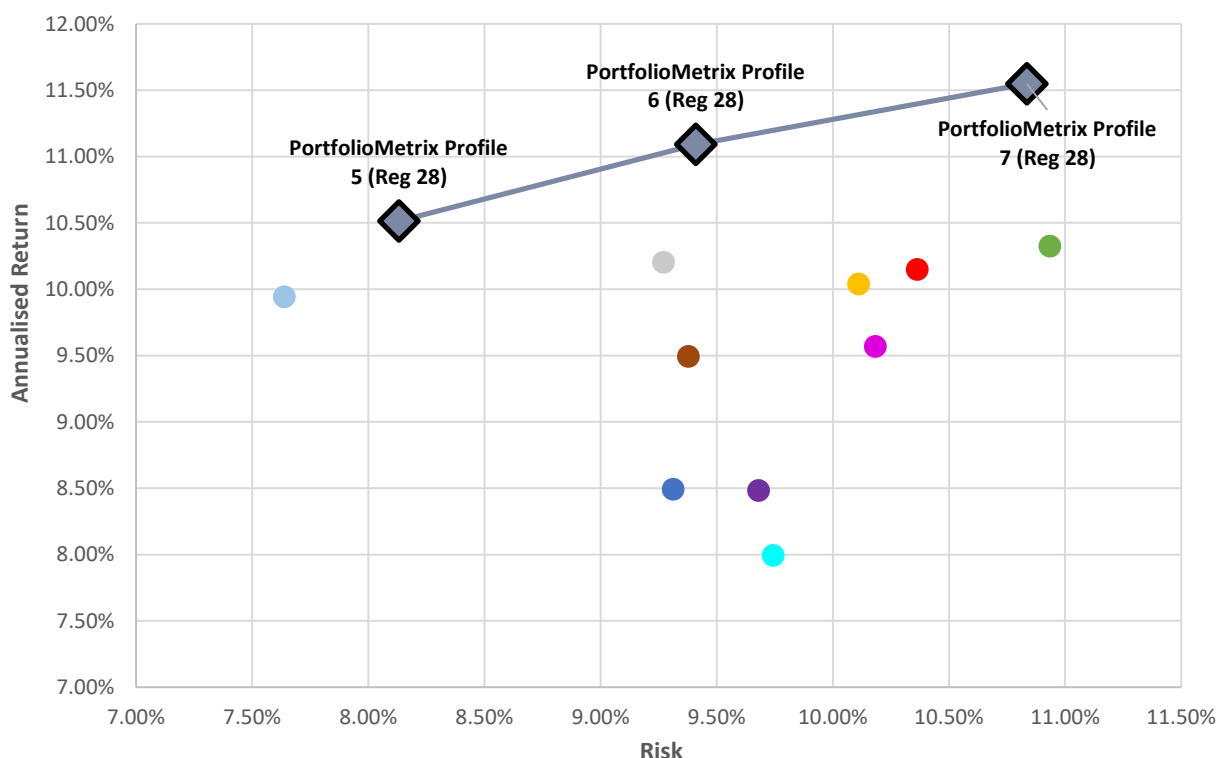


**INDUSTRY COMPARISON - INCEPTION (03/12/2010 TO 30/06/2023, WEEKLY RISK)**

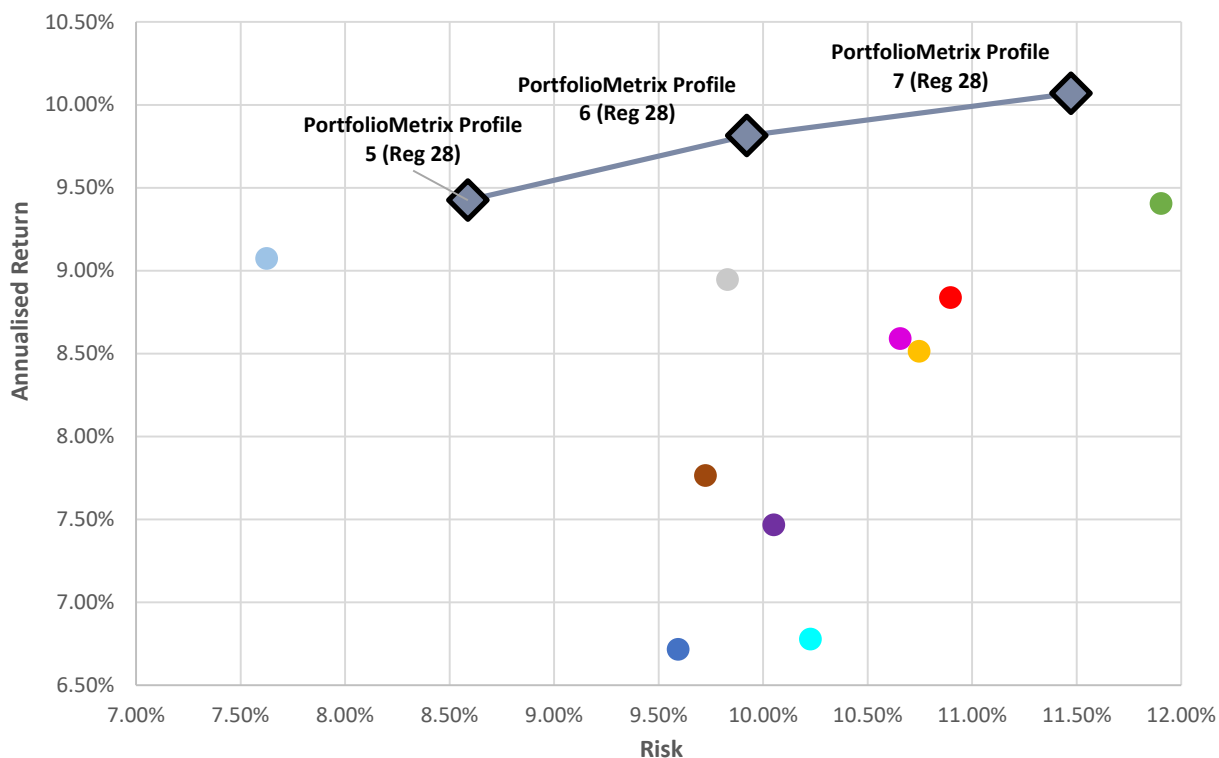


Data Source: Financial Express

	Risk	Cumulative Return	Annualised Return
<b>PortfolioMetrix Profile 7 (Reg 28)</b>	10.84%	297.83%	11.55%
<b>PortfolioMetrix Profile 6 (Reg 28)</b>	9.41%	277.71%	11.09%
<b>PortfolioMetrix Profile 5 (Reg 28)</b>	8.13%	253.63%	10.51%
● Allan Gray Balanced - A	9.27%	241.29%	10.20%
● Coronation Balanced Plus - A	10.11%	234.94%	10.04%
● Discovery Balanced - A	10.18%	217.34%	9.57%
● Foord Balanced - R	9.38%	214.51%	9.49%
● Ninety One Managed - A	7.64%	231.32%	9.95%
● Old Mutual Balanced - A	9.68%	179.80%	8.48%
● M&G Balanced - A	10.36%	239.21%	10.15%
● PSG Balanced - A	10.93%	246.09%	10.33%
● Sanlam Balanced - A	9.74%	164.22%	7.99%
● STANLIB Balanced - B1	9.31%	180.11%	8.49%

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**INDUSTRY COMPARISON - 10 YEAR (12/07/2013 TO 30/06/2023, WEEKLY RISK)**

