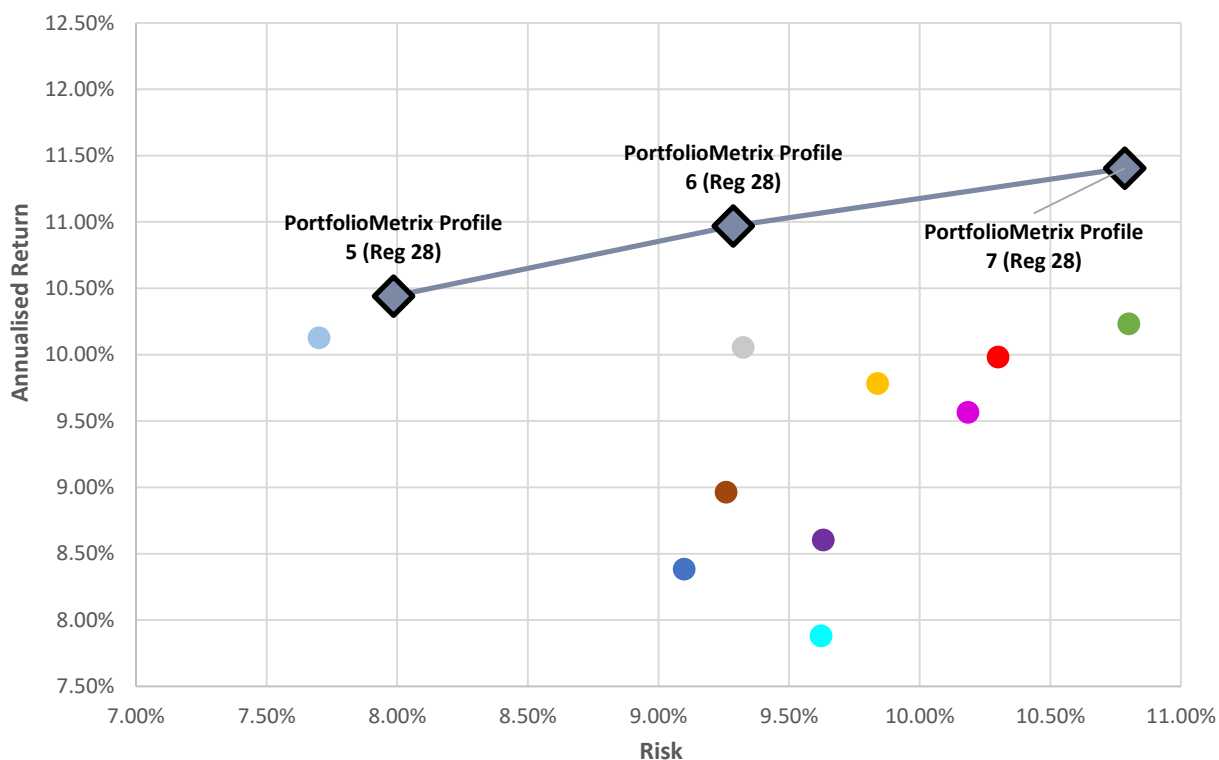


INDUSTRY COMPARISON - INCEPTION (03/12/2010 TO 27/05/2022, WEEKLY RISK)

