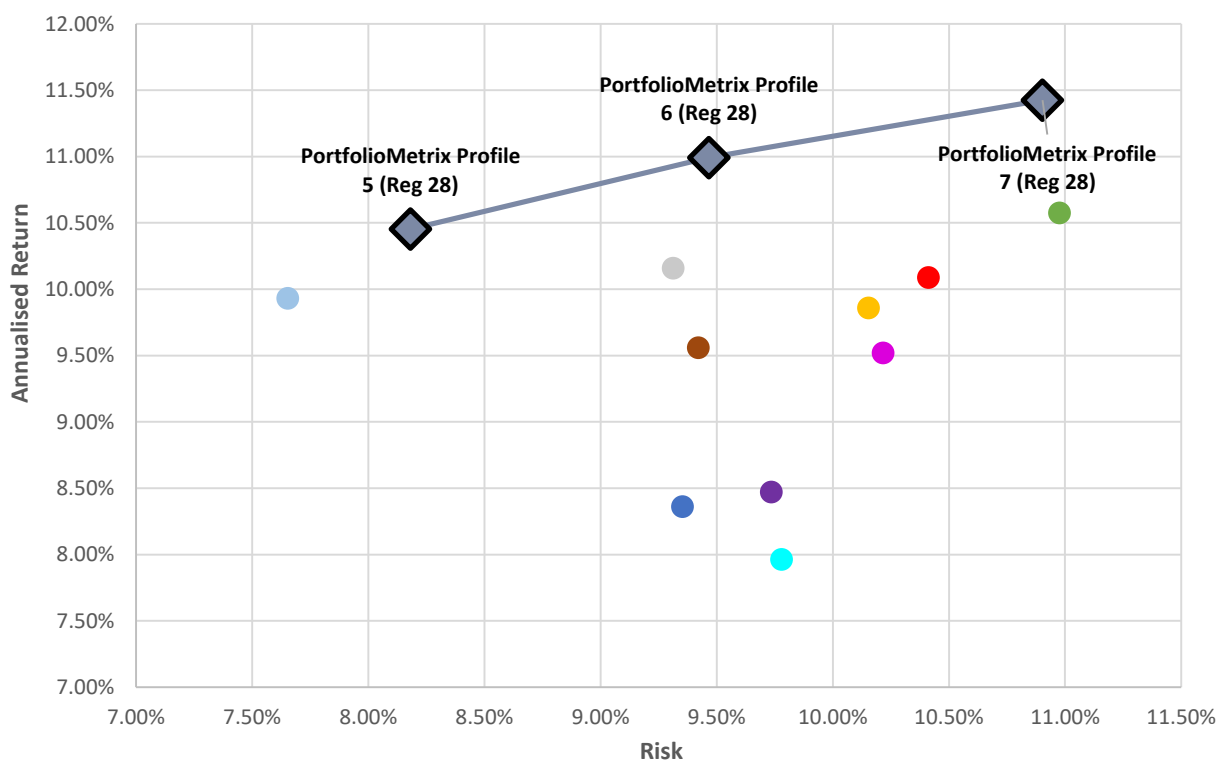


INDUSTRY COMPARISON - INCEPTION (03/12/2010 TO 31/03/2023, WEEKLY RISK)

