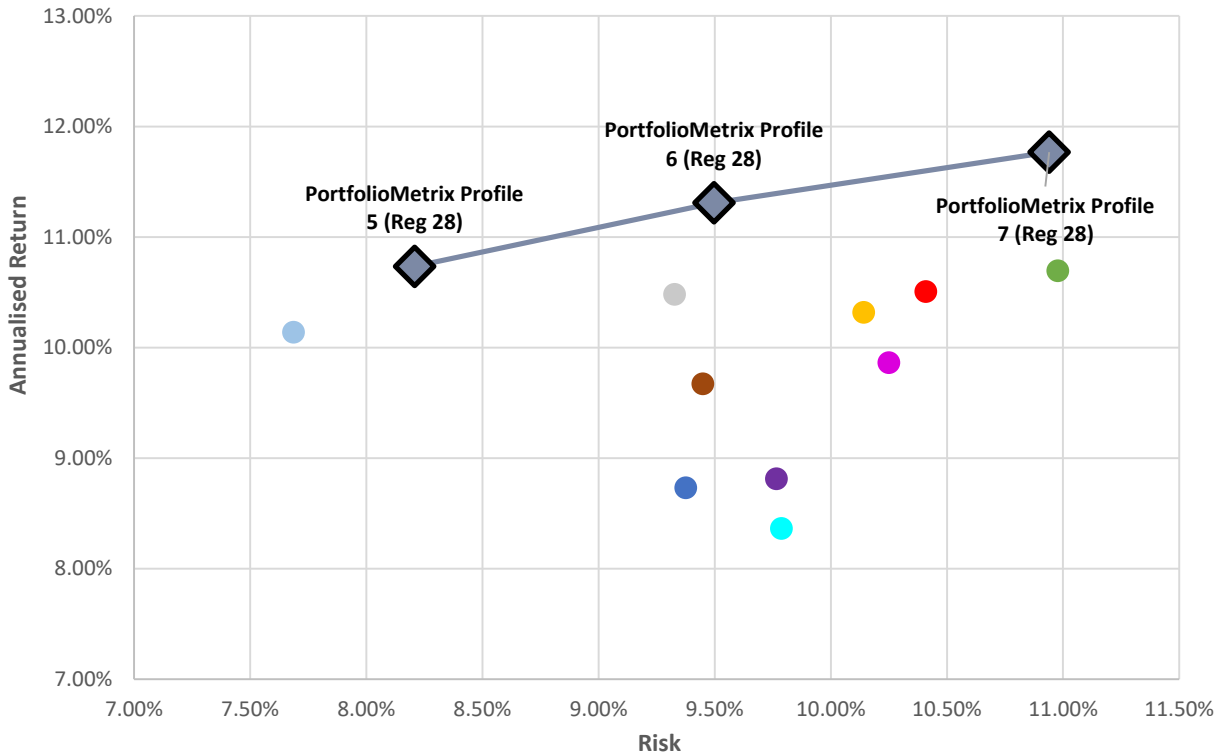


INDUSTRY COMPARISON - INCEPTION (03/12/2010 TO 27/01/2023, WEEKLY RISK)

