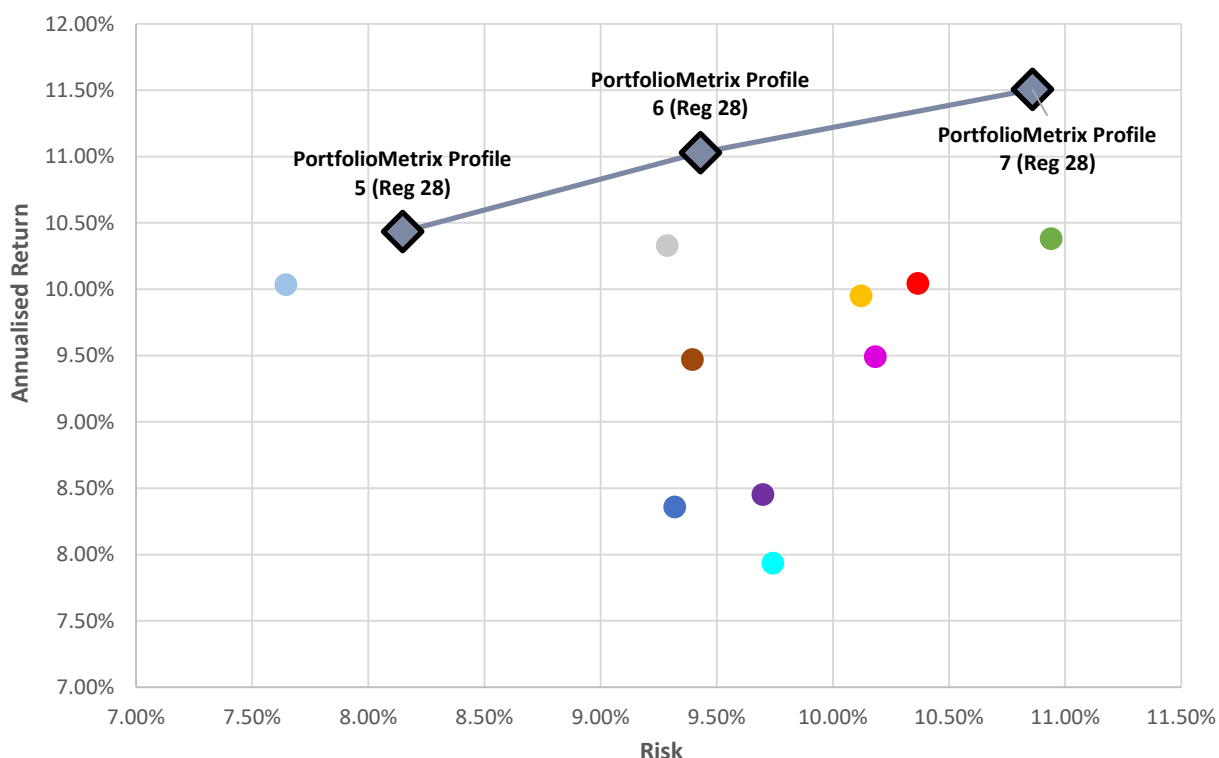


INDUSTRY COMPARISON - INCEPTION (03/12/2010 TO 26/05/2023, WEEKLY RISK)

