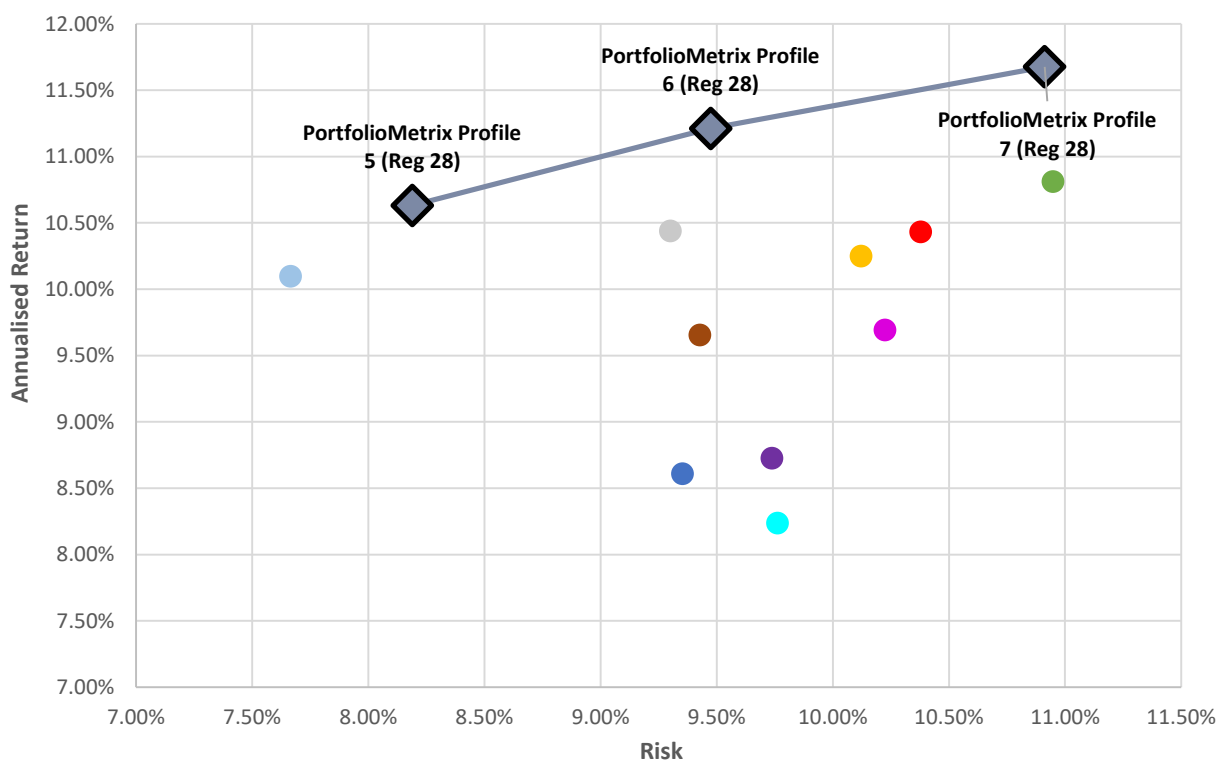


INDUSTRY COMPARISON - INCEPTION (03/12/2010 TO 24/02/2023, WEEKLY RISK)