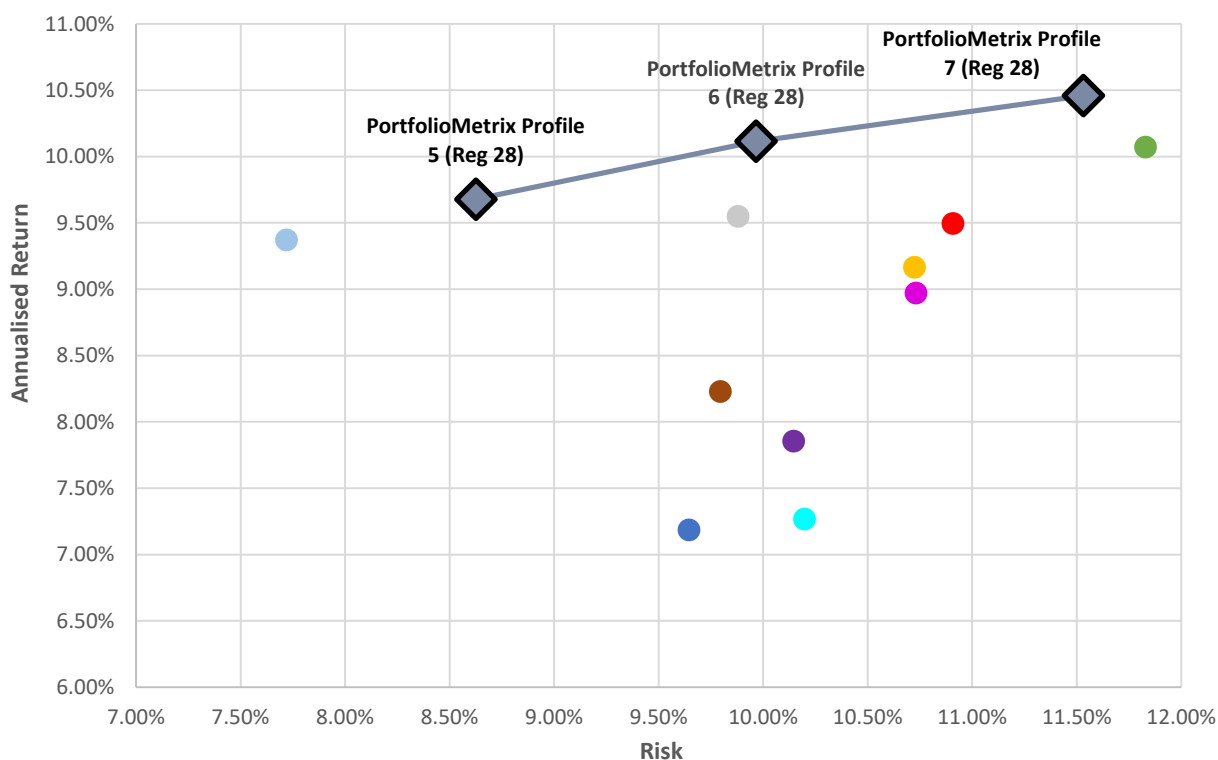


Data Source: Financial Express

	Risk	Cumulative Return	Annualised Return
PortfolioMetrix Profile 7 (Reg 28)	10.94%	289.05%	11.77%
PortfolioMetrix Profile 6 (Reg 28)	9.50%	269.96%	11.31%
PortfolioMetrix Profile 5 (Reg 28)	8.21%	247.35%	10.73%
● Allan Gray Balanced - A	9.33%	237.81%	10.48%
● Coronation Balanced Plus - A	10.14%	231.78%	10.32%
● Discovery Balanced - A	10.25%	215.46%	9.86%
● Foord Balanced - R	9.45%	208.81%	9.67%
● Ninety One Managed - A	7.69%	225.25%	10.14%
● Old Mutual Balanced - A	9.77%	180.49%	8.81%
● M&G Balanced - A	10.41%	238.80%	10.51%
● PSG Balanced - A	10.98%	245.91%	10.70%
● Sanlam Balanced - A	9.79%	166.69%	8.36%
● STANLIB Balanced - B1	9.38%	178.01%	8.73%

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INDUSTRY COMPARISON - 10 YEAR (02/02/2018 TO 27/01/2023, WEEKLY RISK)