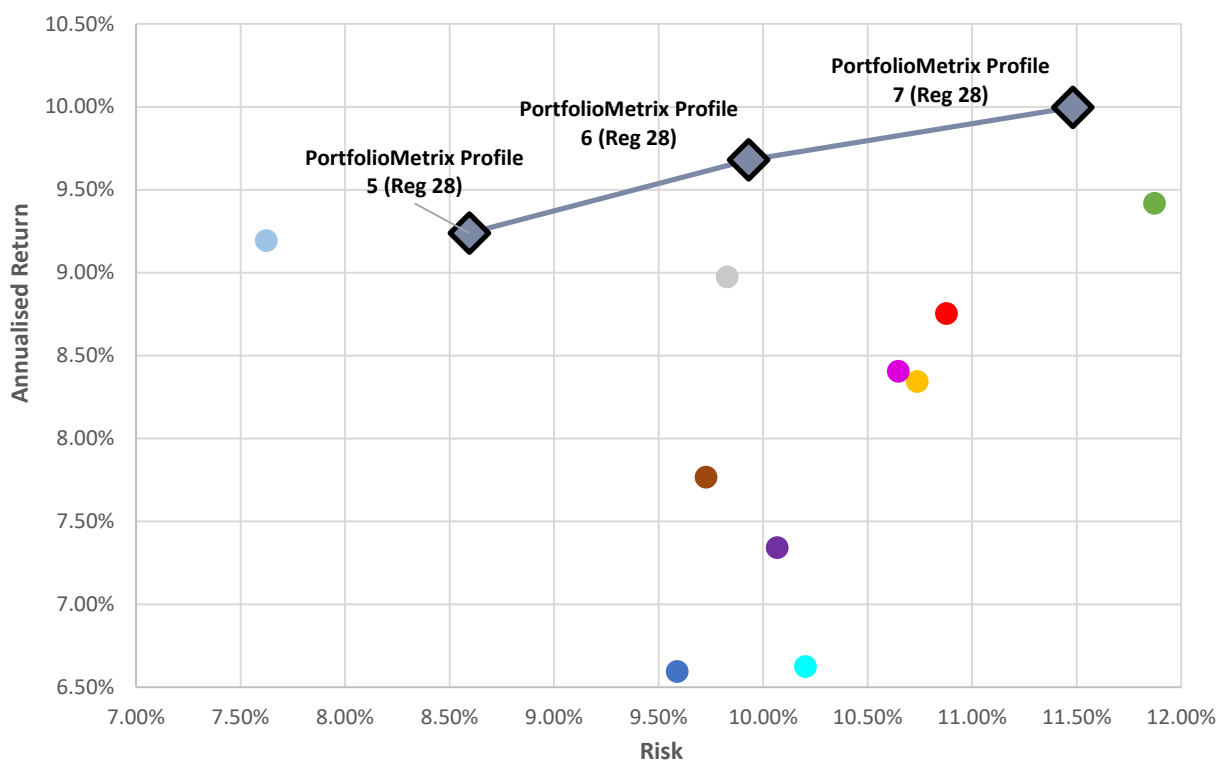


Data Source: Financial Express

	Risk	Cumulative Return	Annualised Return
PortfolioMetrix Profile 7 (Reg 28)	10.86%	291.77%	11.51%
PortfolioMetrix Profile 6 (Reg 28)	9.43%	271.30%	11.03%
PortfolioMetrix Profile 5 (Reg 28)	8.15%	247.06%	10.43%
● Allan Gray Balanced - A	9.29%	242.98%	10.33%
● Coronation Balanced Plus - A	10.12%	228.55%	9.95%
● Discovery Balanced - A	10.18%	211.73%	9.49%
● Foord Balanced - R	9.40%	210.94%	9.47%
● Ninety One Managed - A	7.65%	231.70%	10.04%
● Old Mutual Balanced - A	9.70%	176.59%	8.45%
● M&G Balanced - A	10.37%	232.04%	10.04%
● PSG Balanced - A	10.94%	245.04%	10.38%
● Sanlam Balanced - A	9.74%	160.56%	7.94%
● STANLIB Balanced - B1	9.32%	173.68%	8.36%

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INDUSTRY COMPARISON - 10 YEAR (07/06/2013 TO 26/05/2023, WEEKLY RISK)