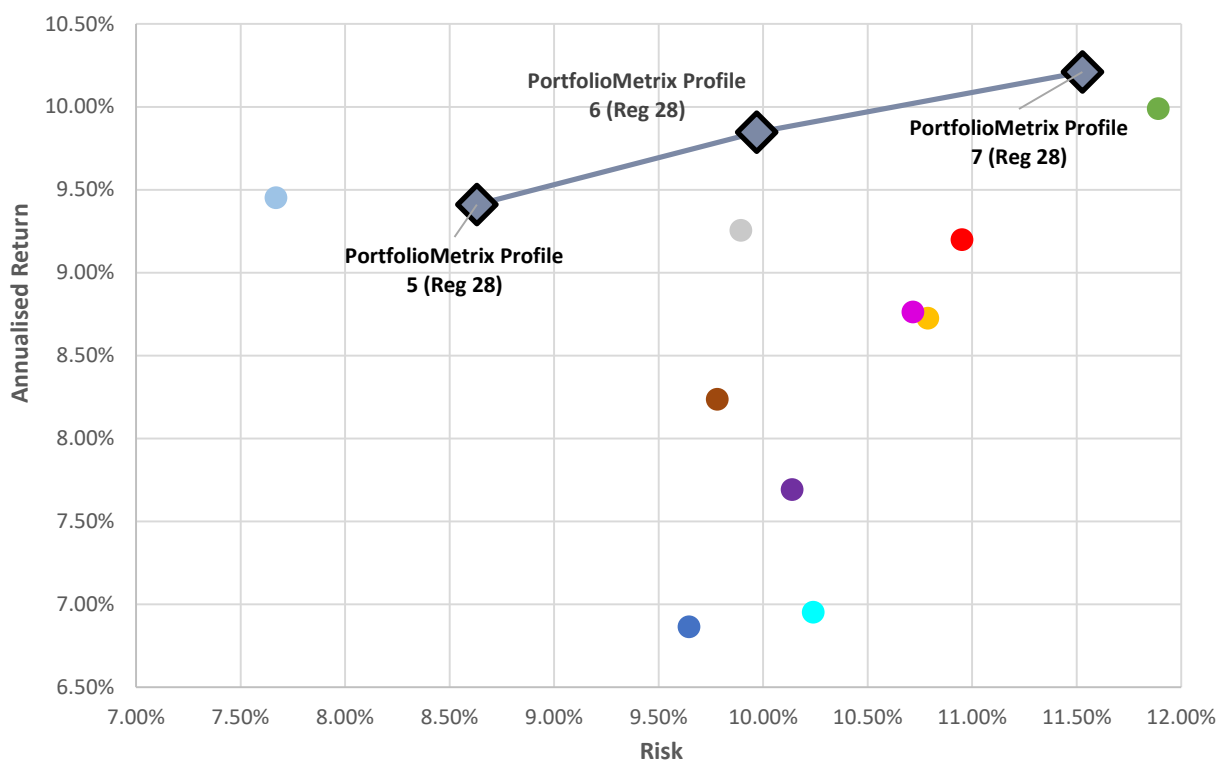


Data Source: Financial Express

	Risk	Cumulative Return	Annualised Return
PortfolioMetrix Profile 7 (Reg 28)	10.90%	281.83%	11.43%
PortfolioMetrix Profile 6 (Reg 28)	9.47%	263.83%	10.99%
PortfolioMetrix Profile 5 (Reg 28)	8.18%	242.56%	10.45%
● Allan Gray Balanced - A	9.31%	231.46%	10.16%
● Coronation Balanced Plus - A	10.15%	220.46%	9.86%
● Discovery Balanced - A	10.22%	208.42%	9.52%
● Foord Balanced - R	9.42%	209.76%	9.56%
● Ninety One Managed - A	7.65%	223.11%	9.93%
● Old Mutual Balanced - A	9.74%	173.80%	8.47%
● M&G Balanced - A	10.41%	228.87%	10.09%
● PSG Balanced - A	10.98%	247.34%	10.58%
● Sanlam Balanced - A	9.78%	158.32%	7.96%
● STANLIB Balanced - B1	9.35%	170.37%	8.36%

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INDUSTRY COMPARISON - 10 YEAR (06/04/2018 TO 31/03/2023, WEEKLY RISK)