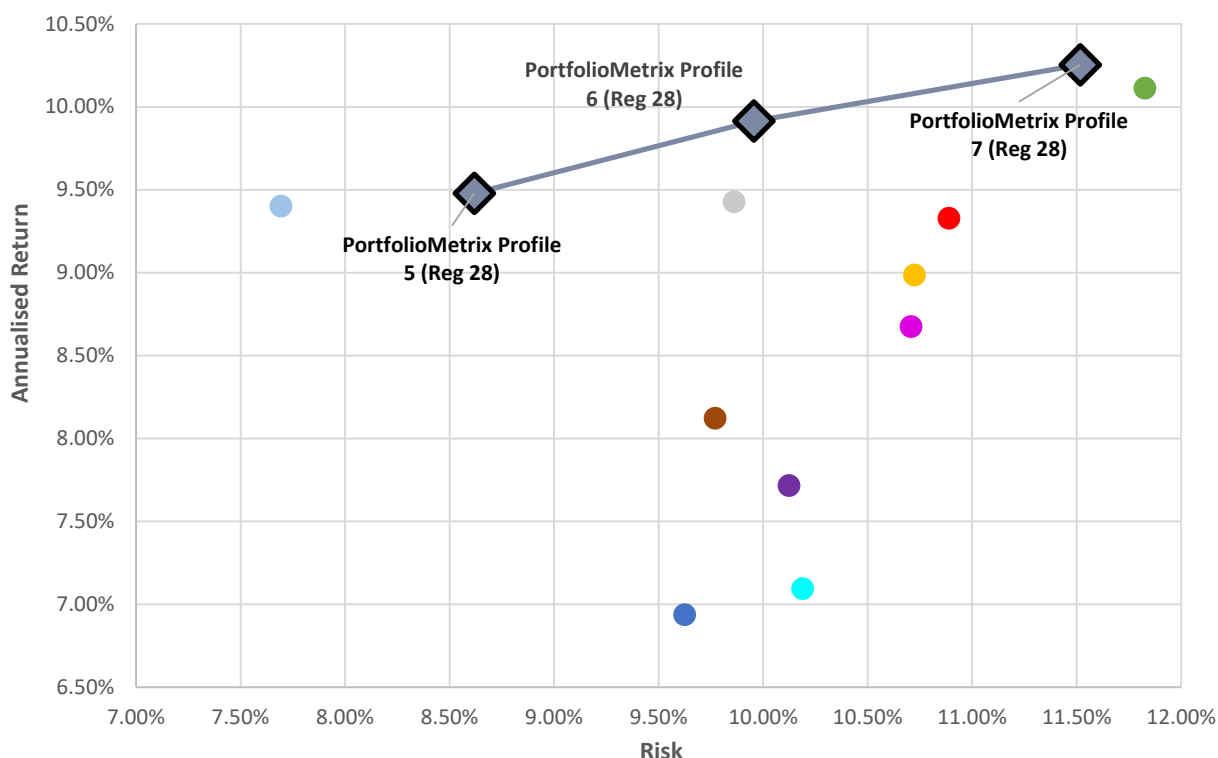


Data Source: Financial Express

	Risk	Cumulative Return	Annualised Return
PortfolioMetrix Profile 7 (Reg 28)	10.91%	288.47%	11.68%
PortfolioMetrix Profile 6 (Reg 28)	9.47%	269.08%	11.21%
PortfolioMetrix Profile 5 (Reg 28)	8.19%	246.11%	10.63%
● Allan Gray Balanced - A	9.30%	238.80%	10.44%
● Coronation Balanced Plus - A	10.12%	231.69%	10.25%
● Discovery Balanced - A	10.22%	211.71%	9.69%
● Foord Balanced - R	9.43%	210.39%	9.66%
● Ninety One Managed - A	7.66%	226.13%	10.10%
● Old Mutual Balanced - A	9.74%	179.62%	8.73%
● M&G Balanced - A	10.38%	238.53%	10.43%
● PSG Balanced - A	10.95%	253.09%	10.81%
● Sanlam Balanced - A	9.76%	164.53%	8.24%
● STANLIB Balanced - B1	9.35%	175.91%	8.61%

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INDUSTRY COMPARISON - 10 YEAR (02/03/2018 TO 24/02/2023, WEEKLY RISK)