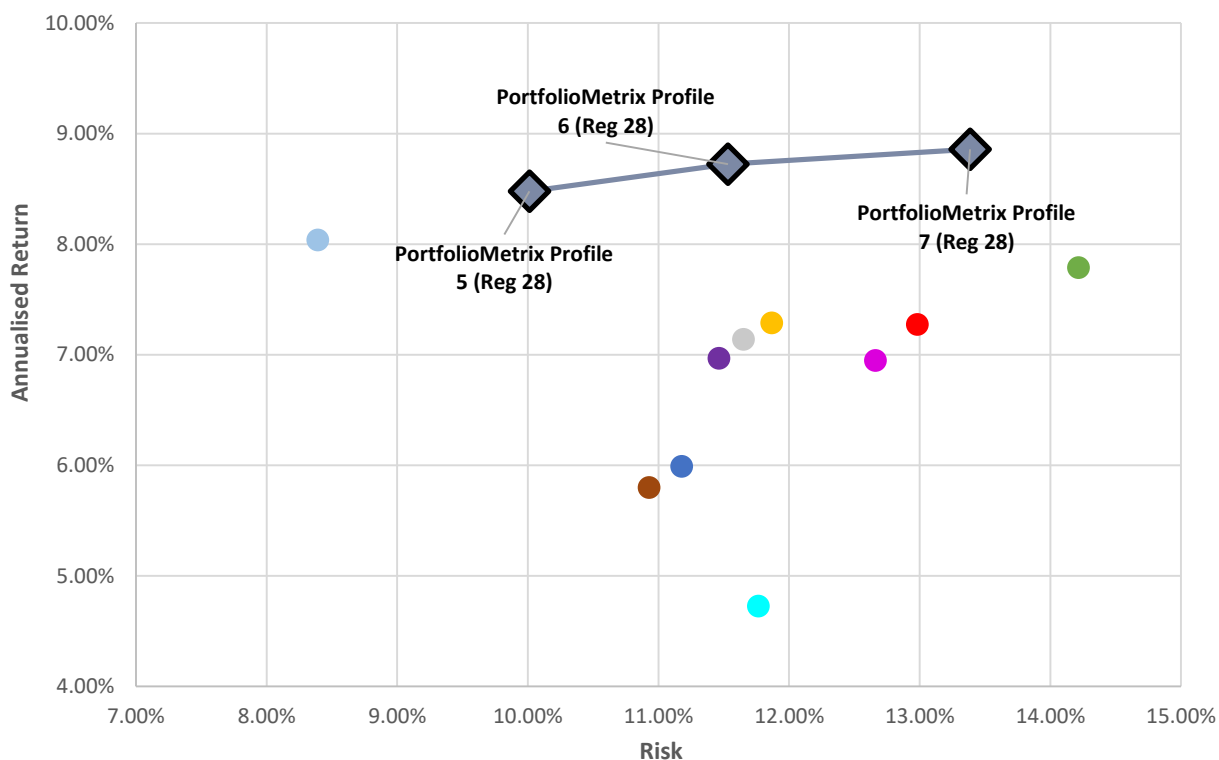


Data Source: Financial Express

	Risk	Cumulative Return	Annualised Return
PortfolioMetrix Profile 7 (Reg 28)	10.78%	247.70%	11.40%
PortfolioMetrix Profile 6 (Reg 28)	9.29%	232.37%	10.97%
PortfolioMetrix Profile 5 (Reg 28)	7.99%	214.54%	10.44%
● Allan Gray Balanced - A	9.32%	202.09%	10.06%
● Coronation Balanced Plus - A	9.84%	193.59%	9.78%
● Discovery Balanced - A	10.18%	186.97%	9.57%
● Foord Balanced - R	9.26%	169.25%	8.96%
● Ninety One Managed - A	7.70%	204.42%	10.13%
● Old Mutual Balanced - A	9.63%	159.18%	8.60%
● M&G Balanced - A	10.30%	199.80%	9.98%
● PSG Balanced - A	10.80%	207.77%	10.23%
● Sanlam Balanced - A	9.62%	139.97%	7.88%
● STANLIB Balanced - B1	9.10%	153.20%	8.38%

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INDUSTRY COMPARISON - 5 YEAR (02/06/2017 TO 27/05/2022, WEEKLY RISK)