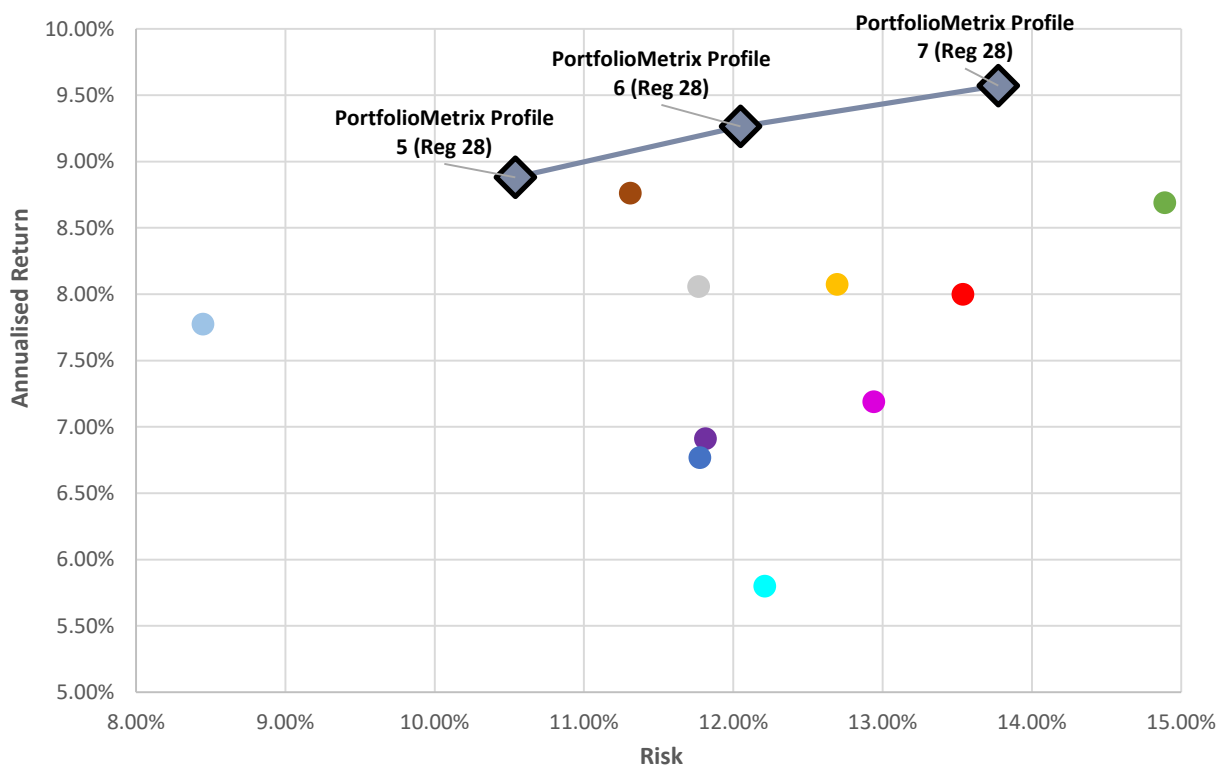


Data Source: Financial Express

	Risk	Cumulative Return	Annualised Return
PortfolioMetrix Profile 7 (Reg 28)	11.53%	164.36%	10.21%
PortfolioMetrix Profile 6 (Reg 28)	9.97%	155.78%	9.85%
PortfolioMetrix Profile 5 (Reg 28)	8.63%	145.80%	9.41%
● Allan Gray Balanced - A	9.89%	142.36%	9.26%
● Coronation Balanced Plus - A	10.79%	130.83%	8.73%
● Discovery Balanced - A	10.72%	131.64%	8.76%
● Foord Balanced - R	9.78%	120.67%	8.24%
● Ninety One Managed - A	7.67%	146.74%	9.45%
● Old Mutual Balanced - A	10.14%	109.83%	7.69%
● M&G Balanced - A	10.95%	141.12%	9.20%
● PSG Balanced - A	11.89%	159.13%	9.99%
● Sanlam Balanced - A	10.24%	95.86%	6.95%
● STANLIB Balanced - B1	9.64%	94.26%	6.87%

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INDUSTRY COMPARISON - 5 YEAR (06/04/2018 TO 31/03/2023, WEEKLY RISK)