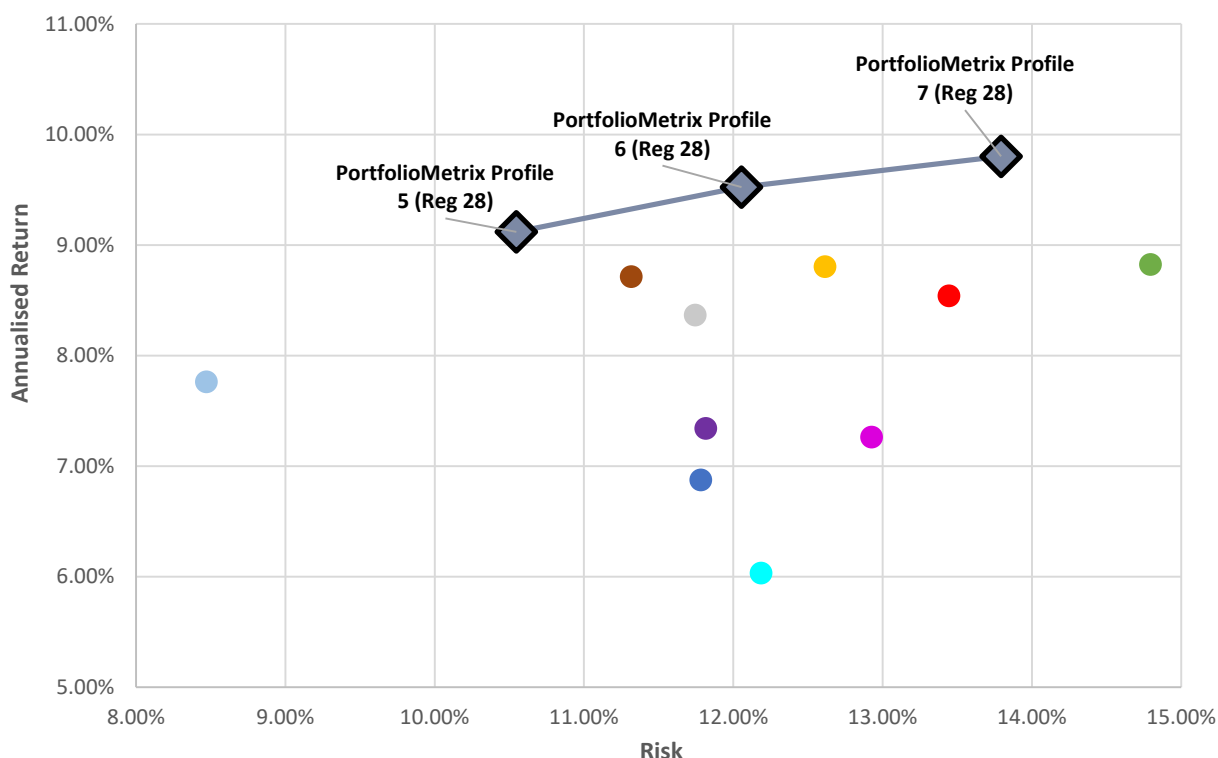


Data Source: Financial Express

	Risk	Cumulative Return	Annualised Return
PortfolioMetrix Profile 7 (Reg 28)	11.52%	165.41%	10.25%
PortfolioMetrix Profile 6 (Reg 28)	9.96%	157.34%	9.91%
PortfolioMetrix Profile 5 (Reg 28)	8.62%	147.33%	9.48%
● Allan Gray Balanced - A	9.86%	146.22%	9.43%
● Coronation Balanced Plus - A	10.72%	136.44%	8.99%
● Discovery Balanced - A	10.71%	129.77%	8.68%
● Foord Balanced - R	9.77%	118.34%	8.12%
● Ninety One Managed - A	7.69%	145.62%	9.40%
● Old Mutual Balanced - A	10.12%	110.31%	7.72%
● M&G Balanced - A	10.89%	143.98%	9.33%
● PSG Balanced - A	11.82%	162.05%	10.11%
● Sanlam Balanced - A	10.19%	98.47%	7.09%
● STANLIB Balanced - B1	9.62%	95.56%	6.94%

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INDUSTRY COMPARISON - 5 YEAR (02/03/2018 TO 24/02/2023, WEEKLY RISK)