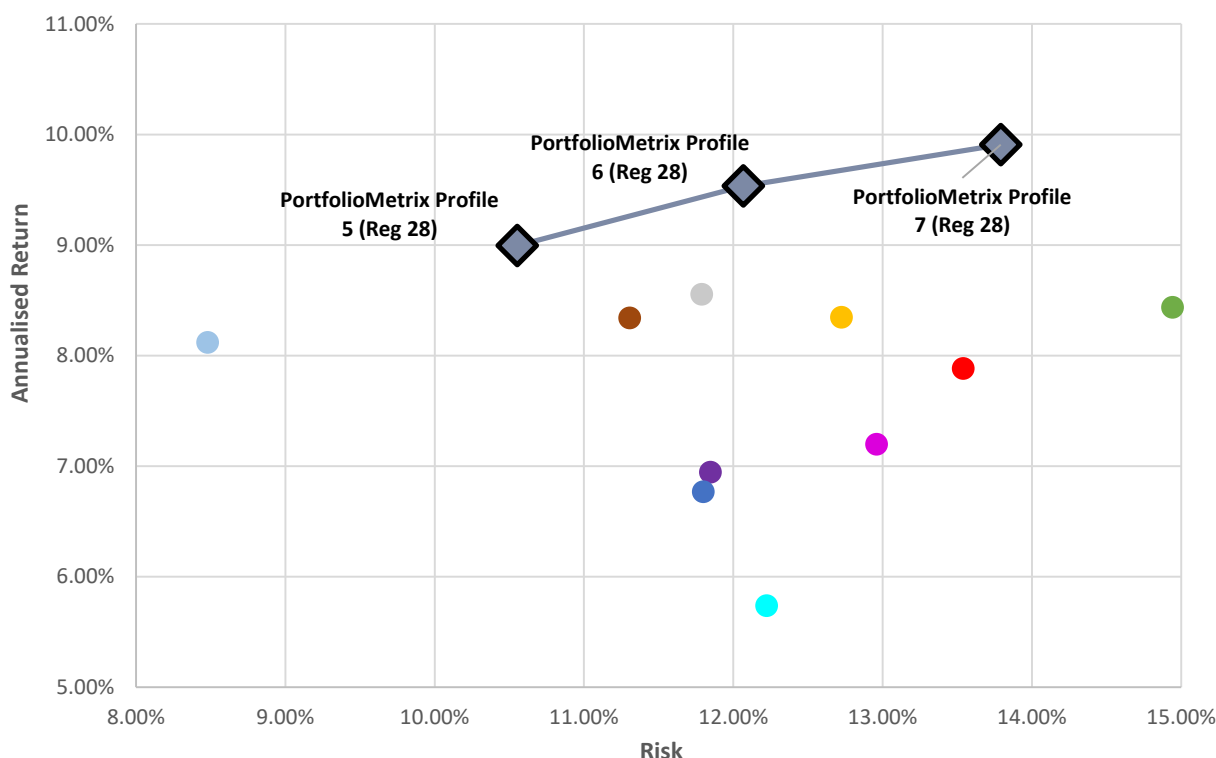


Data Source: Financial Express

	Risk	Cumulative Return	Annualised Return
PortfolioMetric Profile 7 (Reg 28)	11.48%	159.31%	10.00%
PortfolioMetric Profile 6 (Reg 28)	9.93%	151.90%	9.68%
PortfolioMetric Profile 5 (Reg 28)	8.59%	141.97%	9.24%
● Allan Gray Balanced - A	9.83%	136.19%	8.98%
● Coronation Balanced Plus - A	10.74%	122.87%	8.34%
● Discovery Balanced - A	10.65%	124.12%	8.40%
● Foord Balanced - R	9.73%	111.25%	7.77%
● Ninety One Managed - A	7.62%	140.97%	9.19%
● Old Mutual Balanced - A	10.07%	103.09%	7.34%
● M&G Balanced - A	10.88%	131.46%	8.75%
● PSG Balanced - A	11.87%	145.98%	9.42%
● Sanlam Balanced - A	10.20%	89.93%	6.63%
● STANLIB Balanced - B1	9.59%	89.41%	6.60%

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INDUSTRY COMPARISON - 5 YEAR (01/06/2018 TO 26/05/2023, WEEKLY RISK)