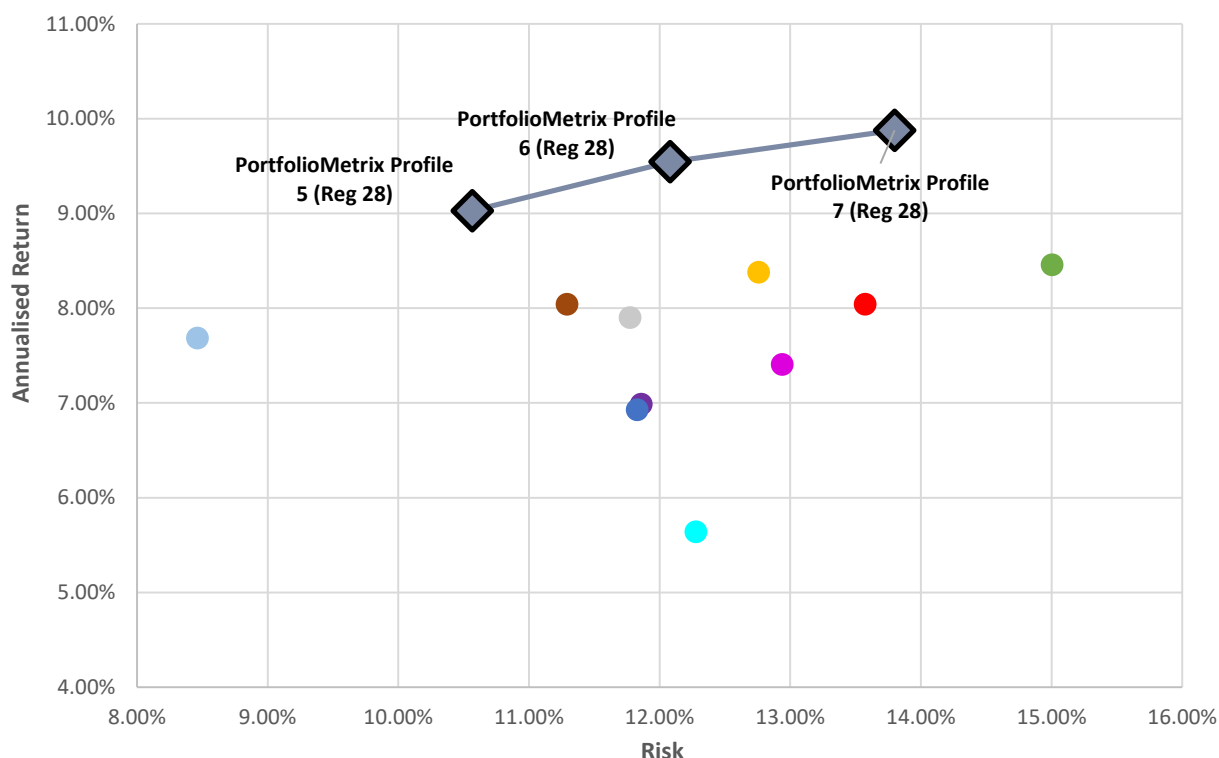


Data Source: Financial Express

	Risk	Cumulative Return	Annualised Return
<b>PortfolioMetrix Profile 7 (Reg 28)</b>	11.47%	161.00%	10.07%
<b>PortfolioMetrix Profile 6 (Reg 28)</b>	9.92%	155.02%	9.81%
<b>PortfolioMetrix Profile 5 (Reg 28)</b>	8.59%	146.12%	9.42%
● Allan Gray Balanced - A	9.83%	135.60%	8.95%
● Coronation Balanced Plus - A	10.75%	126.40%	8.51%
● Discovery Balanced - A	10.65%	127.99%	8.59%
● Foord Balanced - R	9.72%	111.23%	7.76%
● Ninety One Managed - A	7.62%	138.36%	9.07%
● Old Mutual Balanced - A	10.05%	105.48%	7.47%
● M&G Balanced - A	10.90%	133.25%	8.84%
● PSG Balanced - A	11.90%	145.70%	9.41%
● Sanlam Balanced - A	10.23%	92.68%	6.78%
● STANLIB Balanced - B1	9.59%	91.59%	6.72%

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**INDUSTRY COMPARISON - 5 YEAR (06/07/2018 TO 30/06/2023, WEEKLY RISK)**