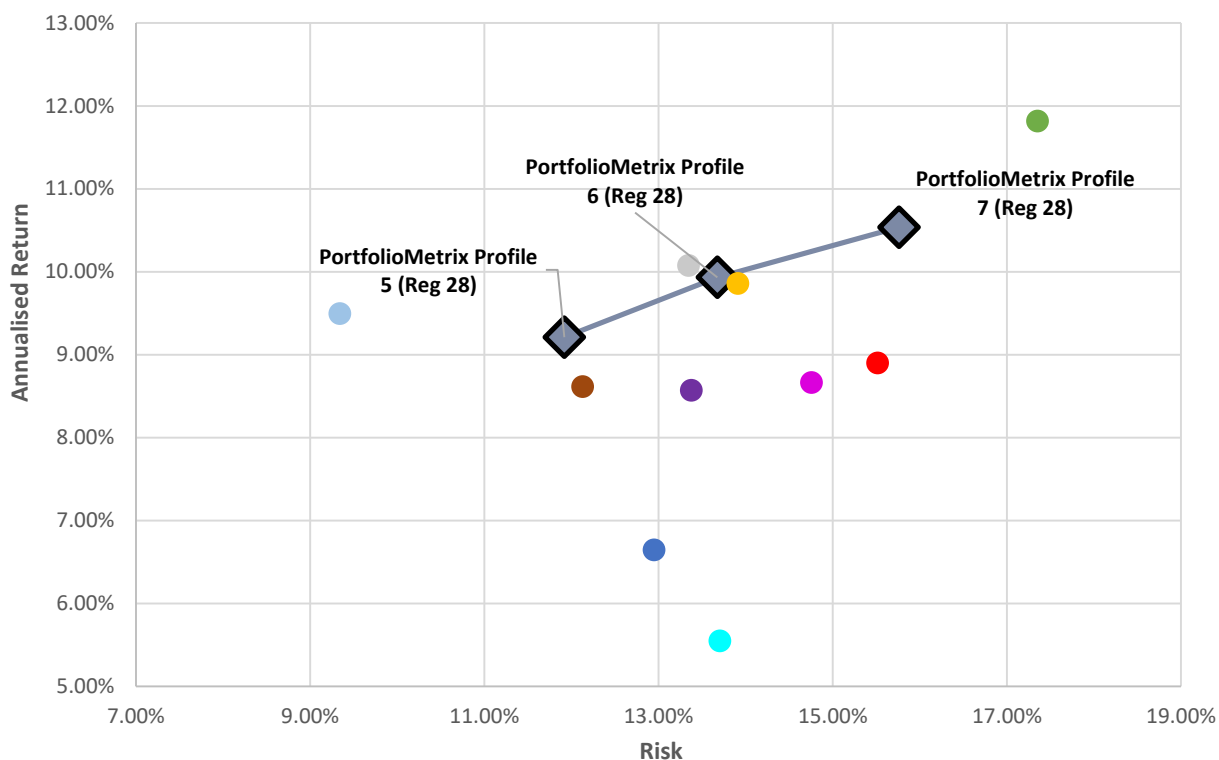


Data Source: Financial Express

	Risk	Cumulative Return	Annualised Return
PortfolioMetrix Profile 7 (Reg 28)	13.39%	52.86%	8.86%
PortfolioMetrix Profile 6 (Reg 28)	11.53%	51.92%	8.72%
PortfolioMetrix Profile 5 (Reg 28)	10.01%	50.21%	8.48%
● Allan Gray Balanced - A	11.65%	41.18%	7.14%
● Coronation Balanced Plus - A	11.87%	42.16%	7.29%
● Discovery Balanced - A	12.66%	39.92%	6.95%
● Foord Balanced - R	10.93%	32.56%	5.80%
● Ninety One Managed - A	8.39%	47.20%	8.04%
● Old Mutual Balanced - A	11.46%	40.04%	6.97%
● M&G Balanced - A	12.98%	42.07%	7.27%
● PSG Balanced - A	14.21%	45.50%	7.79%
● Sanlam Balanced - A	11.76%	25.99%	4.73%
● STANLIB Balanced - B1	11.18%	33.77%	5.99%

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INDUSTRY COMPARISON - 3 YEAR (31/05/2019 TO 27/05/2022, WEEKLY RISK)