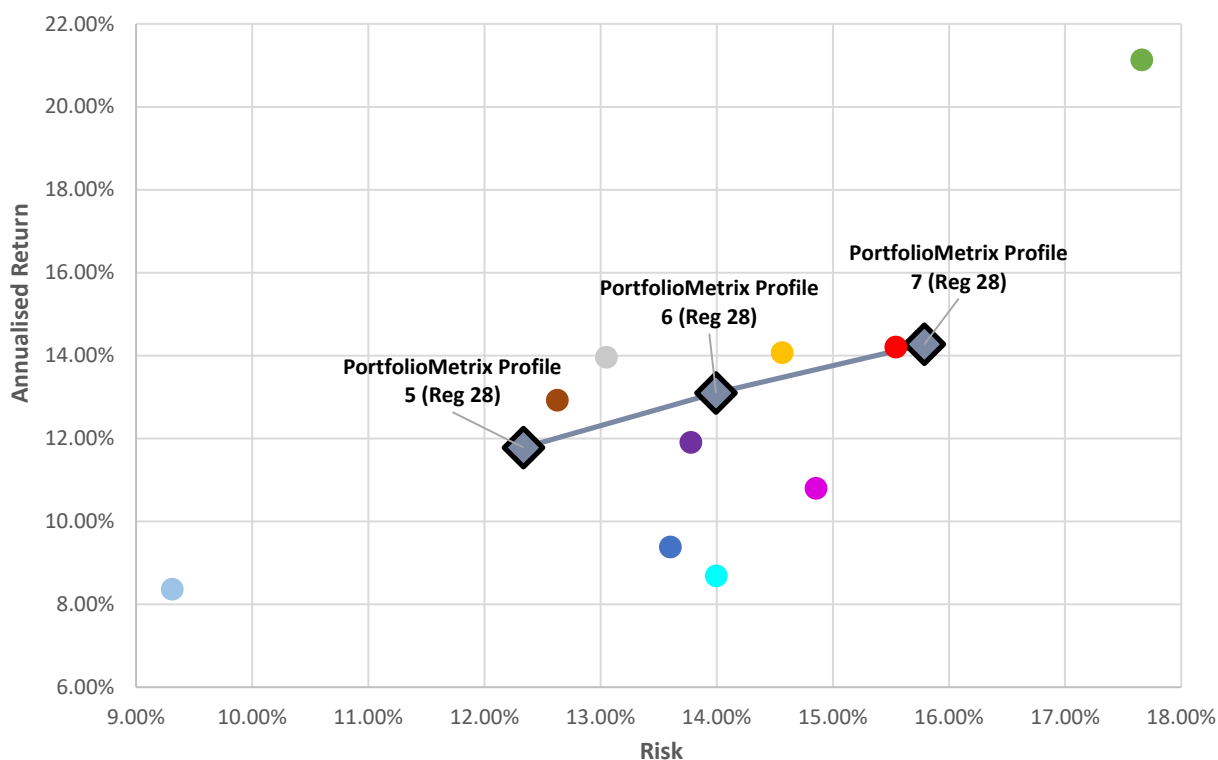


Data Source: Financial Express

	Risk	Cumulative Return	Annualised Return
PortfolioMetrix Profile 7 (Reg 28)	13.79%	59.61%	9.80%
PortfolioMetrix Profile 6 (Reg 28)	12.06%	57.59%	9.52%
PortfolioMetrix Profile 5 (Reg 28)	10.55%	54.70%	9.12%
● Allan Gray Balanced - A	11.74%	49.45%	8.37%
● Coronation Balanced Plus - A	12.61%	52.50%	8.81%
● Discovery Balanced - A	12.93%	41.99%	7.26%
● Foord Balanced - R	11.32%	51.85%	8.71%
● Ninety One Managed - A	8.47%	45.34%	7.76%
● Old Mutual Balanced - A	11.82%	42.51%	7.34%
● M&G Balanced - A	13.44%	50.65%	8.54%
● PSG Balanced - A	14.79%	52.64%	8.83%
● Sanlam Balanced - A	12.19%	34.03%	6.03%
● STANLIB Balanced - B1	11.78%	39.45%	6.88%

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INDUSTRY COMPARISON - 3 YEAR (28/02/2020 TO 24/02/2023, WEEKLY RISK)