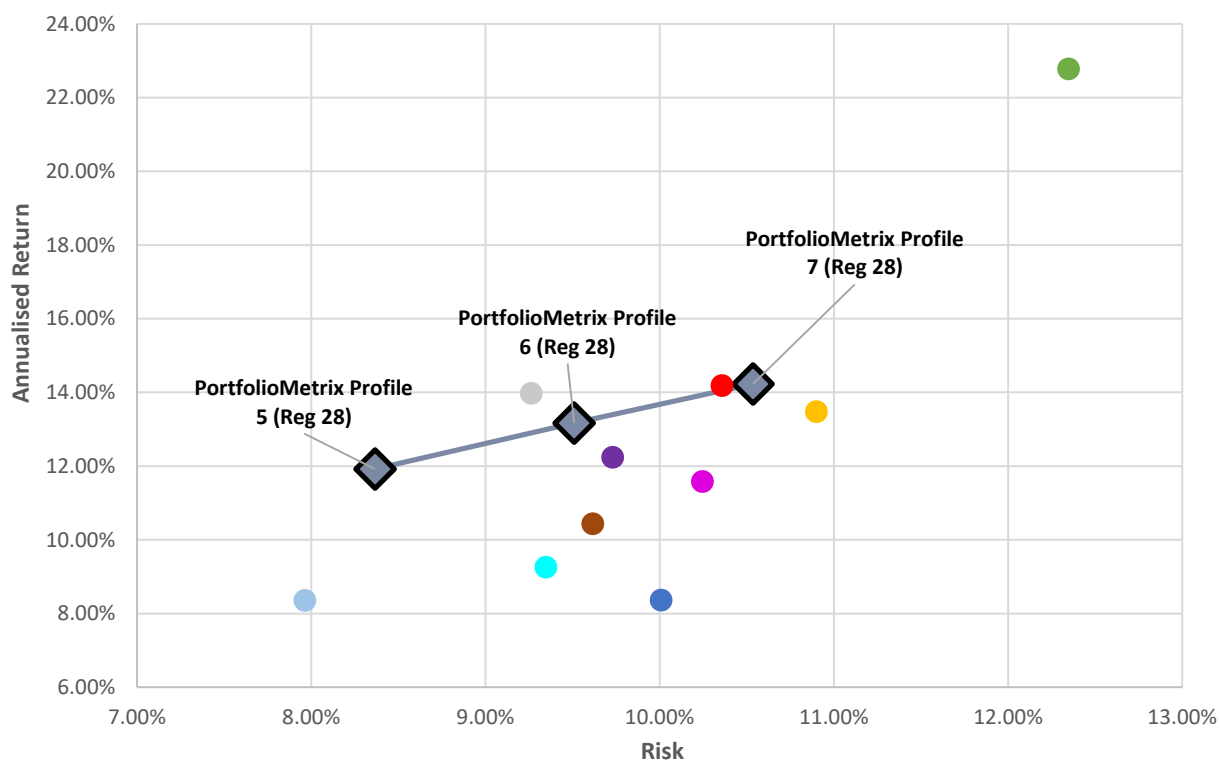


Data Source: Financial Express

	Risk	Cumulative Return	Annualised Return
<b>PortfolioMetrix Profile 7 (Reg 28)</b>	13.80%	60.15%	9.88%
<b>PortfolioMetrix Profile 6 (Reg 28)</b>	12.08%	57.75%	9.54%
<b>PortfolioMetrix Profile 5 (Reg 28)</b>	10.57%	54.06%	9.03%
● Allan Gray Balanced - A	11.77%	46.27%	7.90%
● Coronation Balanced Plus - A	12.76%	49.54%	8.38%
● Discovery Balanced - A	12.94%	42.94%	7.41%
● Foord Balanced - R	11.29%	47.21%	8.04%
● Ninety One Managed - A	8.46%	44.81%	7.69%
● Old Mutual Balanced - A	11.86%	40.17%	6.99%
● M&G Balanced - A	13.57%	47.23%	8.04%
● PSG Balanced - A	15.00%	50.09%	8.46%
● Sanlam Balanced - A	12.28%	31.58%	5.64%
● STANLIB Balanced - B1	11.83%	39.79%	6.93%

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**INDUSTRY COMPARISON - 3 YEAR (03/07/2020 TO 30/06/2023, WEEKLY RISK)**