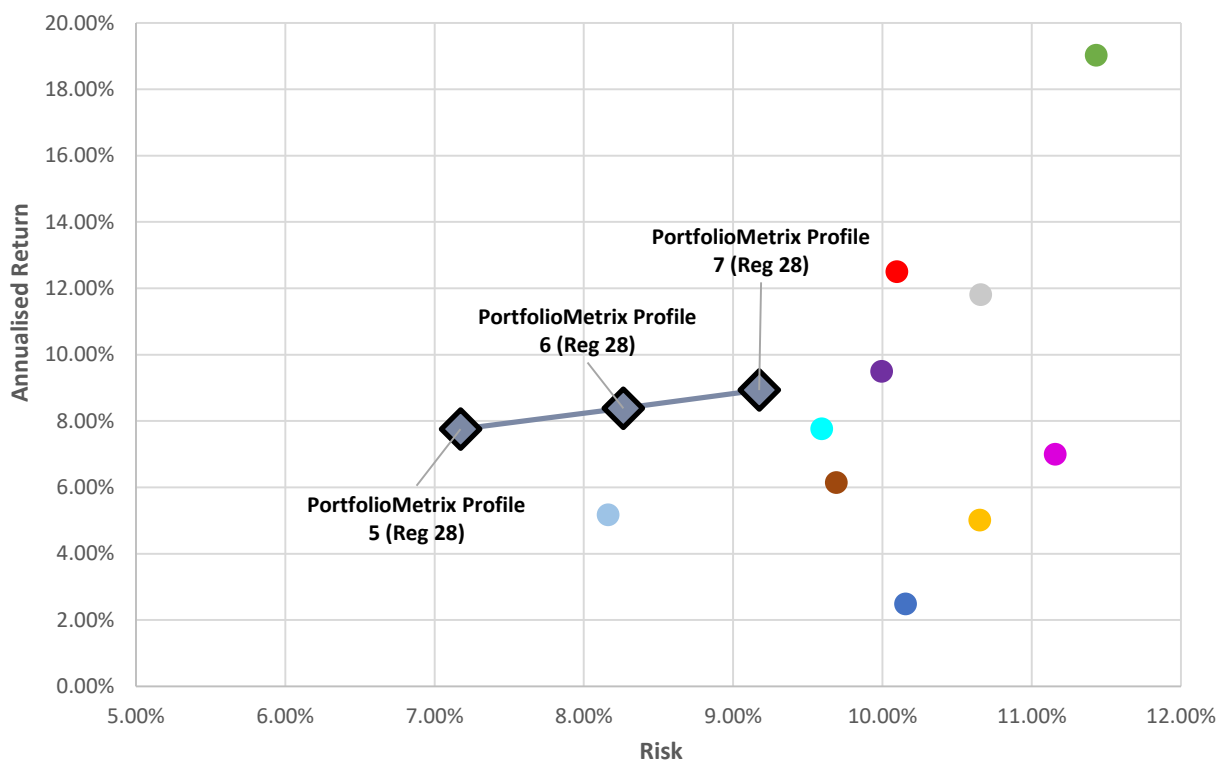


Data Source: Financial Express

	Risk	Cumulative Return	Annualised Return
PortfolioMetrix Profile 7 (Reg 28)	15.76%	35.06%	10.54%
PortfolioMetrix Profile 6 (Reg 28)	13.68%	32.85%	9.93%
PortfolioMetrix Profile 5 (Reg 28)	11.92%	30.26%	9.21%
● Allan Gray Balanced - A	13.34%	33.38%	10.08%
● Coronation Balanced Plus - A	13.91%	32.60%	9.86%
● Discovery Balanced - A	14.75%	28.31%	8.67%
● Foord Balanced - R	12.13%	28.13%	8.61%
● Ninety One Managed - A	9.34%	31.28%	9.50%
● Old Mutual Balanced - A	13.38%	27.98%	8.57%
● M&G Balanced - A	15.52%	29.16%	8.90%
● PSG Balanced - A	17.35%	39.81%	11.82%
● Sanlam Balanced - A	13.70%	17.59%	5.55%
● STANLIB Balanced - B1	12.95%	21.30%	6.65%

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INDUSTRY COMPARISON - 1 YEAR (31/05/2021 TO 31/05/2022, DAILY RISK)