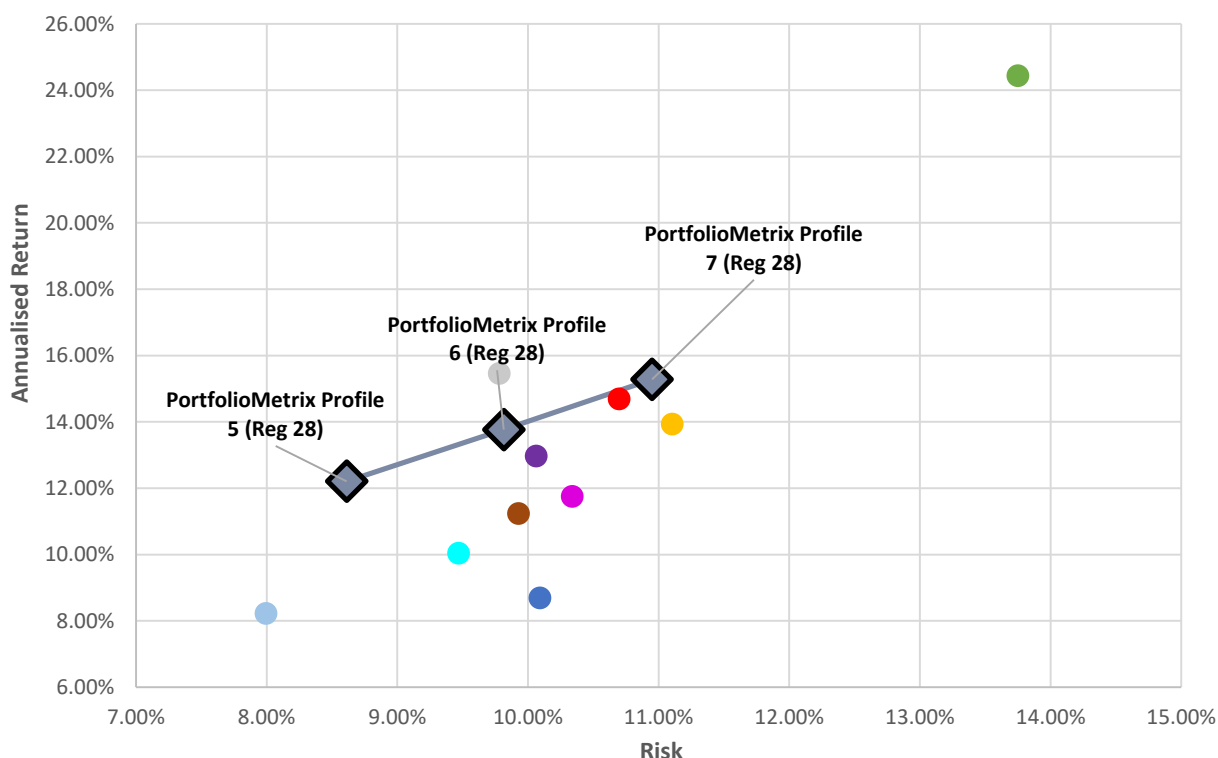


Data Source: Financial Express

	Risk	Cumulative Return	Annualised Return
PortfolioMetrix Profile 7 (Reg 28)	13.79%	60.37%	9.91%
PortfolioMetrix Profile 6 (Reg 28)	12.07%	57.66%	9.53%
PortfolioMetrix Profile 5 (Reg 28)	10.55%	53.82%	8.99%
● Allan Gray Balanced - A	11.79%	50.75%	8.56%
● Coronation Balanced Plus - A	12.72%	49.31%	8.35%
● Discovery Balanced - A	12.96%	41.56%	7.20%
● Foord Balanced - R	11.31%	49.27%	8.34%
● Ninety One Managed - A	8.48%	47.75%	8.12%
● Old Mutual Balanced - A	11.85%	39.90%	6.95%
● M&G Balanced - A	13.54%	46.14%	7.88%
● PSG Balanced - A	14.94%	49.93%	8.44%
● Sanlam Balanced - A	12.22%	32.19%	5.74%
● STANLIB Balanced - B1	11.80%	38.74%	6.77%

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INDUSTRY COMPARISON - 3 YEAR (29/05/2020 TO 26/05/2023, WEEKLY RISK)