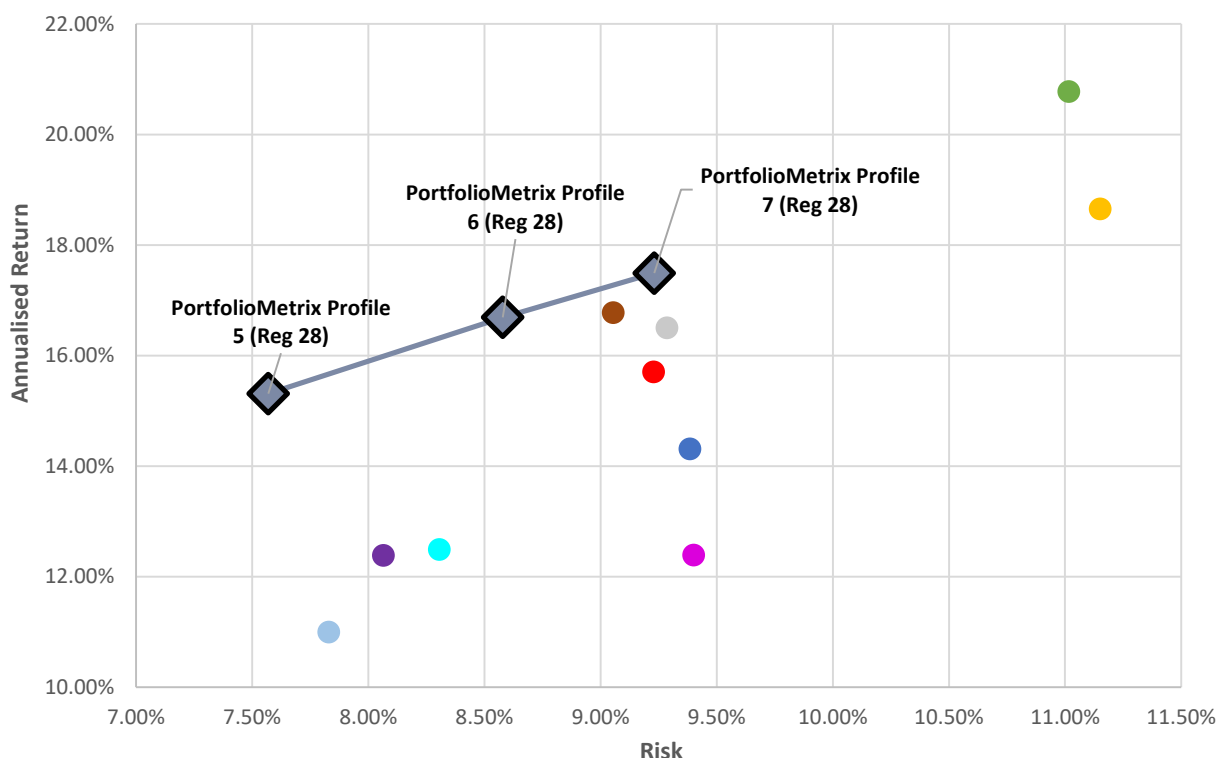


Data Source: Financial Express

	Risk	Cumulative Return	Annualised Return
<b>PortfolioMetrix Profile 7 (Reg 28)</b>	10.54%	49.05%	14.23%
<b>PortfolioMetrix Profile 6 (Reg 28)</b>	9.51%	44.94%	13.17%
<b>PortfolioMetrix Profile 5 (Reg 28)</b>	8.37%	40.20%	11.92%
● Allan Gray Balanced - A	9.26%	48.08%	13.98%
● Coronation Balanced Plus - A	10.90%	46.13%	13.48%
● Discovery Balanced - A	10.25%	38.94%	11.59%
● Foord Balanced - R	9.62%	34.69%	10.44%
● Ninety One Managed - A	7.96%	27.23%	8.36%
● Old Mutual Balanced - A	9.73%	41.41%	12.24%
● M&G Balanced - A	10.36%	48.89%	14.19%
● PSG Balanced - A	12.35%	85.10%	22.78%
● Sanlam Balanced - A	9.35%	30.44%	9.26%
● STANLIB Balanced - B1	10.01%	27.27%	8.37%

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**INDUSTRY COMPARISON - 1 YEAR (30/06/2022 TO 30/06/2023, DAILY RISK)**

