial Express

	Risk	Cumulative Return	Annualised Return
PortfolioMetrix Profile 7 (Reg 28)	8.37%	13.16%	13.16%
PortfolioMetrix Profile 6 (Reg 28)	7.52%	12.82%	12.82%
PortfolioMetrix Profile 5 (Reg 28)	6.56%	12.04%	12.04%
Allan Gray Balanced - A	9.87%	11.96%	11.96%
Coronation Balanced Plus - A	9.59%	10.11%	10.11%
Discovery Balanced - A	10.07%	11.27%	11.27%
Foord Balanced - R	8.99%	9.41%	9.41%
Ninety One Managed - A	7.64%	5.68%	5.68%
Old Mutual Balanced - A	9.20%	13.02%	13.02%
Prudential Balanced - A	9.43%	15.47%	15.47%
PSG Balanced - A	10.60%	25.70%	25.70%
Sanlam Balanced - A	8.83%	9.71%	9.71%
STANLIB Balanced - B1	9.23%	6.25%	6.25%

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INDUSTRY COMPARISON - 6 MONTHS (30/09/2021 TO 31/03/2022, DAILY RISK)

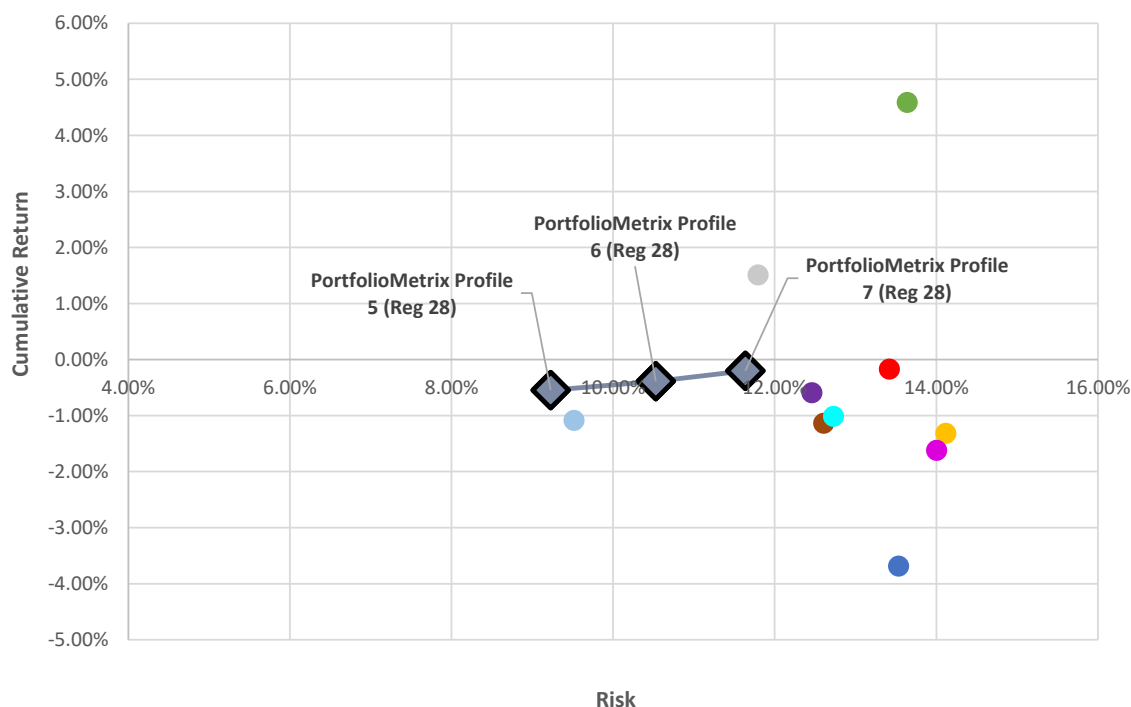


Data Source: Financial Express

	Risk	Cumulative Return	Annualised Return
PortfolioMetrix Profile 7 (Reg 28)	9.35%	7.20%	-
PortfolioMetrix Profile 6 (Reg 28)	8.45%	6.48%	-
PortfolioMetrix Profile 5 (Reg 28)	7.42%	5.66%	-
Allan Gray Balanced - A	10.39%	6.66%	-
Coronation Balanced Plus - A	11.08%	5.89%	-
Discovery Balanced - A	11.42%	7.45%	-
Foord Balanced - R	10.12%	3.52%	-
Ninety One Managed - A	8.14%	1.21%	-
Old Mutual Balanced - A	10.09%	5.80%	-
Prudential Balanced - A	10.55%	7.28%	-
PSG Balanced - A	11.43%	12.66%	-
Sanlam Balanced - A	10.06%	5.39%	-
STANLIB Balanced - B1	10.59%	2.62%	-