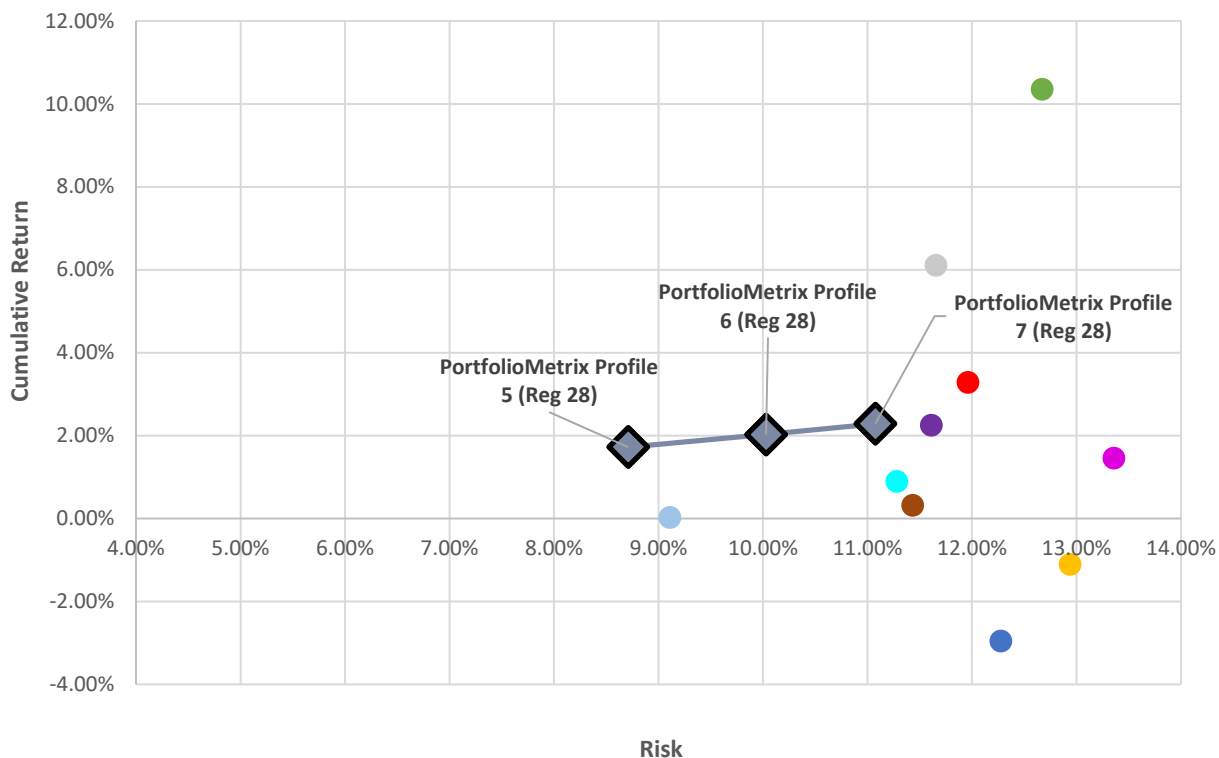


Data Source: Financial Express

	Risk	Cumulative Return	Annualised Return
PortfolioMetrix Profile 7 (Reg 28)	9.17%	8.93%	8.93%
PortfolioMetrix Profile 6 (Reg 28)	8.27%	8.38%	8.38%
PortfolioMetrix Profile 5 (Reg 28)	7.17%	7.76%	7.76%
● Allan Gray Balanced - A	10.66%	11.81%	11.81%
● Coronation Balanced Plus - A	10.65%	5.02%	5.02%
● Discovery Balanced - A	11.16%	7.00%	7.00%
● Foord Balanced - R	9.69%	6.15%	6.15%
● Ninety One Managed - A	8.16%	5.18%	5.18%
● Old Mutual Balanced - A	9.99%	9.50%	9.50%
● M&G Balanced - A	10.10%	12.51%	12.51%
● PSG Balanced - A	11.43%	19.04%	19.04%
● Sanlam Balanced - A	9.59%	7.77%	7.77%
● STANLIB Balanced - B1	10.15%	2.49%	2.49%

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INDUSTRY COMPARISON - 6 MONTHS (30/11/2021 TO 31/05/2022, DAILY RISK)