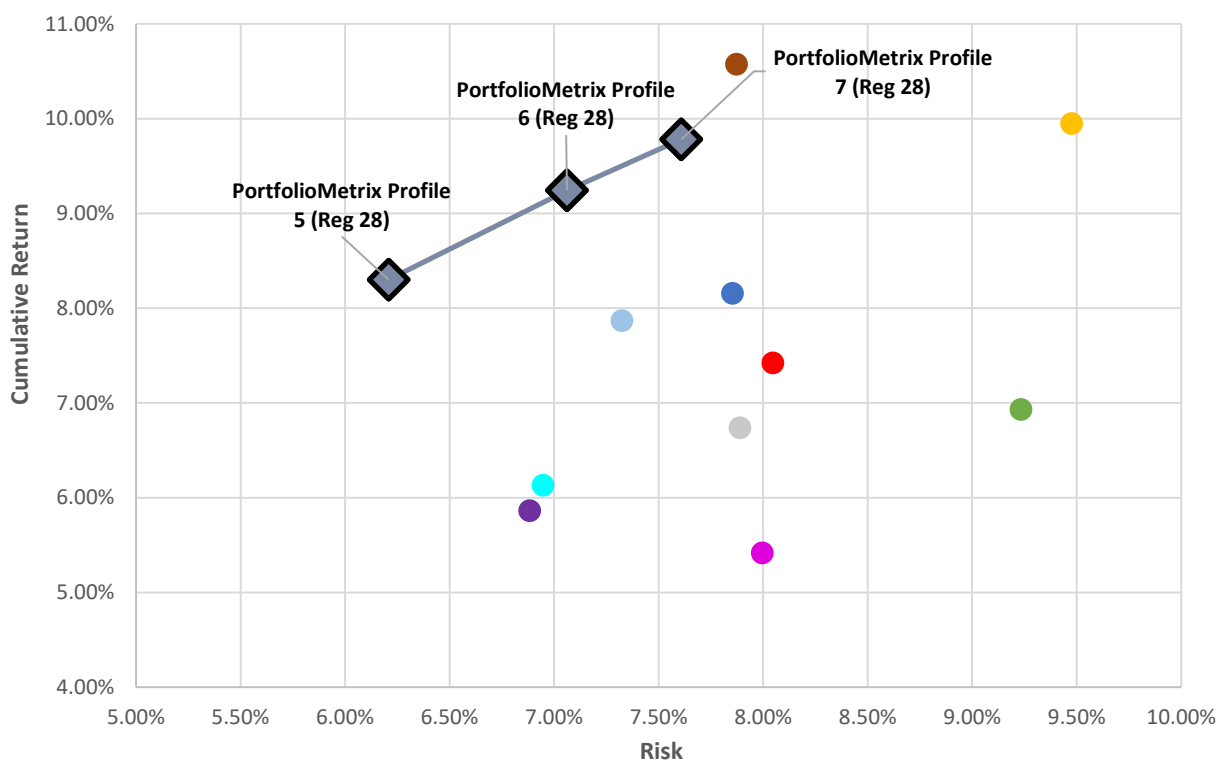


Data Source: Financial Express

	Risk	Cumulative Return	Annualised Return
<b>PortfolioMetrix Profile 7 (Reg 28)</b>	<b>9.23%</b>	<b>17.49%</b>	<b>17.49%</b>
<b>PortfolioMetrix Profile 6 (Reg 28)</b>	<b>8.58%</b>	<b>16.69%</b>	<b>16.69%</b>
<b>PortfolioMetrix Profile 5 (Reg 28)</b>	<b>7.57%</b>	<b>15.31%</b>	<b>15.31%</b>
● Allan Gray Balanced - A	9.29%	16.50%	16.50%
● Coronation Balanced Plus - A	11.15%	18.66%	18.66%
● Discovery Balanced - A	9.40%	12.39%	12.39%
● Foord Balanced - R	9.05%	16.78%	16.78%
● Ninety One Managed - A	7.83%	11.00%	11.00%
● Old Mutual Balanced - A	8.06%	12.39%	12.39%
● M&G Balanced - A	9.23%	15.71%	15.71%
● PSG Balanced - A	11.02%	20.78%	20.78%
● Sanlam Balanced - A	8.31%	12.49%	12.49%
● STANLIB Balanced - B1	9.38%	14.32%	14.32%

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**INDUSTRY COMPARISON - 6 MONTHS (30/12/2022 TO 30/06/2023, DAILY RISK)**