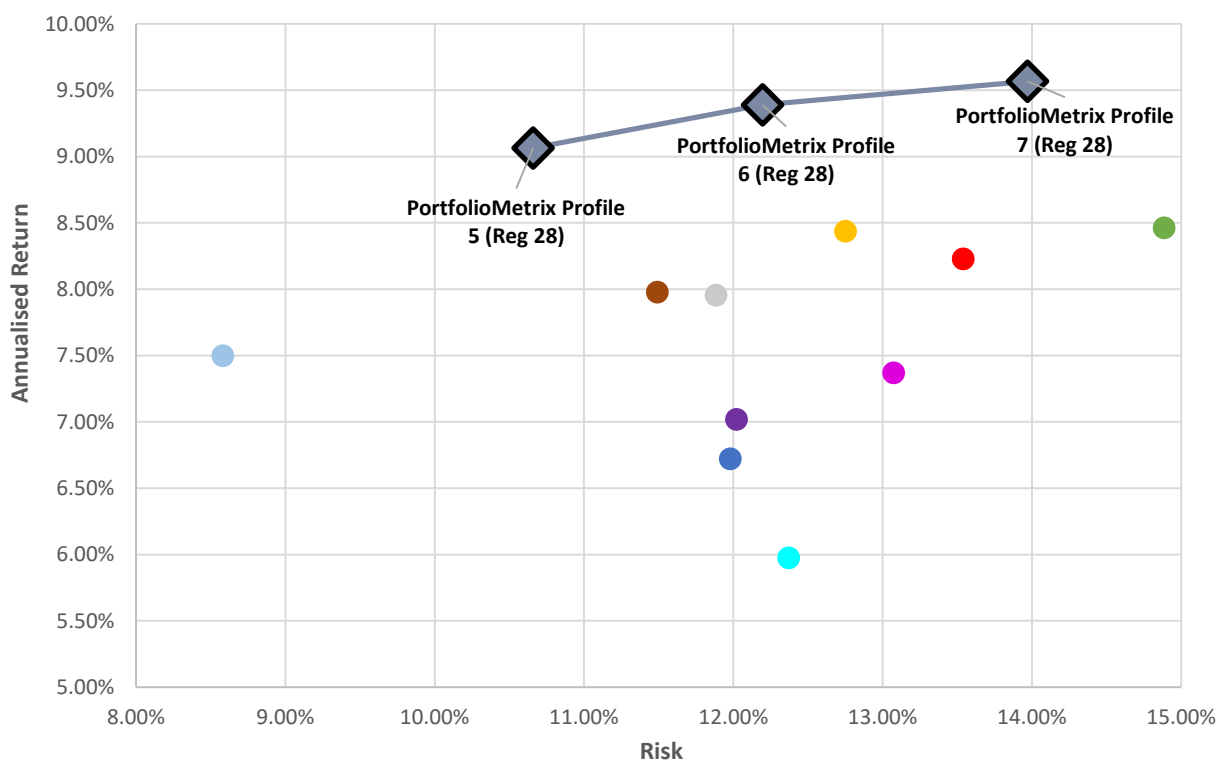


Data Source: Financial Express

	Risk	Cumulative Return	Annualised Return
PortfolioMetric Profile 7 (Reg 28)	11.53%	170.40%	10.46%
PortfolioMetric Profile 6 (Reg 28)	9.97%	162.09%	10.11%
PortfolioMetric Profile 5 (Reg 28)	8.63%	151.90%	9.68%
● Allan Gray Balanced - A	9.88%	148.96%	9.55%
● Coronation Balanced Plus - A	10.72%	140.37%	9.17%
● Discovery Balanced - A	10.73%	136.12%	8.97%
● Foord Balanced - R	9.80%	120.52%	8.23%
● Ninety One Managed - A	7.72%	144.93%	9.37%
● Old Mutual Balanced - A	10.14%	113.04%	7.86%
● M&G Balanced - A	10.91%	147.74%	9.50%
● PSG Balanced - A	11.83%	161.06%	10.07%
● Sanlam Balanced - A	10.20%	101.72%	7.27%
● STANLIB Balanced - B1	9.64%	100.19%	7.19%

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INDUSTRY COMPARISON - 5 YEAR (02/02/2018 TO 27/01/2023, WEEKLY RISK)