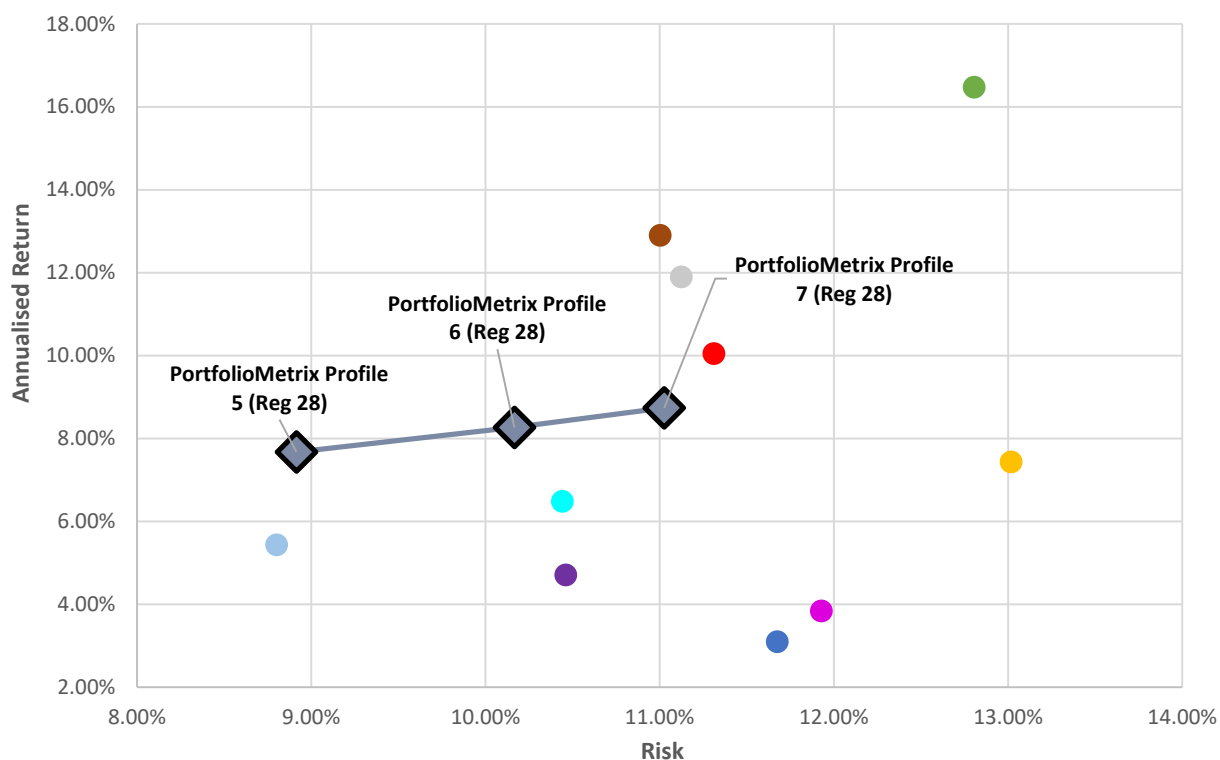


Data Source: Financial Express

	Risk	Cumulative Return	Annualised Return
PortfolioMetrix Profile 7 (Reg 28)	15.79%	49.21%	14.27%
PortfolioMetrix Profile 6 (Reg 28)	13.99%	44.67%	13.10%
PortfolioMetrix Profile 5 (Reg 28)	12.34%	39.67%	11.78%
● Allan Gray Balanced - A	13.05%	48.00%	13.96%
● Coronation Balanced Plus - A	14.56%	48.45%	14.08%
● Discovery Balanced - A	14.85%	36.03%	10.80%
● Foord Balanced - R	12.63%	43.99%	12.92%
● Ninety One Managed - A	9.31%	27.26%	8.37%
● Old Mutual Balanced - A	13.78%	40.15%	11.91%
● M&G Balanced - A	15.54%	48.96%	14.21%
● PSG Balanced - A	17.66%	77.76%	21.14%
● Sanlam Balanced - A	13.99%	28.39%	8.69%
● STANLIB Balanced - B1	13.60%	30.89%	9.39%

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INDUSTRY COMPARISON - 1 YEAR (28/02/2022 TO 28/02/2023, DAILY RISK)