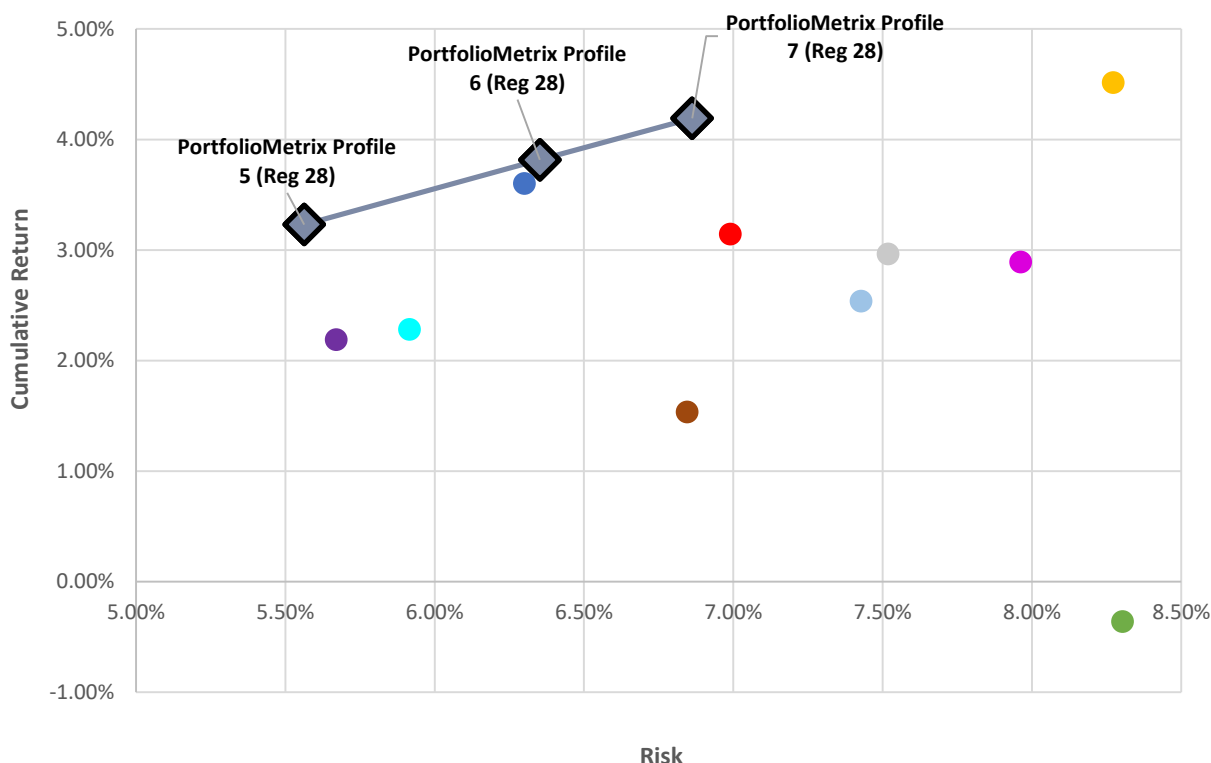


Data Source: Financial Express

	Risk	Cumulative Return	Annualised Return
<b>PortfolioMetrix Profile 7 (Reg 28)</b>	<b>7.61%</b>	<b>9.78%</b>	-
<b>PortfolioMetrix Profile 6 (Reg 28)</b>	<b>7.06%</b>	<b>9.24%</b>	-
<b>PortfolioMetrix Profile 5 (Reg 28)</b>	<b>6.21%</b>	<b>8.30%</b>	-
● Allan Gray Balanced - A	7.89%	6.74%	-
● Coronation Balanced Plus - A	9.47%	9.95%	-
● Discovery Balanced - A	8.00%	5.42%	-
● Foord Balanced - R	7.87%	10.57%	-
● Ninety One Managed - A	7.32%	7.87%	-
● Old Mutual Balanced - A	6.88%	5.87%	-
● M&G Balanced - A	8.05%	7.42%	-
● PSG Balanced - A	9.23%	6.93%	-
● Sanlam Balanced - A	6.95%	6.13%	-
● STANLIB Balanced - B1	7.85%	8.16%	-

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**INDUSTRY COMPARISON - 3 MONTHS (31/03/2023 TO 30/06/2023, DAILY RISK)**