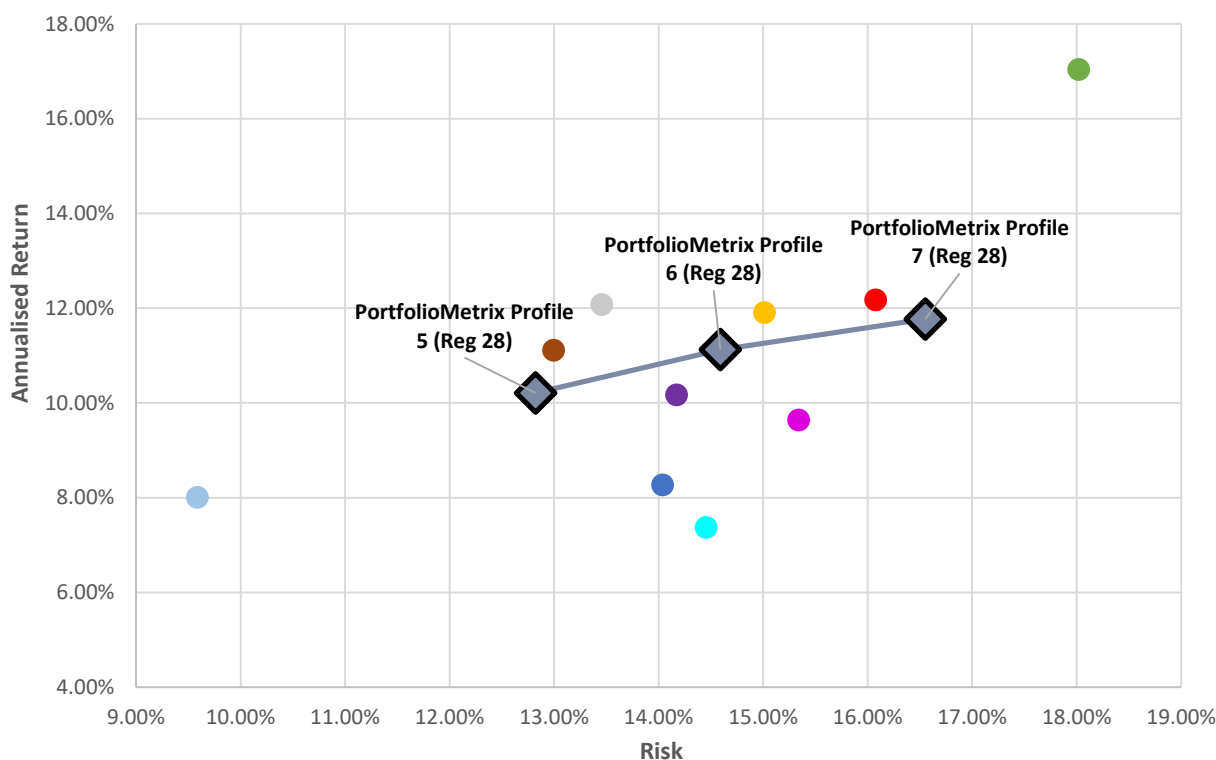


Data Source: Financial Express

	Risk	Cumulative Return	Annualised Return
PortfolioMetrix Profile 7 (Reg 28)	13.97%	57.90%	9.57%
PortfolioMetrix Profile 6 (Reg 28)	12.20%	56.63%	9.39%
PortfolioMetrix Profile 5 (Reg 28)	10.66%	54.32%	9.06%
● Allan Gray Balanced - A	11.88%	46.63%	7.96%
● Coronation Balanced Plus - A	12.75%	49.93%	8.44%
● Discovery Balanced - A	13.07%	42.69%	7.37%
● Foord Balanced - R	11.49%	46.79%	7.98%
● Ninety One Managed - A	8.58%	43.56%	7.50%
● Old Mutual Balanced - A	12.02%	40.39%	7.02%
● M&G Balanced - A	13.54%	48.50%	8.23%
● PSG Balanced - A	14.88%	50.11%	8.46%
● Sanlam Balanced - A	12.37%	33.67%	5.98%
● STANLIB Balanced - B1	11.98%	38.45%	6.72%

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INDUSTRY COMPARISON - 3 YEAR (31/01/2020 TO 27/01/2023, WEEKLY RISK)