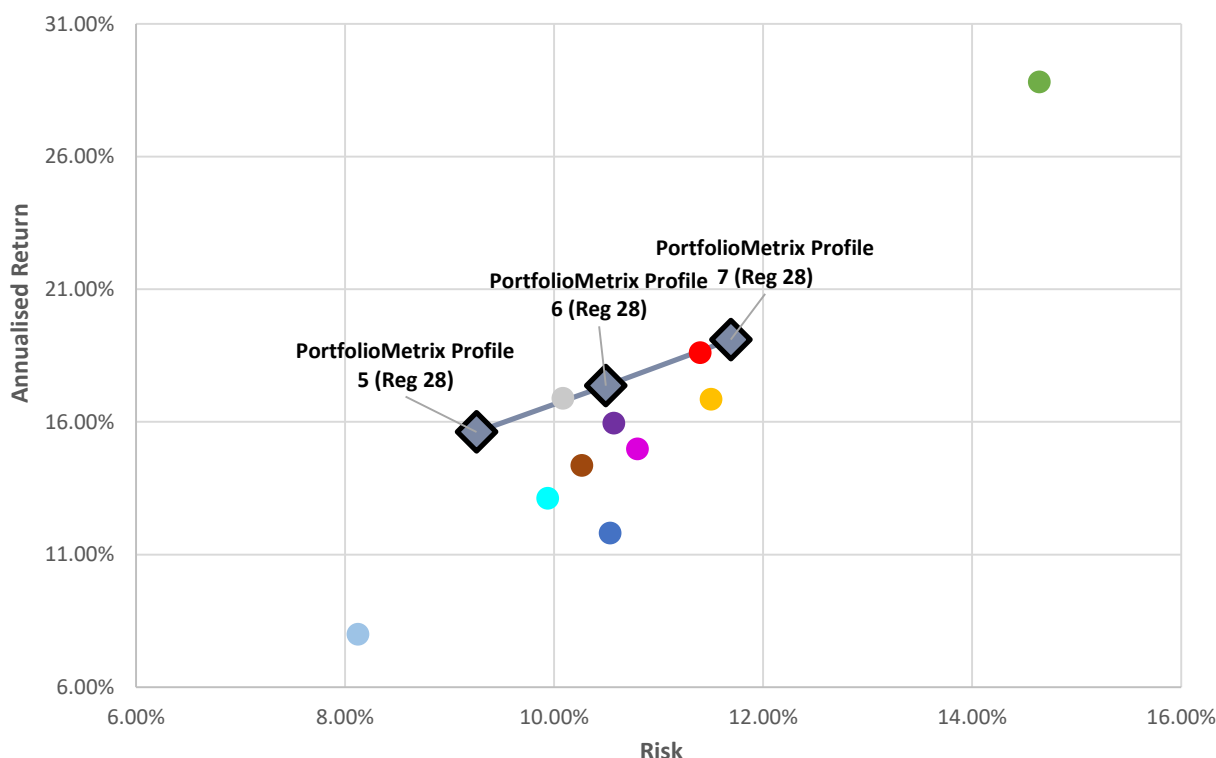


Data Source: Financial Express

	Risk	Cumulative Return	Annualised Return
PortfolioMetrix Profile 7 (Reg 28)	13.77%	57.95%	9.57%
PortfolioMetrix Profile 6 (Reg 28)	12.05%	55.74%	9.26%
PortfolioMetrix Profile 5 (Reg 28)	10.54%	53.02%	8.88%
● Allan Gray Balanced - A	11.77%	47.33%	8.06%
● Coronation Balanced Plus - A	12.69%	47.44%	8.07%
● Discovery Balanced - A	12.94%	41.51%	7.19%
● Foord Balanced - R	11.31%	52.18%	8.76%
● Ninety One Managed - A	8.45%	45.42%	7.78%
● Old Mutual Balanced - A	11.81%	39.68%	6.91%
● M&G Balanced - A	13.54%	46.94%	8.00%
● PSG Balanced - A	14.89%	51.69%	8.69%
● Sanlam Balanced - A	12.21%	32.57%	5.80%
● STANLIB Balanced - B1	11.78%	38.75%	6.77%

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INDUSTRY COMPARISON - 3 YEAR (03/04/2020 TO 31/03/2023, WEEKLY RISK)