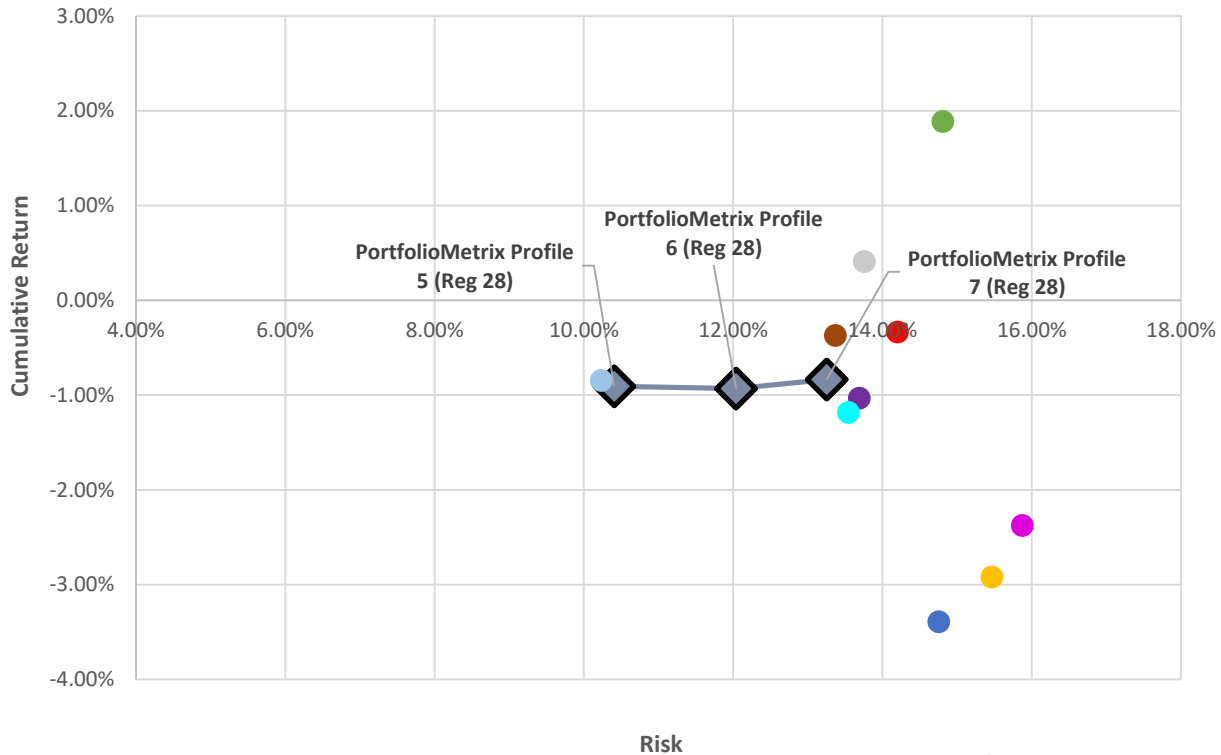


Data Source: Financial Express

	Risk	Cumulative Return	Annualised Return
PortfolioMetrix Profile 7 (Reg 28)	11.08%	2.28%	-
PortfolioMetrix Profile 6 (Reg 28)	10.03%	2.03%	-
PortfolioMetrix Profile 5 (Reg 28)	8.71%	1.72%	-
● Allan Gray Balanced - A	11.65%	6.11%	-
● Coronation Balanced Plus - A	12.94%	-1.10%	-
● Discovery Balanced - A	13.36%	1.46%	-
● Foord Balanced - R	11.43%	0.32%	-
● Ninety One Managed - A	9.11%	0.03%	-
● Old Mutual Balanced - A	11.61%	2.26%	-
● M&G Balanced - A	11.96%	3.29%	-
● PSG Balanced - A	12.67%	10.36%	-
● Sanlam Balanced - A	11.28%	0.90%	-
● STANLIB Balanced - B1	12.28%	-2.95%	-

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INDUSTRY COMPARISON - 3 MONTHS (28/02/2022 TO 31/05/2022, DAILY RISK)