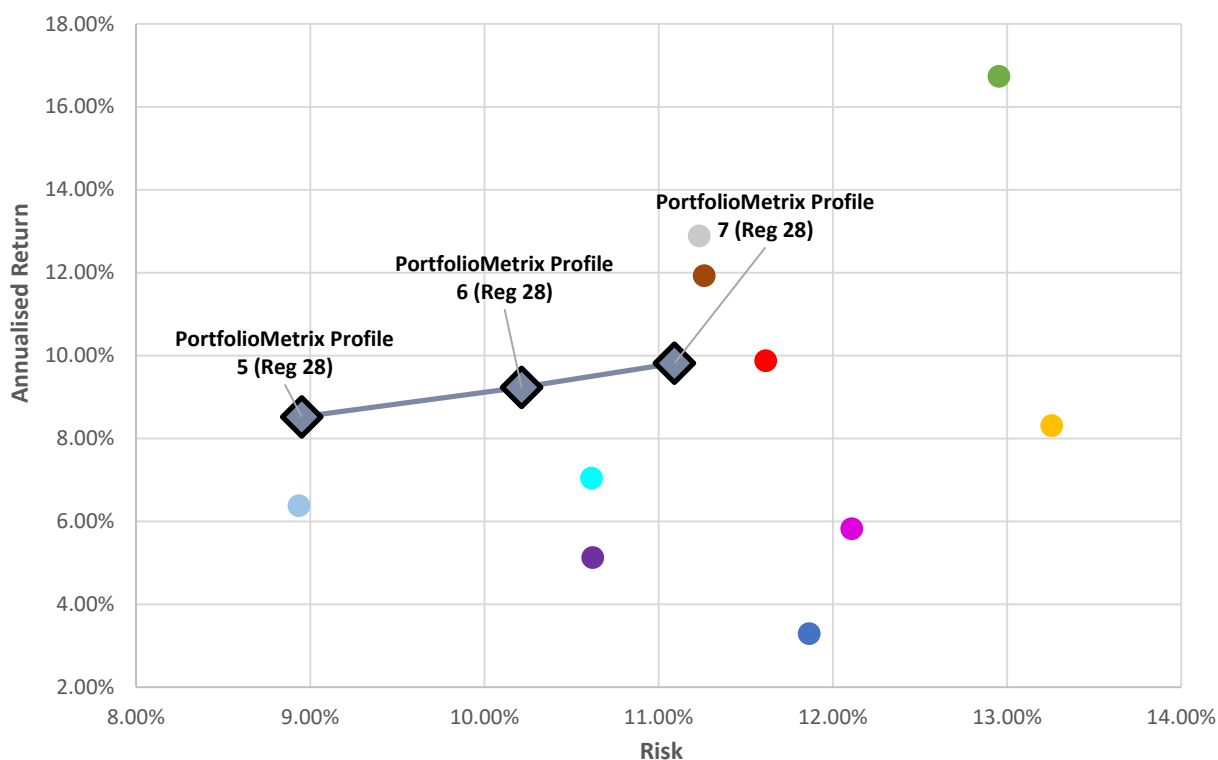


Data Source: Financial Express

	Risk	Cumulative Return	Annualised Return
PortfolioMetrix Profile 7 (Reg 28)	16.55%	39.63%	11.77%
PortfolioMetrix Profile 6 (Reg 28)	14.59%	37.22%	11.12%
PortfolioMetrix Profile 5 (Reg 28)	12.82%	33.87%	10.21%
● Allan Gray Balanced - A	13.45%	40.79%	12.08%
● Coronation Balanced Plus - A	15.01%	40.15%	11.91%
● Discovery Balanced - A	15.34%	31.81%	9.64%
● Foord Balanced - R	12.99%	37.17%	11.11%
● Ninety One Managed - A	9.59%	26.01%	8.01%
● Old Mutual Balanced - A	14.17%	33.72%	10.17%
● M&G Balanced - A	16.08%	41.17%	12.18%
● PSG Balanced - A	18.02%	60.33%	17.04%
● Sanlam Balanced - A	14.45%	23.80%	7.37%
● STANLIB Balanced - B1	14.04%	26.93%	8.27%

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INDUSTRY COMPARISON - 1 YEAR (31/01/2022 TO 31/01/2023, DAILY RISK)