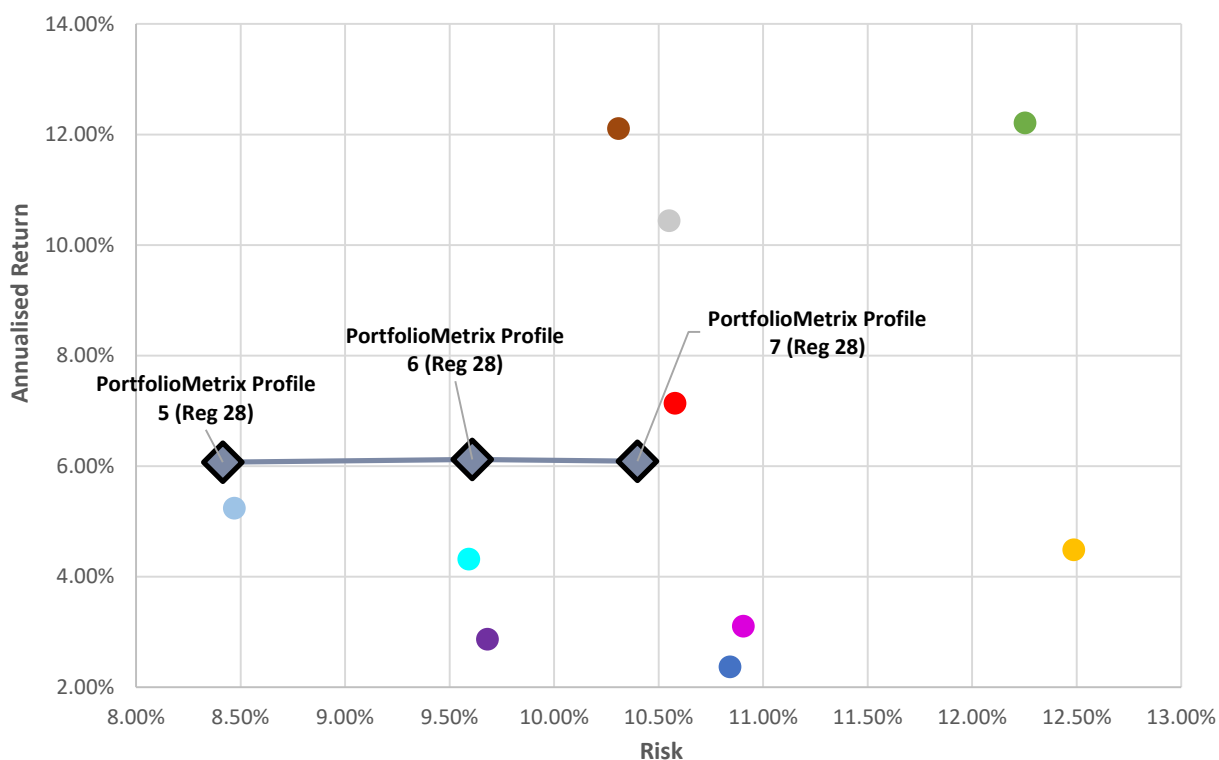


Data Source: Financial Express

	Risk	Cumulative Return	Annualised Return
PortfolioMetrix Profile 7 (Reg 28)	11.69%	68.95%	19.10%
PortfolioMetrix Profile 6 (Reg 28)	10.49%	61.66%	17.36%
PortfolioMetrix Profile 5 (Reg 28)	9.26%	54.55%	15.62%
● Allan Gray Balanced - A	10.08%	59.73%	16.90%
● Coronation Balanced Plus - A	11.50%	59.60%	16.86%
● Discovery Balanced - A	10.79%	52.05%	14.99%
● Foord Balanced - R	10.27%	49.54%	14.36%
● Ninety One Managed - A	8.12%	25.96%	8.00%
● Old Mutual Balanced - A	10.57%	55.93%	15.96%
● M&G Balanced - A	11.39%	66.86%	18.61%
● PSG Balanced - A	14.64%	113.76%	28.82%
● Sanlam Balanced - A	9.94%	44.76%	13.12%
● STANLIB Balanced - B1	10.53%	39.79%	11.81%

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INDUSTRY COMPARISON - 1 YEAR (31/03/2022 TO 31/03/2023, DAILY RISK)