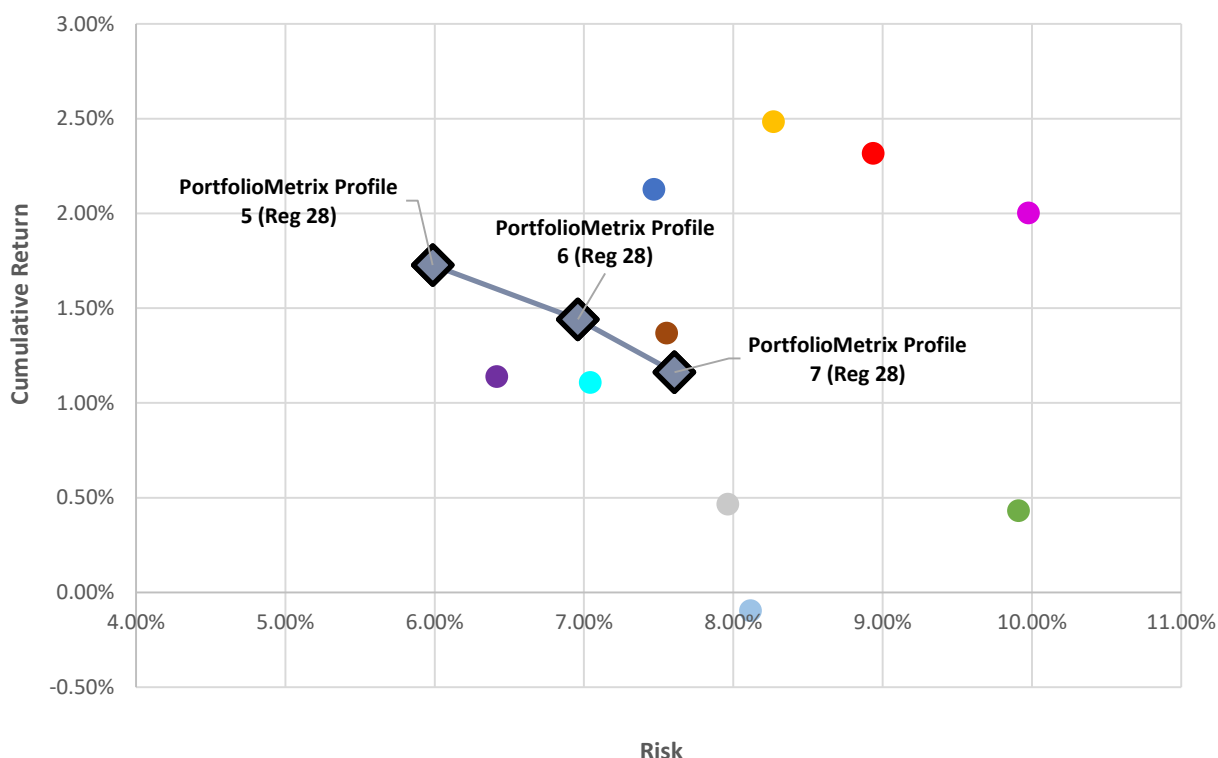


Data Source: Financial Express

	Risk	Cumulative Return	Annualised Return
<b>PortfolioMetrix Profile 7 (Reg 28)</b>	<b>6.86%</b>	<b>4.19%</b>	-
<b>PortfolioMetrix Profile 6 (Reg 28)</b>	<b>6.35%</b>	<b>3.82%</b>	-
<b>PortfolioMetrix Profile 5 (Reg 28)</b>	<b>5.56%</b>	<b>3.23%</b>	-
● Allan Gray Balanced - A	7.52%	2.97%	-
● Coronation Balanced Plus - A	8.27%	4.52%	-
● Discovery Balanced - A	7.96%	2.89%	-
● Foord Balanced - R	6.84%	1.54%	-
● Ninety One Managed - A	7.43%	2.54%	-
● Old Mutual Balanced - A	5.67%	2.19%	-
● M&G Balanced - A	6.99%	3.14%	-
● PSG Balanced - A	8.30%	-0.36%	-
● Sanlam Balanced - A	5.92%	2.28%	-
● STANLIB Balanced - B1	6.30%	3.60%	-

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**INDUSTRY COMPARISON - 1 MONTH (31/05/2023 TO 30/06/2023, DAILY RISK)**



Data Source: Financial Express

	Risk	Cumulative Return	Annualised Return
<b>PortfolioMetrix Profile 7 (Reg 28)</b>	<b>7.61%</b>	<b>1.16%</b>	-
<b>PortfolioMetrix Profile 6 (Reg 28)</b>	<b>6.96%</b>	<b>1.44%</b>	-
<b>PortfolioMetrix Profile 5 (Reg 28)</b>	<b>5.99%</b>	<b>1.73%</b>	-
● Allan Gray Balanced - A	7.96%	0.47%	-
● Coronation Balanced Plus - A	8.27%	2.49%	-
● Discovery Balanced - A	9.98%	2.00%	-
● Foord Balanced - R	7.55%	1.37%	-
● Ninety One Managed - A	8.11%	-0.10%	-
● Old Mutual Balanced - A	6.41%	1.14%	-
● M&G Balanced - A	8.94%	2.32%	-
● PSG Balanced - A	9.91%	0.43%	-
● Sanlam Balanced - A	7.04%	1.11%	-
● STANLIB Balanced - B1	7.47%	2.13%	-

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