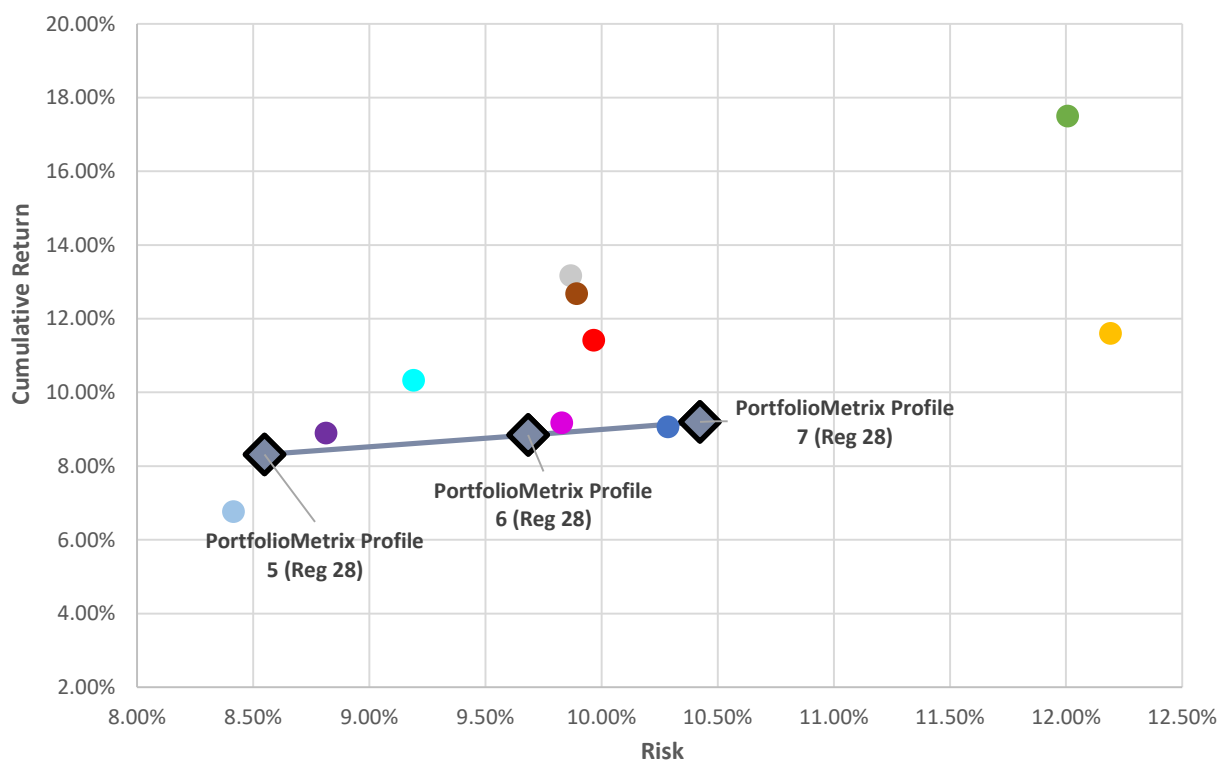


Data Source: Financial Express

	Risk	Cumulative Return	Annualised Return
PortfolioMetrix Profile 7 (Reg 28)	11.09%	9.81%	9.81%
PortfolioMetrix Profile 6 (Reg 28)	10.21%	9.23%	9.23%
PortfolioMetrix Profile 5 (Reg 28)	8.95%	8.52%	8.52%
● Allan Gray Balanced - A	11.23%	12.89%	12.89%
● Coronation Balanced Plus - A	13.26%	8.31%	8.31%
● Discovery Balanced - A	12.11%	5.83%	5.83%
● Foord Balanced - R	11.26%	11.93%	11.93%
● Ninety One Managed - A	8.93%	6.38%	6.38%
● Old Mutual Balanced - A	10.62%	5.13%	5.13%
● M&G Balanced - A	11.61%	9.88%	9.88%
● PSG Balanced - A	12.95%	16.74%	16.74%
● Sanlam Balanced - A	10.61%	7.05%	7.05%
● STANLIB Balanced - B1	11.86%	3.29%	3.29%

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INDUSTRY COMPARISON - 6 MONTHS (29/07/2022 TO 31/01/2023, DAILY RISK)