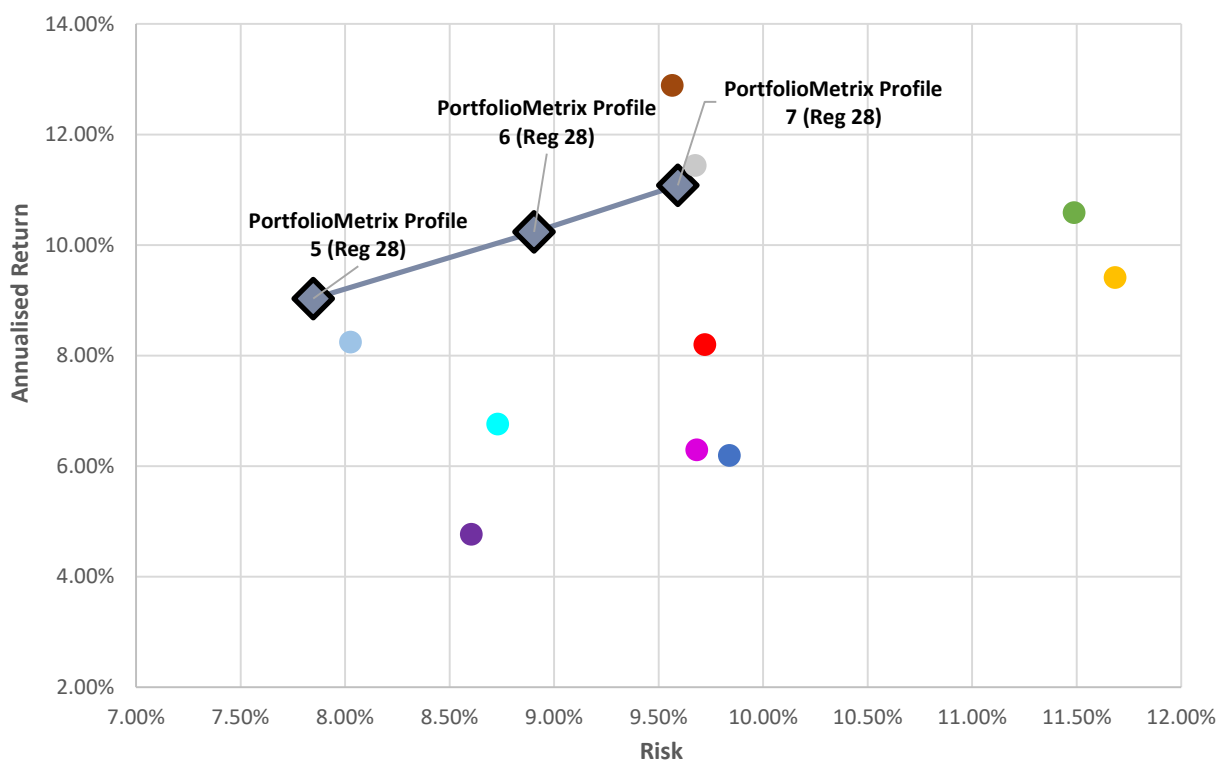


Data Source: Financial Express

	Risk	Cumulative Return	Annualised Return
PortfolioMetric Profile 7 (Reg 28)	10.95%	53.20%	15.28%
PortfolioMetric Profile 6 (Reg 28)	9.81%	47.25%	13.77%
PortfolioMetric Profile 5 (Reg 28)	8.61%	41.27%	12.21%
● Allan Gray Balanced - A	9.78%	53.95%	15.47%
● Coronation Balanced Plus - A	11.10%	47.91%	13.94%
● Discovery Balanced - A	10.34%	39.59%	11.76%
● Foord Balanced - R	9.93%	37.63%	11.23%
● Ninety One Managed - A	7.99%	26.77%	8.23%
● Old Mutual Balanced - A	10.06%	44.20%	12.98%
● M&G Balanced - A	10.70%	50.89%	14.70%
● PSG Balanced - A	13.75%	92.69%	24.44%
● Sanlam Balanced - A	9.47%	33.25%	10.04%
● STANLIB Balanced - B1	10.09%	28.41%	8.69%

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INDUSTRY COMPARISON - 1 YEAR (31/05/2022 TO 31/05/2023, DAILY RISK)