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INDUSTRY COMPARISON - 3 MONTHS (31/12/2021 TO 31/03/2022, DAILY RISK)

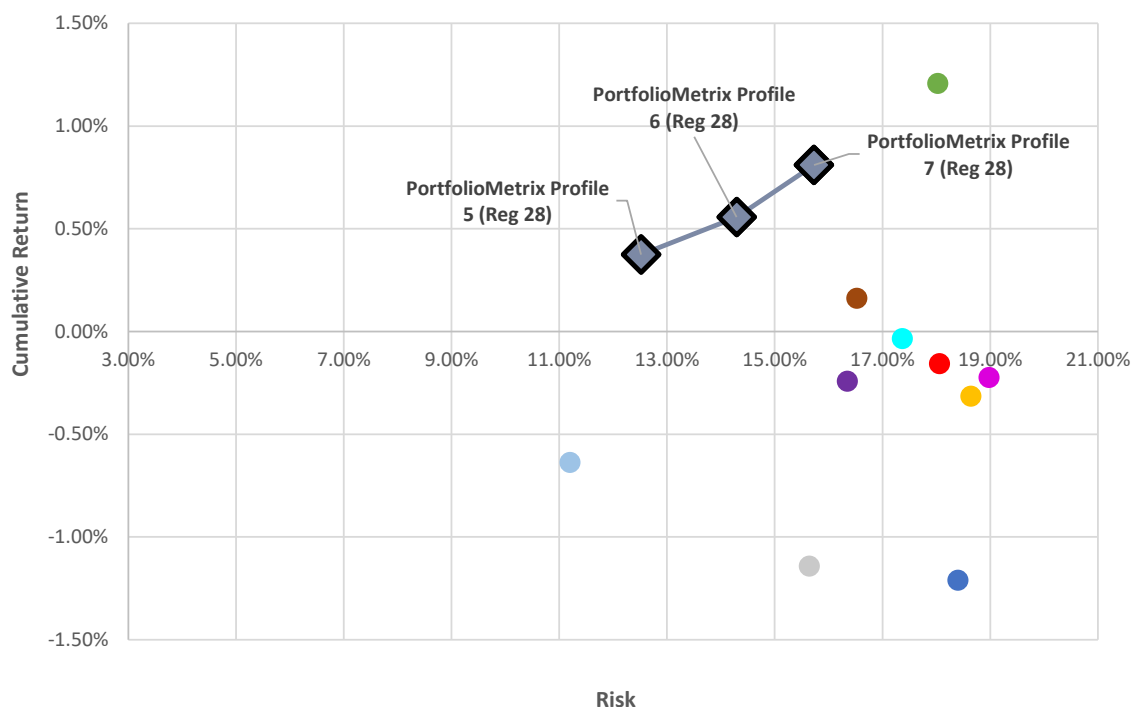


Data Source: Financial Express

	Risk	Cumulative Return	Annualised Return
PortfolioMetrix Profile 7 (Reg 28)	11.64%	-0.20%	-
PortfolioMetrix Profile 6 (Reg 28)	10.53%	-0.39%	-
PortfolioMetrix Profile 5 (Reg 28)	9.23%	-0.55%	-
Allan Gray Balanced - A	11.79%	1.51%	-
Coronation Balanced Plus - A	14.12%	-1.31%	-
Discovery Balanced - A	14.00%	-1.62%	-
Foord Balanced - R	12.60%	-1.13%	-
Ninety One Managed - A	9.51%	-1.08%	-
Old Mutual Balanced - A	12.46%	-0.59%	-
Prudential Balanced - A	13.42%	-0.17%	-
PSG Balanced - A	13.64%	4.59%	-
Sanlam Balanced - A	12.73%	-1.01%	-
STANLIB Balanced - B1	13.53%	-3.68%	-

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INDUSTRY COMPARISON - 1 MONTH (28/02/2022 TO 31/03/2022, DAILY RISK)



Data Source: Financial Express

	Risk	Cumulative Return	Annualised Return
PortfolioMetrix Profile 7 (Reg 28)	15.73%	0.81%	-
PortfolioMetrix Profile 6 (Reg 28)	14.29%	0.56%	-
PortfolioMetrix Profile 5 (Reg 28)	12.52%	0.37%	-
Allan Gray Balanced - A	15.64%	-1.14%	-
Coronation Balanced Plus - A	18.64%	-0.31%	-
Discovery Balanced - A	18.98%	-0.22%	-
Foord Balanced - R	16.52%	0.16%	-
Ninety One Managed - A	11.20%	-0.64%	-
Old Mutual Balanced - A	16.35%	-0.24%	-
Prudential Balanced - A	18.05%	-0.16%	-
PSG Balanced - A	18.02%	1.21%	-
Sanlam Balanced - A	17.37%	-0.03%	-
STANLIB Balanced - B1	18.40%	-1.21%	-

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