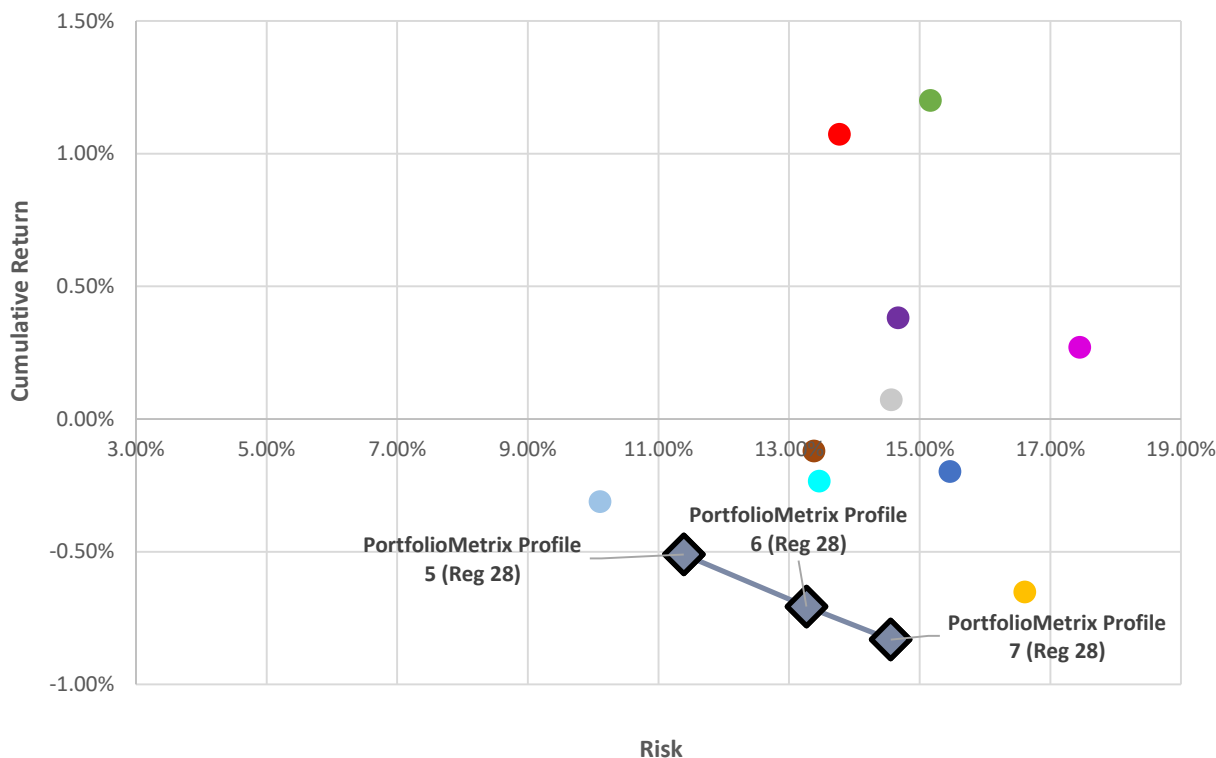


Data Source: Financial Express

	Risk	Cumulative Return	Annualised Return
PortfolioMetric Profile 7 (Reg 28)	13.25%	-0.84%	-
PortfolioMetric Profile 6 (Reg 28)	12.04%	-0.93%	-
PortfolioMetric Profile 5 (Reg 28)	10.41%	-0.91%	-
● Allan Gray Balanced - A	13.76%	0.41%	-
● Coronation Balanced Plus - A	15.46%	-2.92%	-
● Discovery Balanced - A	15.87%	-2.37%	-
● Foord Balanced - R	13.37%	-0.37%	-
● Ninety One Managed - A	10.23%	-0.85%	-
● Old Mutual Balanced - A	13.69%	-1.03%	-
● M&G Balanced - A	14.20%	-0.33%	-
● PSG Balanced - A	14.81%	1.89%	-
● Sanlam Balanced - A	13.54%	-1.18%	-
● STANLIB Balanced - B1	14.75%	-3.39%	-

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INDUSTRY COMPARISON - 1 MONTH (29/04/2022 TO 31/05/2022, DAILY RISK)



Data Source: Financial Express

	Risk	Cumulative Return	Annualised Return
PortfolioMetrix Profile 7 (Reg 28)	14.56%	-0.83%	-
PortfolioMetrix Profile 6 (Reg 28)	13.27%	-0.71%	-
PortfolioMetrix Profile 5 (Reg 28)	11.39%	-0.51%	-
● Allan Gray Balanced - A	14.56%	0.07%	-
● Coronation Balanced Plus - A	16.61%	-0.65%	-
● Discovery Balanced - A	17.45%	0.27%	-
● Foord Balanced - R	13.38%	-0.12%	-
● Ninety One Managed - A	10.10%	-0.31%	-
● Old Mutual Balanced - A	14.67%	0.38%	-
● M&G Balanced - A	13.77%	1.07%	-
● PSG Balanced - A	15.16%	1.20%	-
● Sanlam Balanced - A	13.46%	-0.23%	-
● STANLIB Balanced - B1	15.46%	-0.20%	-

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