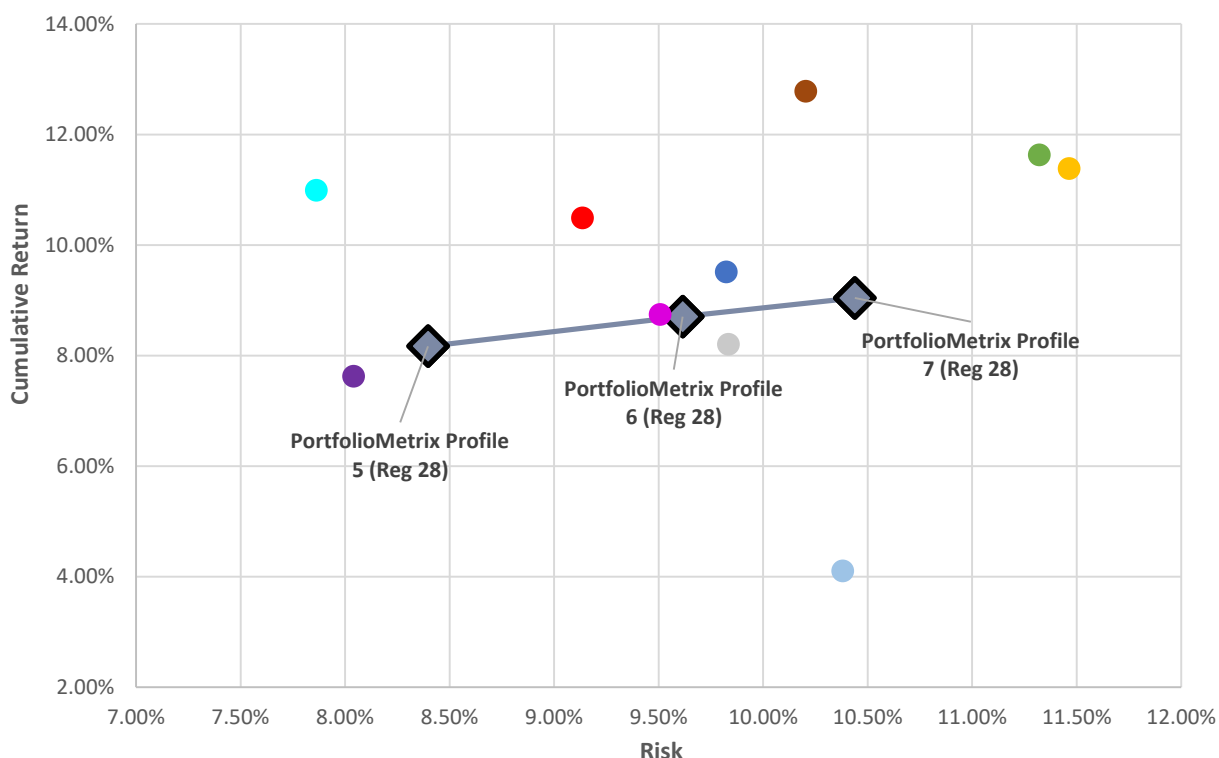


Data Source: Financial Express

	Risk	Cumulative Return	Annualised Return
PortfolioMetrix Profile 7 (Reg 28)	10.42%	9.20%	-
PortfolioMetrix Profile 6 (Reg 28)	9.68%	8.84%	-
PortfolioMetrix Profile 5 (Reg 28)	8.55%	8.32%	-
● Allan Gray Balanced - A	9.87%	13.17%	-
● Coronation Balanced Plus - A	12.19%	11.61%	-
● Discovery Balanced - A	9.83%	9.18%	-
● Foord Balanced - R	9.89%	12.68%	-
● Ninety One Managed - A	8.41%	6.77%	-
● Old Mutual Balanced - A	8.81%	8.90%	-
● M&G Balanced - A	9.97%	11.42%	-
● PSG Balanced - A	12.01%	17.50%	-
● Sanlam Balanced - A	9.19%	10.33%	-
● STANLIB Balanced - B1	10.29%	9.07%	-

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INDUSTRY COMPARISON - 3 MONTHS (31/10/2022 TO 31/01/2023, DAILY RISK)