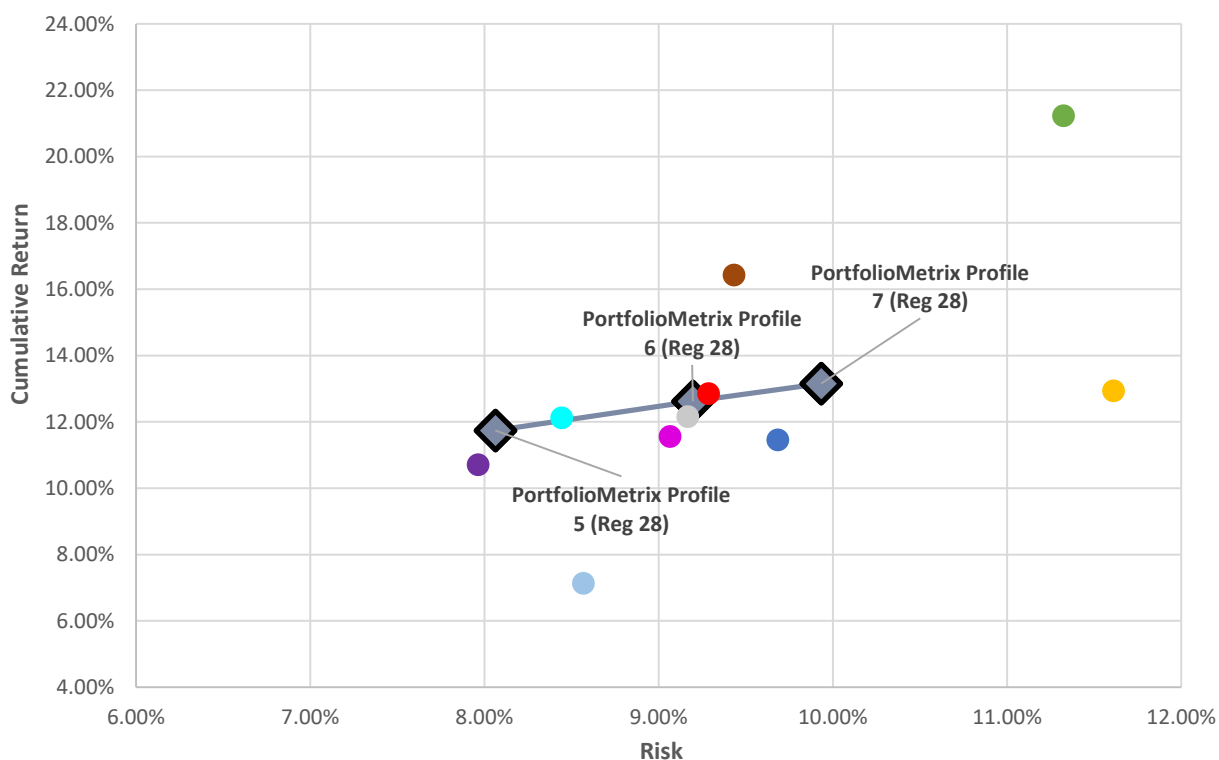


Data Source: Financial Express

	Risk	Cumulative Return	Annualised Return
PortfolioMetrix Profile 7 (Reg 28)	10.40%	6.09%	6.09%
PortfolioMetrix Profile 6 (Reg 28)	9.61%	6.12%	6.12%
PortfolioMetrix Profile 5 (Reg 28)	8.42%	6.07%	6.07%
● Allan Gray Balanced - A	10.55%	10.44%	10.44%
● Coronation Balanced Plus - A	12.48%	4.49%	4.49%
● Discovery Balanced - A	10.90%	3.11%	3.11%
● Foord Balanced - R	10.31%	12.11%	12.11%
● Ninety One Managed - A	8.47%	5.24%	5.24%
● Old Mutual Balanced - A	9.68%	2.87%	2.87%
● M&G Balanced - A	10.58%	7.14%	7.14%
● PSG Balanced - A	12.25%	12.21%	12.21%
● Sanlam Balanced - A	9.59%	4.32%	4.32%
● STANLIB Balanced - B1	10.84%	2.37%	2.37%

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INDUSTRY COMPARISON - 6 MONTHS (30/09/2022 TO 31/03/2023, DAILY RISK)