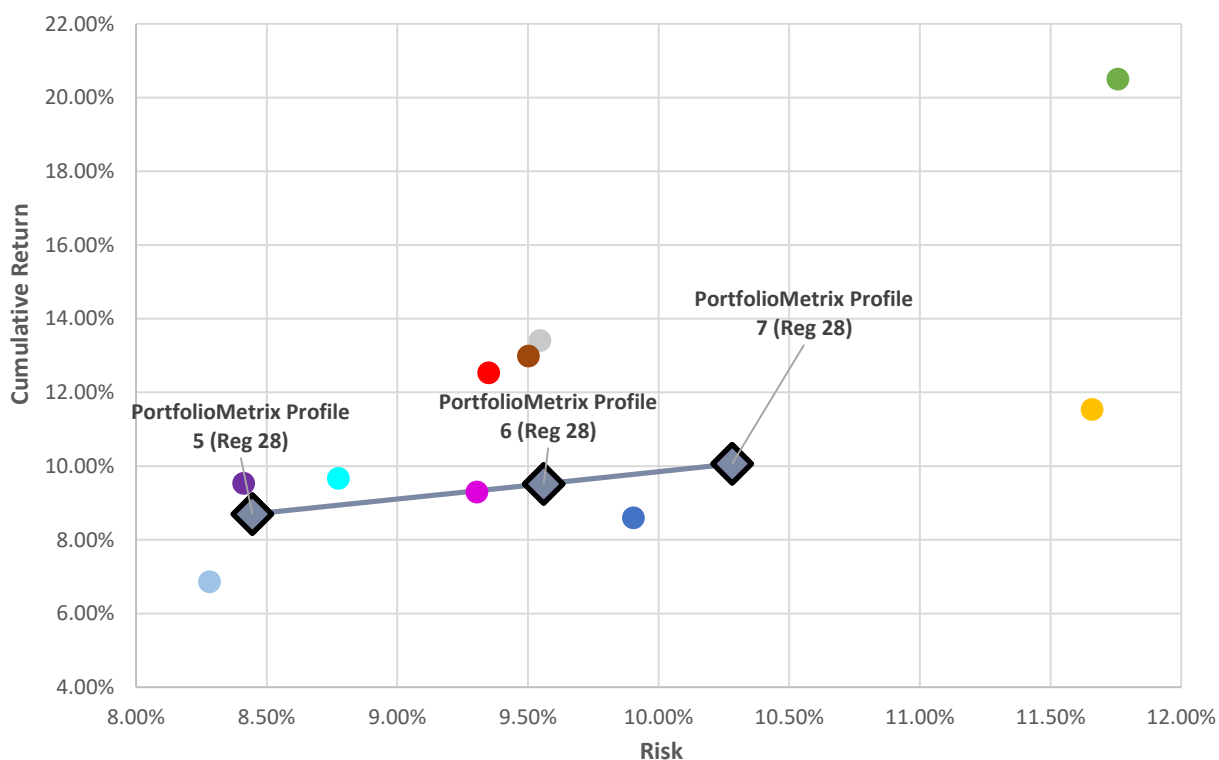


Data Source: Financial Express

	Risk	Cumulative Return	Annualised Return
PortfolioMetrix Profile 7 (Reg 28)	11.03%	8.74%	8.74%
PortfolioMetrix Profile 6 (Reg 28)	10.17%	8.26%	8.26%
PortfolioMetrix Profile 5 (Reg 28)	8.92%	7.67%	7.67%
● Allan Gray Balanced - A	11.12%	11.90%	11.90%
● Coronation Balanced Plus - A	13.02%	7.44%	7.44%
● Discovery Balanced - A	11.93%	3.84%	3.84%
● Foord Balanced - R	11.00%	12.90%	12.90%
● Ninety One Managed - A	8.80%	5.44%	5.44%
● Old Mutual Balanced - A	10.46%	4.71%	4.71%
● M&G Balanced - A	11.31%	10.05%	10.05%
● PSG Balanced - A	12.80%	16.48%	16.48%
● Sanlam Balanced - A	10.44%	6.49%	6.49%
● STANLIB Balanced - B1	11.68%	3.10%	3.10%

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INDUSTRY COMPARISON - 6 MONTHS (31/08/2022 TO 28/02/2023, DAILY RISK)