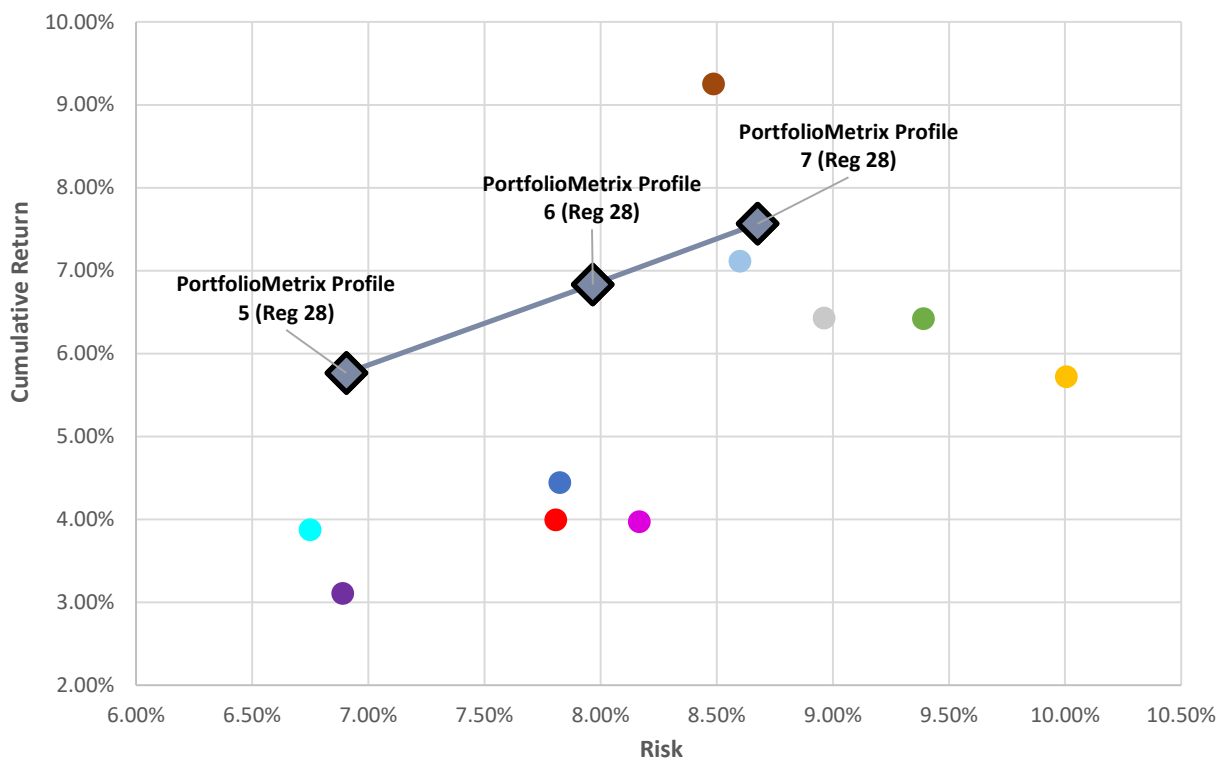


Data Source: Financial Express

	Risk	Cumulative Return	Annualised Return
PortfolioMetrix Profile 7 (Reg 28)	9.59%	11.08%	11.08%
PortfolioMetrix Profile 6 (Reg 28)	8.90%	10.24%	10.24%
PortfolioMetrix Profile 5 (Reg 28)	7.85%	9.03%	9.03%
● Allan Gray Balanced - A	9.67%	11.44%	11.44%
● Coronation Balanced Plus - A	11.68%	9.41%	9.41%
● Discovery Balanced - A	9.68%	6.30%	6.30%
● Foord Balanced - R	9.56%	12.89%	12.89%
● Ninety One Managed - A	8.03%	8.24%	8.24%
● Old Mutual Balanced - A	8.60%	4.77%	4.77%
● M&G Balanced - A	9.72%	8.20%	8.20%
● PSG Balanced - A	11.49%	10.59%	10.59%
● Sanlam Balanced - A	8.73%	6.76%	6.76%
● STANLIB Balanced - B1	9.84%	6.20%	6.20%

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INDUSTRY COMPARISON - 6 MONTHS (30/11/2022 TO 31/05/2023, DAILY RISK)