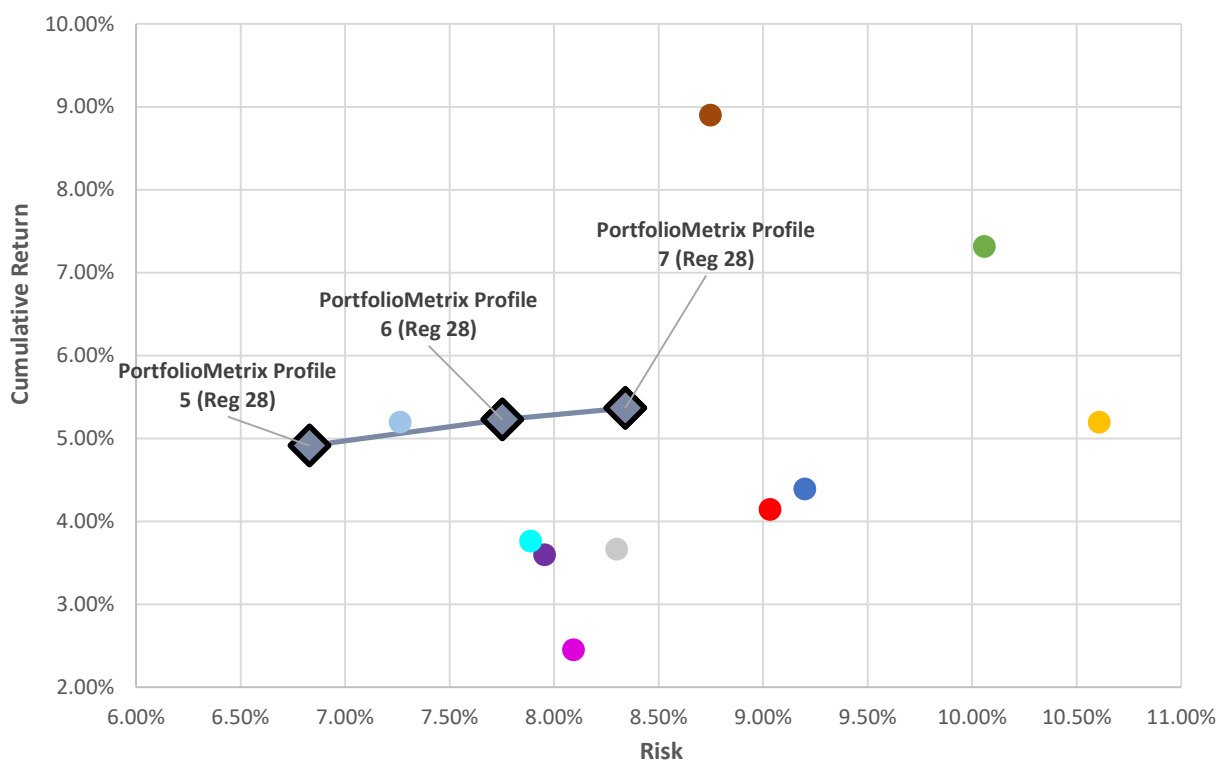


Data Source: Financial Express

	Risk	Cumulative Return	Annualised Return
PortfolioMetric Profile 7 (Reg 28)	9.93%	13.15%	-
PortfolioMetric Profile 6 (Reg 28)	9.20%	12.62%	-
PortfolioMetric Profile 5 (Reg 28)	8.06%	11.74%	-
● Allan Gray Balanced - A	9.17%	12.16%	-
● Coronation Balanced Plus - A	11.61%	12.94%	-
● Discovery Balanced - A	9.07%	11.56%	-
● Foord Balanced - R	9.43%	16.43%	-
● Ninety One Managed - A	8.57%	7.13%	-
● Old Mutual Balanced - A	7.96%	10.71%	-
● M&G Balanced - A	9.29%	12.86%	-
● PSG Balanced - A	11.32%	21.23%	-
● Sanlam Balanced - A	8.44%	12.12%	-
● STANLIB Balanced - B1	9.68%	11.46%	-

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INDUSTRY COMPARISON - 3 MONTHS (30/12/2022 TO 31/03/2023, DAILY RISK)