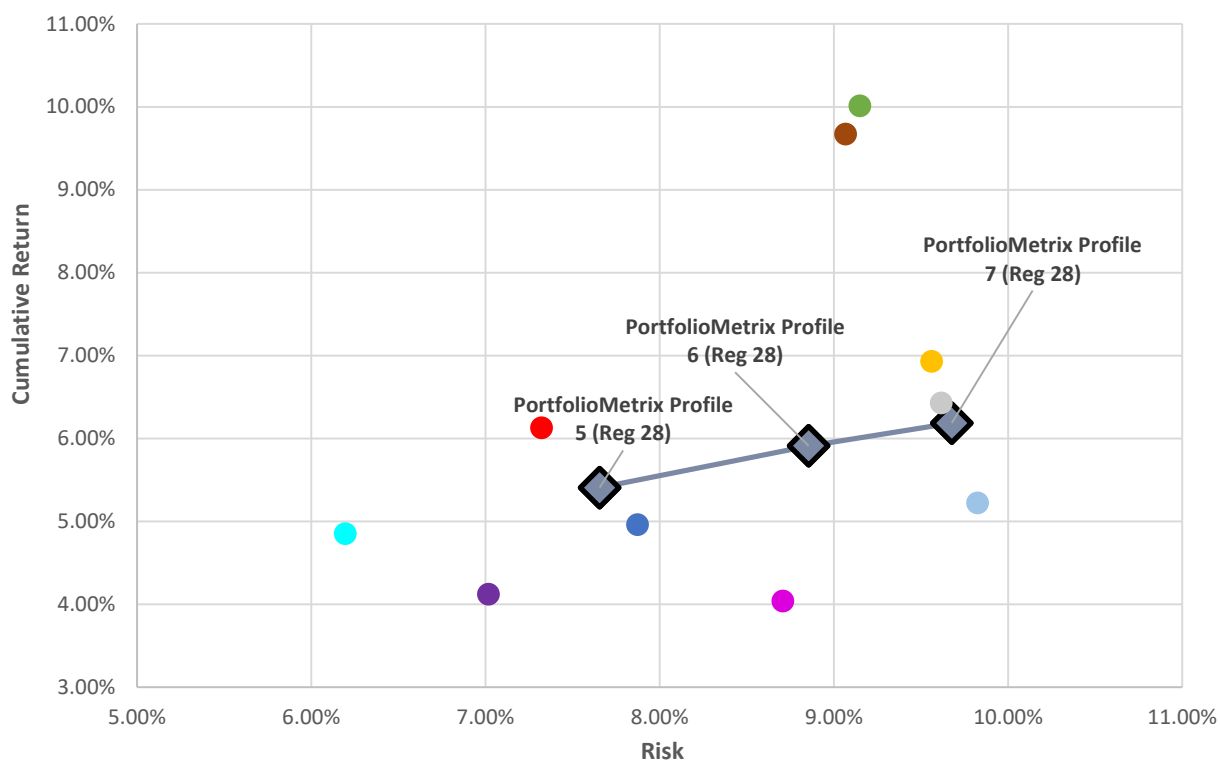


Data Source: Financial Express

	Risk	Cumulative Return	Annualised Return
PortfolioMetrix Profile 7 (Reg 28)	10.28%	10.06%	-
PortfolioMetrix Profile 6 (Reg 28)	9.56%	9.52%	-
PortfolioMetrix Profile 5 (Reg 28)	8.45%	8.70%	-
● Allan Gray Balanced - A	9.55%	13.41%	-
● Coronation Balanced Plus - A	11.66%	11.54%	-
● Discovery Balanced - A	9.30%	9.30%	-
● Foord Balanced - R	9.50%	12.99%	-
● Ninety One Managed - A	8.28%	6.87%	-
● Old Mutual Balanced - A	8.41%	9.53%	-
● M&G Balanced - A	9.35%	12.54%	-
● PSG Balanced - A	11.76%	20.51%	-
● Sanlam Balanced - A	8.77%	9.67%	-
● STANLIB Balanced - B1	9.90%	8.60%	-

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INDUSTRY COMPARISON - 3 MONTHS (30/11/2022 TO 28/02/2023, DAILY RISK)