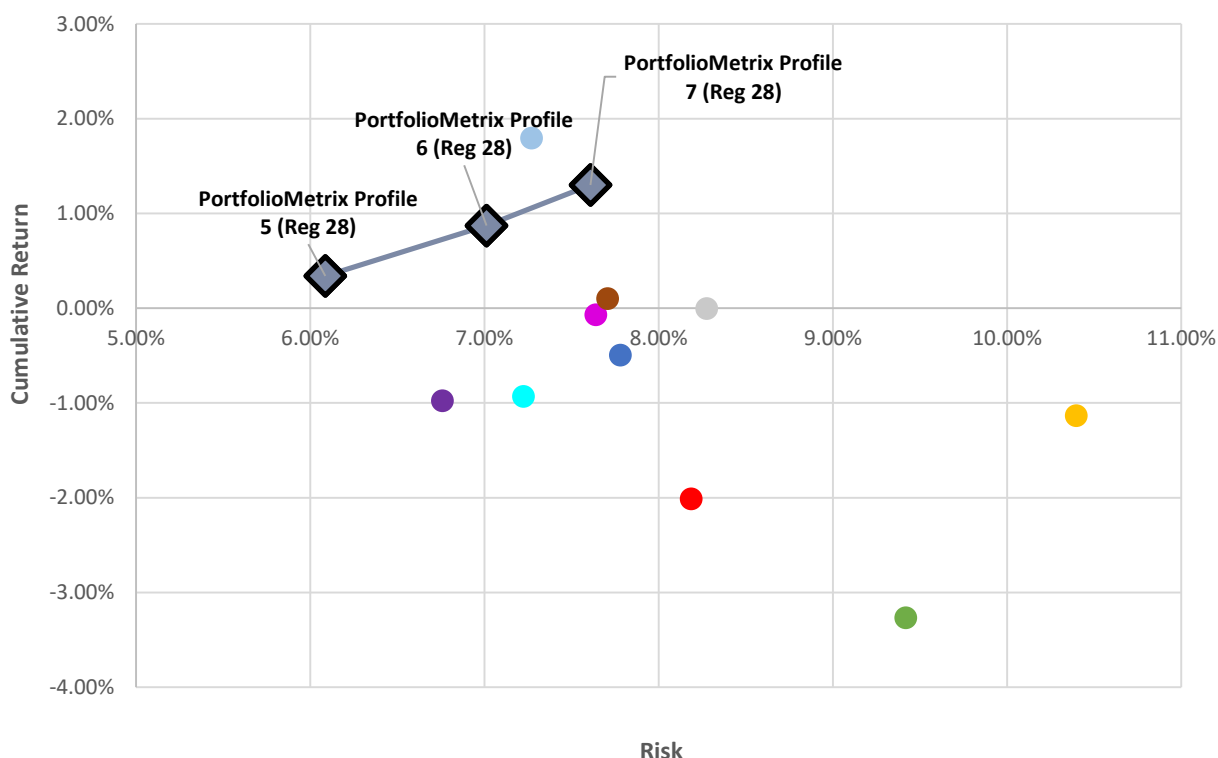


Data Source: Financial Express

	Risk	Cumulative Return	Annualised Return
PortfolioMetrix Profile 7 (Reg 28)	8.68%	7.57%	-
PortfolioMetrix Profile 6 (Reg 28)	7.97%	6.83%	-
PortfolioMetrix Profile 5 (Reg 28)	6.91%	5.77%	-
Allan Gray Balanced - A	8.96%	6.43%	-
Coronation Balanced Plus - A	10.00%	5.72%	-
Discovery Balanced - A	8.17%	3.97%	-
Foord Balanced - R	8.49%	9.25%	-
Ninety One Managed - A	8.60%	7.11%	-
Old Mutual Balanced - A	6.89%	3.11%	-
M&G Balanced - A	7.81%	4.00%	-
PSG Balanced - A	9.39%	6.42%	-
Sanlam Balanced - A	6.75%	3.88%	-
STANLIB Balanced - B1	7.82%	4.45%	-

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INDUSTRY COMPARISON - 3 MONTHS (28/02/2023 TO 31/05/2023, DAILY RISK)