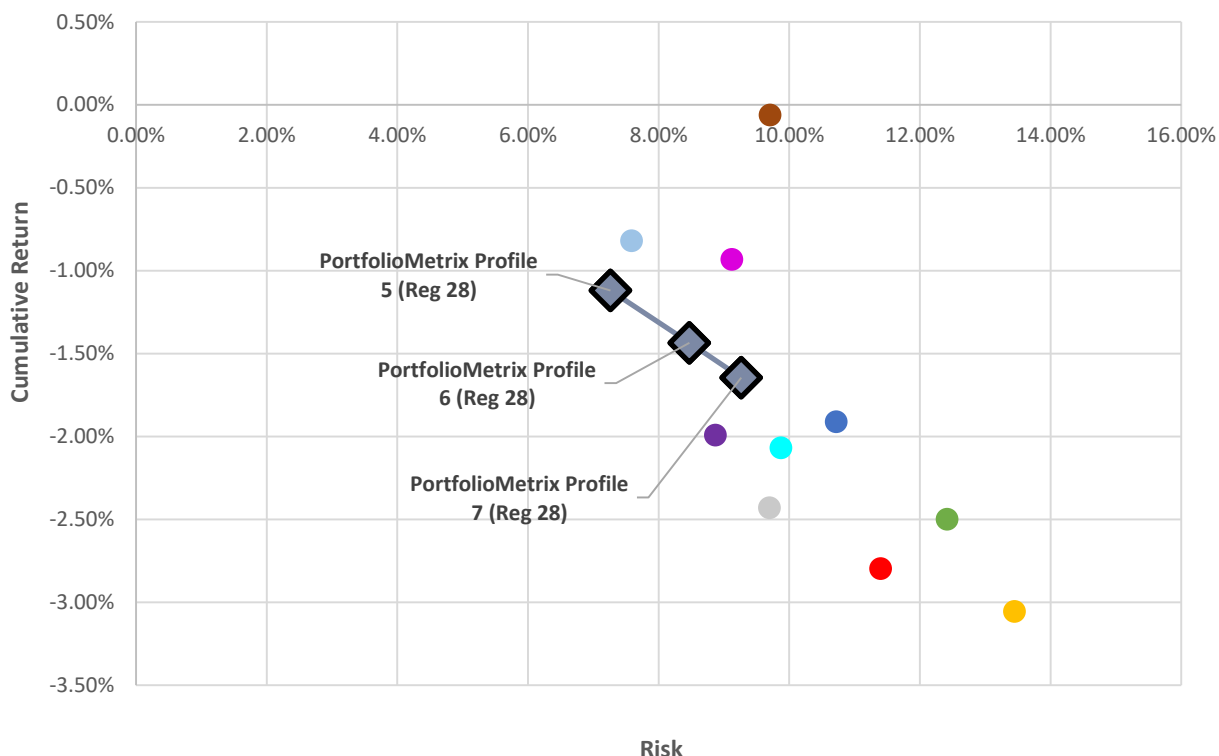


Data Source: Financial Express

	Risk	Cumulative Return	Annualised Return
PortfolioMetrix Profile 7 (Reg 28)	8.34%	5.37%	-
PortfolioMetrix Profile 6 (Reg 28)	7.75%	5.23%	-
PortfolioMetrix Profile 5 (Reg 28)	6.83%	4.91%	-
● Allan Gray Balanced - A	8.30%	3.66%	-
● Coronation Balanced Plus - A	10.61%	5.20%	-
● Discovery Balanced - A	8.09%	2.45%	-
● Foord Balanced - R	8.75%	8.90%	-
● Ninety One Managed - A	7.26%	5.20%	-
● Old Mutual Balanced - A	7.95%	3.60%	-
● M&G Balanced - A	9.03%	4.15%	-
● PSG Balanced - A	10.06%	7.32%	-
● Sanlam Balanced - A	7.89%	3.76%	-
● STANLIB Balanced - B1	9.20%	4.39%	-

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INDUSTRY COMPARISON - 1 MONTH (28/02/2023 TO 31/03/2023, DAILY RISK)



Data Source: Financial Express

	Risk	Cumulative Return	Annualised Return
PortfolioMetrix Profile 7 (Reg 28)	9.27%	-1.65%	-
PortfolioMetrix Profile 6 (Reg 28)	8.47%	-1.44%	-
PortfolioMetrix Profile 5 (Reg 28)	7.26%	-1.12%	-
● Allan Gray Balanced - A	9.70%	-2.43%	-
● Coronation Balanced Plus - A	13.44%	-3.05%	-
● Discovery Balanced - A	9.12%	-0.93%	-
● Foord Balanced - R	9.70%	-0.06%	-
● Ninety One Managed - A	7.59%	-0.82%	-
● Old Mutual Balanced - A	8.87%	-1.99%	-
● M&G Balanced - A	11.40%	-2.80%	-
● PSG Balanced - A	12.41%	-2.50%	-
● Sanlam Balanced - A	9.87%	-2.07%	-
● STANLIB Balanced - B1	10.72%	-1.91%	-

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