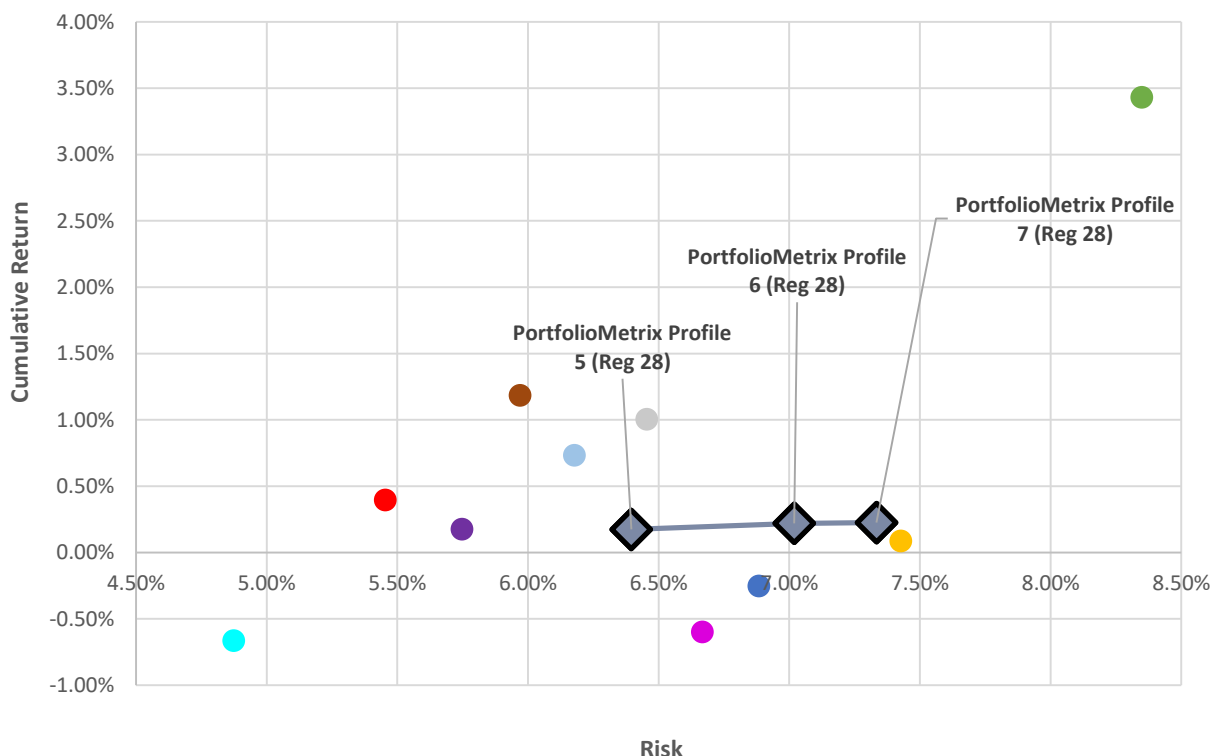


Data Source: Financial Express

	Risk	Cumulative Return	Annualised Return
PortfolioMetrix Profile 7 (Reg 28)	9.68%	6.19%	-
PortfolioMetrix Profile 6 (Reg 28)	8.86%	5.91%	-
PortfolioMetrix Profile 5 (Reg 28)	7.66%	5.41%	-
● Allan Gray Balanced - A	9.62%	6.43%	-
● Coronation Balanced Plus - A	9.56%	6.93%	-
● Discovery Balanced - A	8.71%	4.04%	-
● Foord Balanced - R	9.07%	9.67%	-
● Ninety One Managed - A	9.82%	5.22%	-
● Old Mutual Balanced - A	7.02%	4.12%	-
● M&G Balanced - A	7.32%	6.13%	-
● PSG Balanced - A	9.15%	10.01%	-
● Sanlam Balanced - A	6.20%	4.85%	-
● STANLIB Balanced - B1	7.87%	4.96%	-

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INDUSTRY COMPARISON - 1 MONTH (31/01/2023 TO 28/02/2023, DAILY RISK)



Data Source: Financial Express

	Risk	Cumulative Return	Annualised Return
PortfolioMetric Profile 7 (Reg 28)	7.33%	0.23%	-
PortfolioMetric Profile 6 (Reg 28)	7.02%	0.22%	-
PortfolioMetric Profile 5 (Reg 28)	6.40%	0.17%	-
● Allan Gray Balanced - A	6.45%	1.01%	-
● Coronation Balanced Plus - A	7.43%	0.09%	-
● Discovery Balanced - A	6.67%	-0.60%	-
● Foord Balanced - R	5.97%	1.19%	-
● Ninety One Managed - A	6.18%	0.73%	-
● Old Mutual Balanced - A	5.75%	0.18%	-
● M&G Balanced - A	5.45%	0.40%	-
● PSG Balanced - A	8.35%	3.43%	-
● Sanlam Balanced - A	4.87%	-0.66%	-
● STANLIB Balanced - B1	6.88%	-0.25%	-

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