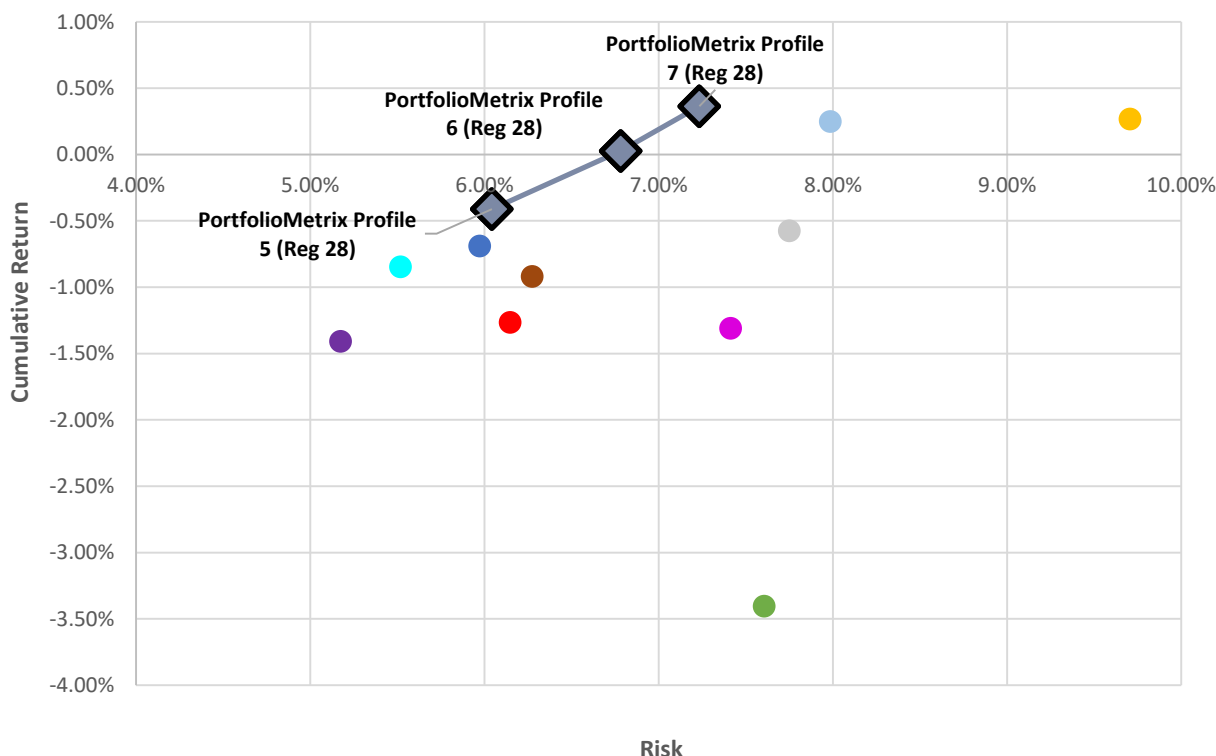


Data Source: Financial Express

	Risk	Cumulative Return	Annualised Return
PortfolioMetrix Profile 7 (Reg 28)	7.61%	1.30%	-
PortfolioMetrix Profile 6 (Reg 28)	7.01%	0.87%	-
PortfolioMetrix Profile 5 (Reg 28)	6.09%	0.34%	-
● Allan Gray Balanced - A	8.28%	0.00%	-
● Coronation Balanced Plus - A	10.40%	-1.13%	-
● Discovery Balanced - A	7.64%	-0.07%	-
● Foord Balanced - R	7.71%	0.10%	-
● Ninety One Managed - A	7.27%	1.80%	-
● Old Mutual Balanced - A	6.76%	-0.98%	-
● M&G Balanced - A	8.19%	-2.01%	-
● PSG Balanced - A	9.42%	-3.27%	-
● Sanlam Balanced - A	7.22%	-0.93%	-
● STANLIB Balanced - B1	7.78%	-0.49%	-

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INDUSTRY COMPARISON - 1 MONTH (28/04/2023 TO 31/05/2023, DAILY RISK)



Data Source: Financial Express

	Risk	Cumulative Return	Annualised Return
PortfolioMetric Profile 7 (Reg 28)	7.23%	0.36%	-
PortfolioMetric Profile 6 (Reg 28)	6.78%	0.03%	-
PortfolioMetric Profile 5 (Reg 28)	6.04%	-0.41%	-
● Allan Gray Balanced - A	7.75%	-0.57%	-
● Coronation Balanced Plus - A	9.70%	0.27%	-
● Discovery Balanced - A	7.41%	-1.31%	-
● Foord Balanced - R	6.27%	-0.92%	-
● Ninety One Managed - A	7.98%	0.25%	-
● Old Mutual Balanced - A	5.17%	-1.41%	-
● M&G Balanced - A	6.15%	-1.26%	-
● PSG Balanced - A	7.60%	-3.40%	-
● Sanlam Balanced - A	5.52%	-0.85%	-
● STANLIB Balanced - B1	5.97%	-0.69%	-

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