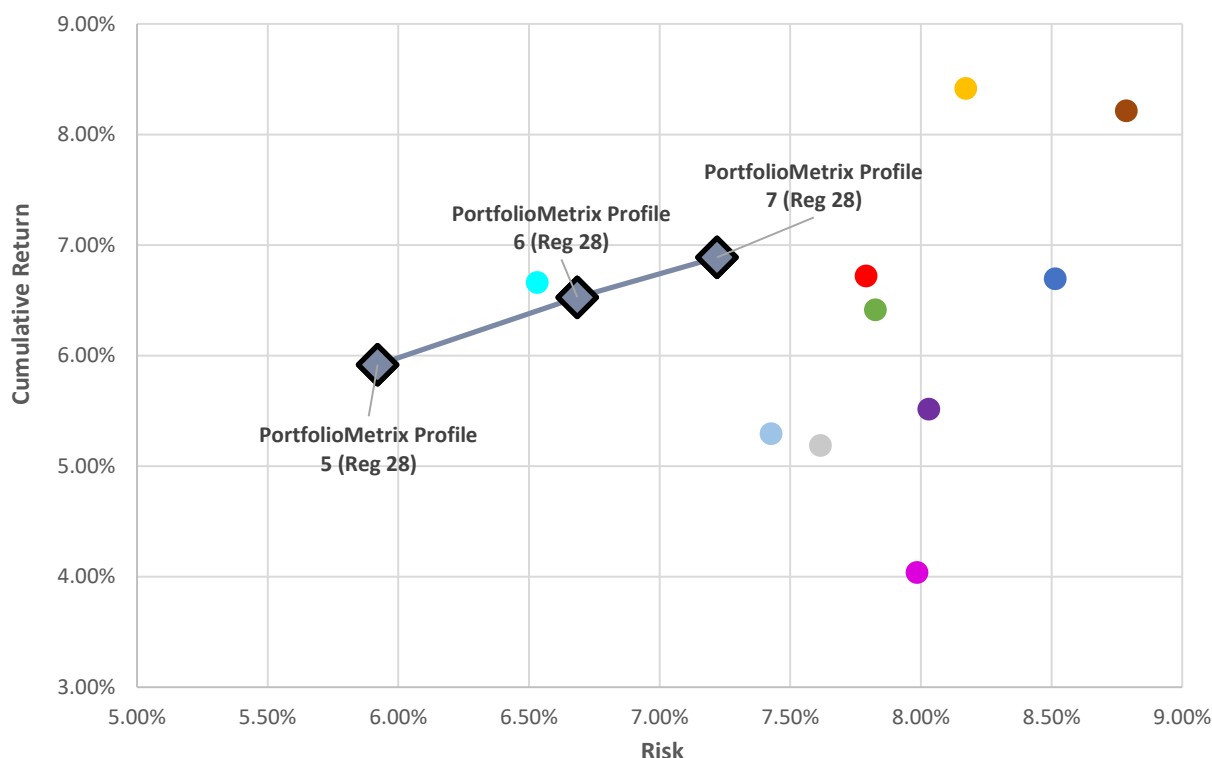


Data Source: Financial Express

	Risk	Cumulative Return	Annualised Return
PortfolioMetric Profile 7 (Reg 28)	10.44%	9.04%	-
PortfolioMetric Profile 6 (Reg 28)	9.61%	8.70%	-
PortfolioMetric Profile 5 (Reg 28)	8.40%	8.17%	-
● Allan Gray Balanced - A	9.83%	8.21%	-
● Coronation Balanced Plus - A	11.46%	11.39%	-
● Discovery Balanced - A	9.51%	8.74%	-
● Foord Balanced - R	10.20%	12.78%	-
● Ninety One Managed - A	10.38%	4.11%	-
● Old Mutual Balanced - A	8.04%	7.63%	-
● M&G Balanced - A	9.13%	10.49%	-
● PSG Balanced - A	11.32%	11.63%	-
● Sanlam Balanced - A	7.86%	10.99%	-
● STANLIB Balanced - B1	9.82%	9.51%	-

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INDUSTRY COMPARISON - 1 MONTH (30/12/2022 TO 31/01/2023, DAILY RISK)



Data Source: Financial Express

	Risk	Cumulative Return	Annualised Return
PortfolioMetric Profile 7 (Reg 28)	7.22%	6.89%	-
PortfolioMetric Profile 6 (Reg 28)	6.69%	6.53%	-
PortfolioMetric Profile 5 (Reg 28)	5.92%	5.92%	-
● Allan Gray Balanced - A	7.61%	5.19%	-
● Coronation Balanced Plus - A	8.17%	8.42%	-
● Discovery Balanced - A	7.98%	4.04%	-
● Foord Balanced - R	8.79%	8.22%	-
● Ninety One Managed - A	7.43%	5.29%	-
● Old Mutual Balanced - A	8.03%	5.52%	-
● M&G Balanced - A	7.79%	6.72%	-
● PSG Balanced - A	7.83%	6.41%	-
● Sanlam Balanced - A	6.53%	6.66%	-
● STANLIB Balanced - B1	8.51%	6.70%	-

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